



REVIEW OF STOCK MARKETS

Before the opening of trading some positive external background formed on the Russian market on October 11. On Thursday, the major U.S. indices rose the highest from January 2 of this year 2.2-2.3%, the Asia Pacific MSCI Composite Index added more than one percent. As reported by Bloomberg, investors hoped that American politicians in the near future would be able to reach a compromise on raising the debt limit of the country. The U.S. President and the Republicans began on Thursday discussing the compromise proposal to raise the debt limit for 6 weeks in exchange for the White House to hold talks with opponents on a comprehensive agreement on budget and tax issues. Although at this stage of the negotiations no concrete results had yet been reached, the Republicans called the held meeting "useful and productive", and the White House described it as "good". According to media reports, the two parties are hoping to reach a compromise in the coming days. In particular, the Reuters agency, citing a senior source in the Republican Party reported that there are chances of reaching agreement already on Friday. November Brent was trading around the level of \$111.5 per barrel – half a dollar higher than our closing on Thursday.

On Friday, the Russian and European markets were dominated by lateral dynamics of stock indices near zero, while the MICEX Index spent most of the day in negative territory. Despite the increased confidence in the successful solution of the debt ceiling problem, investors still prefer to refrain from taking action in anticipation of more concrete evidence of ending the fiscal crisis in the United States. Ambiguous statements of the U.S. banks JPMorgan and Wells Fargo and released a little worse than expected U.S. statistics on consumer confidence in October had no significant effect on the dynamics of trading. Slight increase in the U.S. market in early trading session supported only the European indices that could have a foothold above the zero mark, and the MICEX Index remained in negative territory.

According to the results of the trades, the MICEX Index lost 0.24% to close trading at 1,513.03 points and the RTS Index fell by 0.53% to close at 1,477.00 points. The MicexPWR Sector Index increased by 0.41%, reaching 1,078.29 points. The MicexPWR growth was also due to the correction of shares of Russian Grids and FGC UES after active sales last week. On Western exchanges the European DJStoxx 600 Index rose by 0.43%, and the American S&P 500 Index went 0.63% up.

ELECTRIC POWER INDUSTRY NEWS

FTS has established marginal growth in electricity tariffs for the population in 2014 at 4.2%

As reported, the Service has done everything in accordance with the macroeconomic indicators of social and economic development of the Russian Federation for the next year and planning period of 2015 and 2016, approved at the meeting of the Government of the Russian Federation on September 19 of this year.

To read full text: <http://www.bigpowernews.ru/news/document52458.phtml>

The Ministry of Finance and Ministry of Economic Development propose to have investment programs of state monopolies be approved by the government

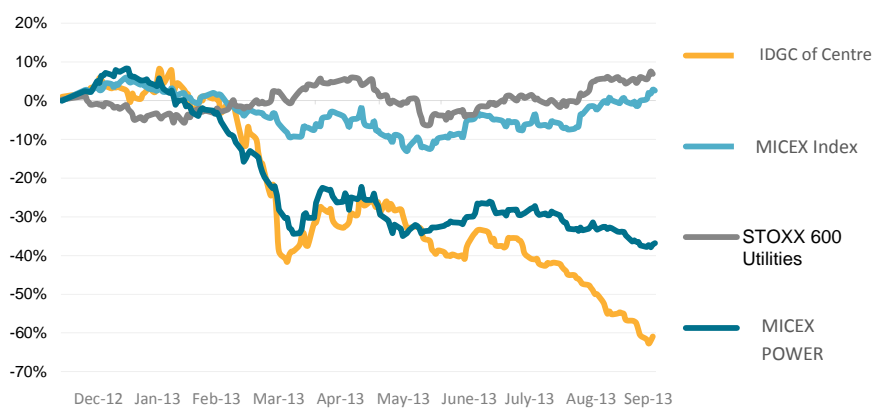
To read full text: <http://www.bigpowernews.ru/news/document52450.phtml>

COMPANY NEWS

Belgorodenergo connects new sports centres to its grid

To read full text: [http://www.mrsk-1.ru/ru/press/news/branches/?id\\_4=88837](http://www.mrsk-1.ru/ru/press/news/branches/?id_4=88837)

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.12
MICEX	1 513.03	-0,24%	2,60%
S&P 500	1 703,20	0,63%	19,42%
FTSE 100	6 487,19	0,88%	9,99%
DAX	8 724,83	0,45%	14,61%
DJStoxx 600	311,61	0,43%	11,42%
STOXX Utilities	276,86	-0,58%	6,90%
Nikkei	14 404,74	1,48%	38,57%
Sensex	20 528,59	1,26%	5,67%
CSI300	2 468,51	1,61%	-2,16%
Bovespa	53 149,62	0,29%	-12,80%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.12
Euro/USD	1,35	0,16%	2,63%
USD/RUB	32,36	-0,02%	6,53%
Euro/RUB	43,68	-0,37%	8,59%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.12
Gold, USD/oz	1 272,20	-1,20%	-24,06%
Brent*, USD/bbl	111,28	-0,47%	0,15%

\* - November futures  
Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2345
Capitalisation**, billion RUB	9,90
Capitalisation**, million USD	305,97

Source: Central Bank of Russia, Company calculations  
\*\* - at the price of last transaction at MICEX

Russian indexes	Change for the day	from 31.12.12
MICEX-Power Index	0,41%	-36,85%
Shares of IDGC of Centre**	2,90%	-60,92%

Source: MICEX, Company calculations

Grid companies	Change** for the day	fr 31.12.12
JSC Russian Grids	1,27%	-55,03%
FGC UES	1,68%	-51,57%
IDGC of Volga	0,36%	-59,72%
MOESK	0,05%	-20,48%
IDGC of Northern Caucasus	-1,21%	-38,57%
IDGC of Centre and Volga Reg	0,47%	-56,86%
IDGC of North-West	1,77%	-47,66%
IDGC of Urals	-2,73%	-64,73%
IDGC of Siberia	-0,33%	-10,55%
IDGC of South	1,45%	-34,17%
Lenenergo	-0,52%	-53,58%

Source: MICEX, Company calculations  
\*\* - at the price of last transaction at MICEX

**IDGC of Centre**  
127018, Russia, Moscow,  
2nd Yamskaya, 4  
+7 (495) 747 92 92  
<http://mrsk-1.com/en/investors/>

**IR Division**  
+7 (495) 747 92 92, ext. 33-34  
[ir@mrsk-1.ru](mailto:ir@mrsk-1.ru)

**Tickers**  
Moscow Exchange  
Bloomberg  
Reuters

MRKC  
MRKC.RX  
MRKC.MM