

# **DAILY MARKET REVIEW**

ON 28.06.2024

### **ELECTRIC POWER INDUSTRY NEWS**

# The turnover of the low-carbon certificate system for 5 months amounted to 4.5 billion kWh

In February—June, 4.5 billion kWh of electricity were qualified in the national system for the circulation of low-carbon certificates, the Market Council reported on 27 June in its Telegram channel with reference to Chairman of the board of the association, Maxim Bystrov, who spoke at the North Caucasus Energy Forum.

"The first stage of the new market mechanism has shown that "green" instruments are in demand in Russia," said the head of the Market Council.

Read full text: https://peretok.ru/

### **COMPANY NEWS**

# Belgorodenergo completed the first stage of construction of grid infrastructure for the Moskovsky microdistrict

Belgorodenergo has completed the first stage of construction of grid infrastructure for power supply to the Moskovsky microdistrict in the suburbs of the regional centre, where it is planned to build housing for 8.5 thousand people. At the first stage, power engineers constructed six transformer substations, three distribution points, installed two integrated switchgears and several cable lines with a total length of 28 km. The connection power of the first stage of the microdistrict was 360 kW.

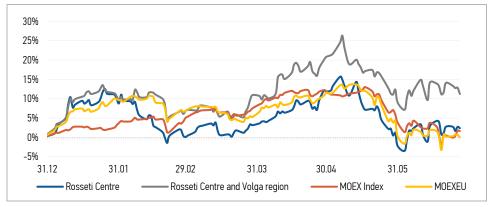
Read full text: <a href="https://bel-pobeda.ru/">https://bel-pobeda.ru/</a>

### The company's branches connected new enterprises and a residential neighbourhood to power grids

In particular, Vladimirenergo has connected 7 farms and agricultural enterprises to power grids since the beginning of the year. To connect consumers, power engineers reconstructed more than 2 km of  $0.4-10\,$  kV overhead lines using self-supporting insulated wire, and installed four  $10\0.4\,$  kV transformer substations. The total amount of power provided to the applicants was over  $900\,$  kW.

Read full text: https://mrsk-cp.ru/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of Rosseti Centre, PJSC held
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region, PJSC held

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	3 150,32	-0,04%	1,65%
S&P 500	5 482,87	0,09%	43,18%
FTSE 100	8 179,68	-0,55%	9,77%
Nikkei	39 341,54	-0,82%	52,36%
Sensex	79 243,18	0,72%	30,25%
CSI300	3 454,54	-0,74%	-10,43%
Bovespa	124 208,00	1,24%	17,92%

Source: MUEX, Lompany calculations			
Common or contact	Value	Change	
Currency rates	Value	atue per day	fr 31.12.23
USD/RUB	87,8064	0,61%	-2,77%
EURO/RUB	94.1131	0.40%	-6.40%

Source: Central Bank of Russia, Company calculations			
Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg	
Number of deals, pcs	2 442	7 244	
Trading volume, ₽ mln	23,3	236,7	
Trading volume, mln pcs	40,4	690,4	
Average trading volume over the last 30 days, mln pcs	64,1	186,0	
% of the share capital	0,10%	0,61%	

Source: MOEX, Company cal	culations		
Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,5760	24,32	276,94
Rosseti Centre and Volga region	0,3429	38,64	440,11

Source: MUEX, Company calculations	Change	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	-1,41%	3,14%
MoexEU	-0,64%	0,02%
Rosseti Centre*	-0,35%	2,38%
Rosseti Centre and Volga region*	-1,44%	11,22%

Source: MOEX, Company calculations		
Cuid companies	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-1,80%	-3,76%
Rosseti Volga	-0,80%	23,83%
Rosseti Moscow Region	4,13%	4,58%
Rosseti Northern Caucasus	0,54%	-7,97%
Rosseti North-West	-1,80%	-12,13%
Rosseti Ural	-1,19%	26,02%
Rosseti Siberia	-1,55%	-4,45%
Rosseti South	-0,34%	10,14%
Rosseti Lenenergo	-1,10%	0,43%
Rosseti Tomsk	-0,72%	22,71%
Rosseti Kuban	0,13%	16,35%
Source: MOEX Company calculations		

Source: MOEX, Company calculations

\* - at the market price at MOEX

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### Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM