

## REVIEW OF STOCK MARKETS

Before the opening of trading on the last trading day of 2013 some neutral external background developed in the Russian market. Last Friday December 27 the U.S. DJIA and S&P500 indices closed with a slight decrease in the range of 0.1%. The growth of the composite MSCI Asia Pacific index was 0.2%, and U.S. futures were near zero. February Brent traded around \$112.5 per barrel. Oil prices were supported by data from the U.S. Department of Energy, which recorded more than expected decline in oil inventories, which has continued for the fourth consecutive week.

The last trading session in 2013 the Russian market had a small gain on the MICEX Index. Having lack of news background the rise on our market was restrained with moderately negative dynamics of European exchanges. At the end of the day, the MICEX Index was able to accelerate the pace of growth to more than 0.5% despite the continuing uncertain mood in Europe and the decline in oil prices by \$1 from the morning levels. By the end of December 30, the MICEX Index had gained 0.62% to close trading at 1,504.08 points. Change in the index for 2013 was +2.0%. The MicexPWR Sector Index ended the year at 1,032.39 points, which is 40% lower than a year earlier.

During the long January holidays the Russian market managed to hold two full trading sessions 6 and 8 January. The new year began on a minor note, bidders were playing back the negative background associated with the drop in oil prices and the depreciation of the ruble. By the end of January 8, the MICEX Index lost 0.24% to close trading at 1,462.67 points. Dynamics of the MicexPWR Sector Index was better than the market, ending the day with an increase of 0.9%. On Western exchanges the European DJStoxx 600 Index rose by 0.85%, and the American S&P 500 Index was 0.59% up.

## ELECTRIC POWER INDUSTRY NEWS

## Putin has signed a law limiting the increase of utility tariffs

President Vladimir Putin has approved the introduction of restrictions on the growth of utility charges paid by the population, starting in 2014.

To read full text: <http://www.bigpowernews.ru/news/document53919.phtml>

## Social norms for electricity to be adopted until 1 May

To read full text: <http://top.rbc.ru/economics/29/12/2013/897525.shtml>

## COMPANY NEWS

## IDGC of Centre organized a press tour dedicated to the 55th anniversary of the Kursk grid

IDGC of Centre held a press tour for journalists of specialized media companies to grid facilities, located in the Kursk region. During the two-day press tour its participants got acquainted with the peculiarities of the Kursk grid, whose 55th anniversary was celebrated these days, met with representatives of the city administration, visited energy facilities, which ensure uninterrupted supply of electricity to the region.

To read full text: <http://www.bigpowernews.ru/news/document53917.phtml>

## DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 462.67	-0,24%	-0,82%
S&P 500	1 837,49	0,59%	28,84%
FTSE 100	6 721,78	-0,13%	13,97%
DAX	9 497,84	0,74%	24,77%
DJStoxx 600	329,75	0,85%	17,90%
STOXX Utilities	275,35	-0,14%	6,32%
Nikkei	16 121,45	1,34%	55,09%
Sensex	20 729,38	-0,28%	6,71%
CSI300	2 241,91	0,15%	-11,14%
Bovespa	50 576,64	-0,78%	-17,02%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,36	-0,50%	2,83%
USD/RUB	32,66	0,00%	7,53%
Euro/RUB	45,06	0,00%	12,00%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 225,99	-0,97%	-26,82%
Brent*, USD/bbl	107,15	0,39%	-3,56%

\* - February futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2200
Capitalisation**, billion RUB	9,29
Capitalisation**, million USD	284,39

Source: Central Bank of Russia, Company calculations

\*\* - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	0,90%	-39,57%
Shares of IDGC of Centre**	0,69%	-63,33%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	0,52%	-60,35%
FGC UES	0,42%	-55,54%
IDGC of Volga	-0,79%	-69,97%
MOESK	0,50%	-7,29%
IDGC of Northern Caucasus	0,97%	-41,25%
IDGC of Centre and Volga Reg	2,32%	-60,59%
IDGC of North-West	0,07%	-56,62%
IDGC of Urals	-4,11%	-70,70%
IDGC of Siberia	-0,86%	-21,70%
IDGC of South	0,19%	-38,27%
Lenenergo	0,92%	-62,99%

Source: MICEX, Company calculations

\*\* - at the price of last transaction at MICEX

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## Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC  
MRKC.RX  
MRKC.MM