

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Tasks in the power grid complex are related to increasing the transparency of grid companies

The challenges facing the power grid complex are associated with increasing the transparency of grid companies, with the introduction of benchmark costs for grid companies, with the consolidation of grids on the basis of the largest grid company in the region. This was announced by Minister of Energy of the Russian Federation Nikolay Shulginov in an interview with the TV channel "Russia 24".

Read full text: <https://www.eprussia.ru/news/>

## COMPANY NEWS

### Lipetskenergo received gratitude from the Regional Administration for the prompt power supply of the new building of the Terbun school

Specialists of the branch "Rosseti Centre Lipetskenergo" completed work on the contract for connection to electric grids of the new building of the educational institution in the Terbunsky district in a record seven days.

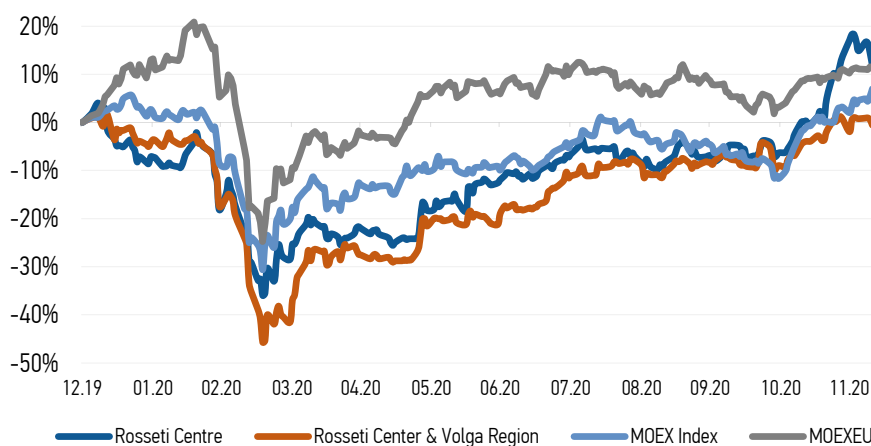
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Employees of Nizhnovenergo from the beginning of the year revealed the theft of more than 1.3 million kWh of electricity

Specialists of "Rosseti Center and Volga Region Nizhnovenergo" for 10 months of 2020 revealed the theft of more than 1.3 million kWh of electricity.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**1 December 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

**20 November 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

**27 October 2020** The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 258,31	1,45%	6,97%
S&P 500	3 668,10	-0,13%	13,54%
FTSE 100	6 599,76	0,54%	-12,50%
Nikkei	26 756,24	-0,23%	13,10%
Sensex	45 959,88	-0,31%	11,41%
CSI300	4 940,52	-0,04%	20,60%
Bovespa	115 128,60	1,88%	-0,45%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,3057	-0,48%	18,42%
EURO/RUB	88,9418	-0,29%	28,27%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
	Number of deals, pcs	2 150
Trading volume, P mln	27,2	18,4
Trading volume, mln pcs	76,8	77,3
Average trading volume over the last 30 days, mln pcs	39,0	92,7
% of the share capital	0,18%	0,07%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3560	14,96	204,10
Rosseti Center & Volga Region	0,2391	26,80	365,59

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,28%	4,34%
MoexEU	-0,28%	11,23%
Rosseti Centre*	-1,55%	12,30%
Rosseti Center & Volga Region*	-0,29%	0,04%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.19
Rosseti	-0,81%	21,47%
Rosseti FGC UES	-0,53%	0,58%
Rosseti Volga	-0,07%	-23,38%
Rosseti Moscow Region	-0,22%	14,10%
Rosseti Northern Caucasus	-0,61%	-2,60%
Rosseti North-West	-0,29%	-2,15%
Rosseti Ural	-1,59%	-17,21%
Rosseti Siberia	-0,30%	9,06%
Rosseti South	-1,46%	-23,73%
Rosseti Lenenergo	-0,18%	-22,30%
Rosseti Tomsk	0,26%	-9,77%
Rosseti Kuban	-0,72%	7,70%

Source: MOEX, Company calculations

\* - at the price of last transaction at MOEX

### Tickers

Moscow Exchange (MOEX)  
Bloomberg  
Reuters

MRKC  
MRKC.RM  
MRKC.MM