

DAILY MARKET REVIEW

ON 28.02.2025

ELECTRIC POWER INDUSTRY NEWS

Electricity generation in the Russian Federation in January 2025 decreased by 3.5%

Electricity generation in the Russian Federation in January 2025 amounted to 114 billion kWh, which is 3.5% lower than the figure for January 2024, Rosstat reports.

Compared to the figures of December 2024, the electricity generation in the first month of 2025 decreased by 2.1% - to 114 billion kWh. According to Rosstat, thermal power plants reduced production in January of this year by 2% year-on-year and the generation amounted to 78.9 billion kWh

Read full text: https://eprussia.ru/

COMPANY NEWS

Rosseti Centre increased the automation of distribution networks in the Rybinsky district of the Yaroslavl region

As part of the project to increase the automation and observability of 6-10 kV distribution networks, Yarenergo's specialists installed elements of the automation system in the Rybinsky Distribution Zone. On 11 long power transmission lines, the power engineers installed 14 reclosers, improving the reliability and quality of power supply in almost 200 settlements with a population of more than 7 thousand people.

Read full text: https://mrsk-1.ru/

Kalugaenergo's employees held an electrical safety lesson for children of the Yukhnovsky kindergarten

Children of the Radost kindergarten were told about the basic rules of electrical safety and the meaning of warning signs installed on electrical equipment. Specialists from the Yukhnovsky Distribution Zone demonstrated first aid techniques for victims of electric shock, and at the end of the lesson, the power engineers presented the children with themed colouring books and sweet gifts.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2025
- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.24
MOEX Russia	3 232,65	-1,32%	12,13%
S&P 500	5 861,57	-1,59%	-0,77%
FTSE 100	8 756,21	0,28%	7,82%
Nikkei	37 674,00	-1,23%	-5,57%
Sensex	74 612,43	0,01%	-4,65%
CSI300	3 968,12	0,21%	-0,77%
Bovespa	124 798,96	0,02%	3,75%

Source: MOEA, Corripul	riy culcululions		
Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	85,9279	-0,81%	-15,49%

90.1826

-15,00%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 868	2 037
Trading volume, ₽ mln	168,4	47,9
Trading volume, mln pcs	263,7	131,4
Average trading volume over the last 30 days, mln pcs	96,6	134,1
% of the share capital	0,62%	0,12%
Trading volume, mln pcs Average trading volume over the last 30 days, mln pcs	263,7 96,6	13 13

Source: MOEX, Company calculations

EURO/RUB

Shares	Price*, ₽	мсар, ₽bln	мсар, \$ mln
Rosseti Centre	0,6386	26,96	313,76
Rosseti Centre and Volga region	0,3649	41,12	478,58

Source: MOEX, Company calculations

	Comparison with indexes	Change	
Comparison with indexes		per day	fr 31.12.24
Ī	STOXX 600 Utilities	-0,47%	3,68%
	MoexEU	-2,85%	10,61%
	Rosseti Centre*	-3,65%	33,26%
	Rosseti Centre and Volga region*	-2,12%	6,08%
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Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-3,10%	7,26%
Rosseti Volga	-4,14%	18,25%
Rosseti Moscow Region	-0,94%	12,32%
Rosseti Northern Caucasus	-0,21%	14,27%
Rosseti North-West	-0,27%	31,85%
Rosseti Ural	-0,91%	27,24%
Rosseti Siberia	-2,04%	8,81%
Rosseti South	1,22%	35,24%
Rosseti Lenenergo	-1,65%	26,35%
Rosseti Tomsk	-3,16%	19,08%

Source: MOEX, Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg MRKC RM MRKC.MM

^{* -} at the market price at MOEX