

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Putin to hold a meeting on energy development on 6 October

Russian President Vladimir Putin will hold a meeting on energy development on 6 October, the Kremlin press service reported. "Prospects for the development of the fuel and energy complex, in particular the electric power industry, as well as opportunities for diversifying the economies of coal-mining regions, will be considered," says the message. The meeting will be attended by members of the government, heads of several constituent entities of the Russian Federation, as well as the largest energy companies, the press service added.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Belgorodenergo for the first time automated a section of the cable grid

The branch of Rosseti Centre, PJSC - Belgorodenergo has completed the reconstruction of the closed transformer substation of 6/0.4 kV #126, located in the building of the mechanical structure of the BSTU named after V.G. Shukhov. For the first time within the framework of the project, an alternative technical solution for the automation of 6-10 kV cable lines was implemented.

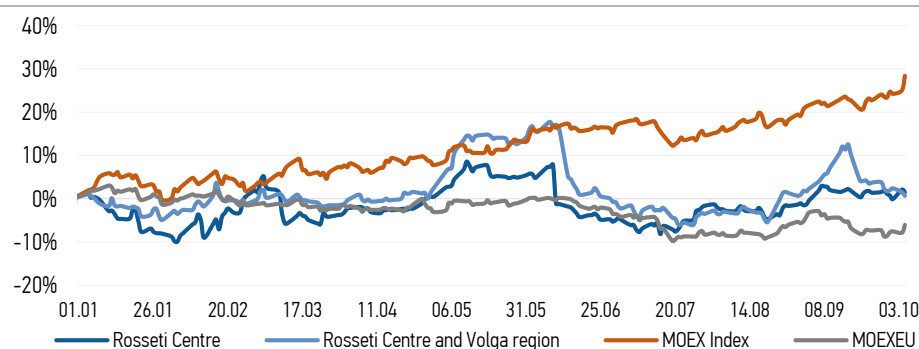
Read full text: <https://www.eprussia.ru/news/>

Kirovenergo's specialists carried out work to install the lighting of the Museum of the History of the Peasantry named after A.M. Ronzhin in the Kotelnichsky district

The Museum of the History of the Peasantry is located in the settlement of Leninskaya Iskra in the Kotelnichsky district and is one of the cultural centres of the district. It was founded in 1972. In the summer of 2021, the Administration of the Kotelnichsky District signed a municipal contract with Kirovenergo for repair of power supply networks of this cultural institution.

Read full text: https://www.mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 223,85	2,70%	28,42%
S&P 500	4 345,72	1,05%	15,70%
FTSE 100	7 077,10	0,94%	7,95%
Nikkei	27 822,12	-2,19%	1,38%
Sensex	59 744,88	0,75%	25,12%
CSI300	4 866,38	0,00%	-6,62%
Bovespa	110 457,60	0,06%	-7,19%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,9239	0,00%	-1,29%
EURO/RUB	84,6355	0,21%	-6,67%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	639	1 506
Trading volume, P mln	12,3	30,9
Trading volume, mln pcs	30,3	121,6
Average trading volume over the last 30 days, mln pcs	18,5	86,8
% of the share capital	0,07%	0,11%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4072	17,19	235,74
Rosseti Centre and Volga region	0,2538	28,60	392,23

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,23%	-4,05%
MoexEU	1,97%	-6,06%
Rosseti Centre*	-0,59%	1,50%
Rosseti Centre and Volga region*	-0,82%	0,67%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,78%	-26,83%
Rosseti FGC UES	1,34%	-15,05%
Rosseti Volga	-0,35%	-17,30%
Rosseti Moscow Region	-0,35%	-8,02%
Rosseti Northern Caucasus	-0,35%	-3,80%
Rosseti North-West	0,09%	4,42%
Rosseti Ural	-1,08%	1,73%
Rosseti Siberia	-5,64%	-6,26%
Rosseti South	0,00%	-5,34%
Rosseti Lenenergo	-0,48%	19,31%
Rosseti Tomsk	0,00%	-0,26%
Rosseti Kuban	0,30%	-0,29%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM