

DAILY MARKET REVIEW

ON 07.11.2025

ELECTRIC POWER INDUSTRY NEWS

Public consultation resulted in the draft Scheme and Program for the Development of the Electric Power System of Russia (SPDES) for 2026–2031

The draft Scheme and Program for the Development of the Electric Power System of Russia (SPDES) for 2026–2031 has incorporated more than 35% of the proposals received during the public consultation, the press service of the System Operator of the Unified Energy System (SO UES) reported. The public consultation of the draft was held from 1–30 September 2025. During this time, the System Operator received 742 proposals from 31 legal entities and 25 individuals. Seventy-one proposals from 32 authorized executive bodies of the constituent entities of the Russian Federation were separately reviewed. Of these, 47 regions reviewed the draft without any comments.

Read full text: <https://www.eprussia.ru/>

COMPANY NEWS

Igor Artamonov and Boris Ebzeev discussed the development and preparation for the winter of the Lipetsk region's electric grid complex

A working meeting was held in Lipetsk between Lipetsk Region Governor Igor Artamonov and Boris Ebzeev, General Director of Rosseti Centre, PJSC - managing organization of Rosseti Centre and Volga region, PJSC. The main topics of discussion were the preparation of the branch of Rosseti Centre - Lipetskenergo for the 2025/2026 heating season, the implementation of the investment program, and the 2026 tariff campaign.

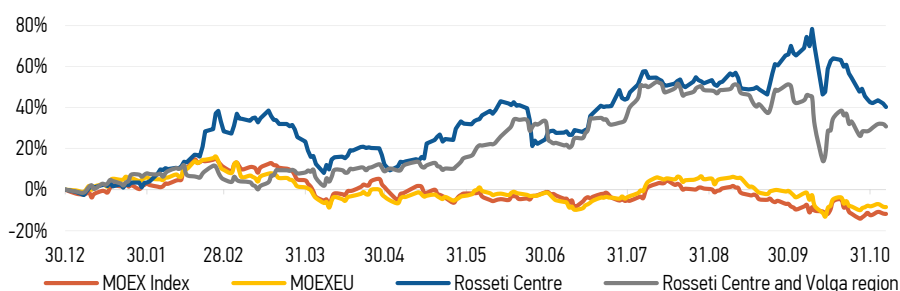
Read full text: <https://www.mrsk-1.ru/>

Rosseti Centre and Volga region improves power supply reliability for social infrastructure in Karabanovo

The branch of Rosseti Centre and Volga region - Vladimirenergo has begun servicing the Karabanovo power grid facilities. Following an audit, specialists promptly implemented priority measures aimed at improving the reliability of power supply to social infrastructure facilities in the city, which has a population of over 13,000.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 542.70	-0.15%	-11.80%
S&P 500	6 720.32	-1.12%	13.77%
FTSE 100	9 735.78	-0.42%	19.88%
Nikkei	50 138.00	-0.15%	25.68%
Sensex	83 311.01	-0.18%	6.47%
CSI300	4 693.40	1.43%	17.36%
Bovespa	153 338.63	0.03%	27.48%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81.1885	0.37%	-20.15%
EURO/RUB	93.5131	0.14%	-11.87%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 412	748
Trading volume, P mln	14.1	18.0
Trading volume, mln pcs	21.0	40.0
Average trading volume over the last 30 days, mln pcs	143.9	173.3
% of the share capital	0.05%	0.04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	
		P bln	\$ mln
Rosseti Centre	0.6724	28.39	349.65
Rosseti Centre and Volga region	0.4499	50.70	624.51

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.26%	26.55%
MoexEU	-0.14%	-8.45%
Rosseti Centre*	-1.12%	40.32%
Rosseti Centre and Volga region*	-0.88%	30.78%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-1.13%	-17.95%
Rosseti Volga	0.09%	80.51%
Rosseti Moscow Region	-0.67%	14.84%
Rosseti Northern Caucasus	0.00%	5.12%
Rosseti North-West	0.35%	54.39%
Rosseti Ural	-0.28%	5.84%
Rosseti Siberia	-2.65%	-26.24%
Rosseti South	-0.28%	20.02%
Rosseti Lenenergo	3.62%	4.83%
Rosseti Tomsk	0.32%	10.60%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM