

DAILY MARKET REVIEW

ON 19.02.2025

ELECTRIC POWER INDUSTRY NEWS

Consumers to be billed for energy reserves

Regulators are once again trying to introduce the "take or pay" principle in power grids.

The Ministry of Energy has once again proposed introducing payment for electricity transmission services based on the maximum declared, rather than actual, capacity. The industry is consistently against this initiative, expecting an increase in its own costs. The Ministry of Energy and Rosseti are counting on compensation for grid costs for maintaining capacity, but, according to analysts, this initiative will have a more pedagogical effect: if it only affects new consumers from 670 kW, the grid revenue will grow by no more than 1%.

Read full text: https://kommersant.ru/

COMPANY NEWS

Athletes from Rosseti Centre and Rosseti Centre and Volga region are among the leaders in cross-country skiing among fuel and energy companies

The XI All-Russian personal and team competitions in cross-country skiing among companies of the fuel and energy complex, held with the support of the Government of the Russian Federation, were held in Moscow. Ten leading teams from the country's energy sector took part in them: Gazprom Energoholding, Inter RAO, Rosatom, TGK-2, Rosseti Centre, Rosseti Centre and Volga region, Rosseti Moscow Region, Mosenergosbyt, Grid Company, TEK SPb.

Read full text: https://mrsk-1.ru/

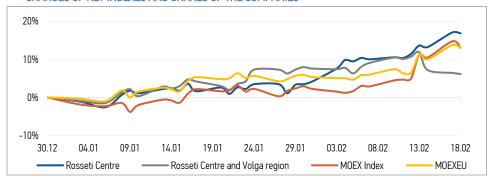
On 20 February the Kirovenergo branch to hold a Customer Day for residents of the region

On Thursday, 20 February, the branch of Rosseti Centre and Volga region - Kirovenergo will organize a Customer Day. During a personal reception, residents of the Kirov region will be able to consult on issues of connection to electric grids.

The event will be held in the public reception room of the Vyatka Chamber of Commerce and Industry at the address: Kirov, Profsoyuznaya St., 4. Reception hours are from 10:00 to 12:00 am.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating

	Change	
Value	per day	fr 31.12.24
3 258,76	-1,50%	13,03%
6 129,58	0,24%	3,77%
8 766,73	-0,01%	7,95%
39 270,40	0,25%	-1,56%
75 967,39	-0,04%	-2,91%
3 912,78	-0,88%	-2,16%
128 531,71	-0,02%	6,86%
	6 129,58 8 766,73 39 270,40 75 967,39 3 912,78	Value per day 3 258,76 -1,50% 6 129,58 0,24% 8 766,73 -0,01% 39 270,40 0,25% 75 967,39 -0,04% 3 912,78 -0,88%

Sourco	MOEY	Compan	y calculations
Source:	IYIUEA.	COTTIDUIT	v calculations

Currency retec	Value	Change	
Currency rates	value	per day	fr 31.12.24
USD/RUB	91,4347	1,25%	-10,08%
EURO/RUB	95,8048	0,97%	-9,71%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 890	2 354
Trading volume, ₽ mln	23,1	52,3
Trading volume, mln pcs	41,3	143,1
Average trading volume over the last 30 days, mln pcs	52,0	102,9
% of the share capital	0,10%	0,13%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽bln	мсар, \$ mln
Rosseti Centre	0,5598	23,63	258,48
Rosseti Centre and Volga region	0,3651	41,15	450,00

Source: MOEX, Company calculations

Comparison with indexes	Unange		
Companson with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	-0,53%	-0,28%	
MoexEU	-0,69%	12,99%	
Rosseti Centre*	-0,21%	16,82%	
Rosseti Centre and Volga region*	-0,27%	6,13%	

Source: MOEX, Company calculations

Source: MOEX, company calculations	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	-0,47%	9,60%	
Rosseti Volga	3,92%	14,93%	
Rosseti Moscow Region	-1,07%	11,12%	
Rosseti Northern Caucasus	-1,10%	9,63%	
Rosseti North-West	-1,88%	20,32%	
Rosseti Ural	-1,08%	22,56%	
Rosseti Siberia	-0,25%	3,31%	
Rosseti South	0,42%	22,93%	
Rosseti Lenenergo	-0,43%	18,59%	
Rosseti Tomsk	0,61%	16,61%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (M0EX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX