

REVIEW OF STOCK MARKETS

IDGC of Centre, JSC

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM

background formed on the Russian market. S&P500 rose by 0.1-0.2% on good reporting, From 40% of the companies that reported, the results of 77% have better than expected better than the average of the past five rise on average above a percent was of the Asia-Pacific region, with the exception minus. Agency Fitch downgraded Japan to downgrade reflects the fact that the sufficient structural measures in the budget deferred tax increase on consumption," said futures traded near \$65.2 per barrel – a little Friday April 24th. Oil prices were supported operations in Yemen by Saudi Arabia, and Hughes, according to which the number of since October 2010.

On Monday, most of the trading plus, European exchanges looked significant news and statistics the reflected investors' expectations of to its soft policy at a meeting on April 28-deterioration of macroeconomic indicators the year led investors to question the months. In particular, according to probability of the first increase in the base to 39%, in 2016 – 38%. At the end of the in early trading and stable oil prices, profit-MICEX Index dropped below zero.

During the entire trading session the better than the market due to a sharp rise papers, adding 40%, made the major Irkutskenergo's shares rose on the recommended to allocate for the dividend ruble per share, which corresponds to a trading.

World indexes	Value	Change	
		for the day	fr 31.12.14
MICEX	1 677,22	-0,33%	20,09%
S&P 500	2 119,78	0,10%	2,96%
FTSE 100	7 103,98	0,47%	8,19%
DAX	12 039,16	1,93%	22,78%
DJStoxx 600	408,42	0,30%	19,23%
STOXX Utilities	339,30	1,68%	7,56%
Nikkei	19 983,32	-0,18%	14,51%
Sensex	27 176,99	-0,95%	-1,17%
CSI300	4 807,59	2,23%	36,05%
Bovespa	55 826,81	-1,36%	11,64%

Source: Bloomberg, Company calculations (19:00 MSK)

Currency rates	Value	Change	
		for the day	fr 31.12.14
Euro/USD	1,09	0,00%	-10,13%
USD/RUB	50,25	-2,62%	-10,68%
Euro/RUB	54,66	-0,85%	-20,02%

Source: Bloomberg, Company calculations (19:00 MSK)

Raw	Value	Change	
		for the day	fr 31.12.14
Gold, USD/oz	1 179,00	0,00%	-0,45%
Brent*, USD/bbl	65,04	-0,37%	13,45%

* - May futures

Source: Bloomberg, Company calculations (19:00 MSK)

Shares of IDGC of Centre	Value
Last transaction, RUB	0,255
Capitalisation**, billion RUB	10,77
Capitalisation**, million USD	214,25

Source: Central Bank of Russia, Company calculations

Russian indexes	Change	
	for the day	fr 31.12.14
MICEX-Power Index	1,06%	25,54%
Shares of IDGC of Centre**	-0,58%	0,99%

Source: MOEX, Company calculations

Grid companies	Change**	
	for the day	fr 31.12.14
JSC Russian Grids	-0,11%	30,96%
FGC UES	1,67%	44,23%
IDGC of Volga	-0,61%	-12,54%
MOESK	-1,04%	-24,00%
IDGC of Northern Caucasus	-1,23%	32,23%
IDGC of Centre and Volga Reg	0,00%	-26,81%
IDGC of North-West	-1,08%	8,70%
IDGC of Urals	-1,13%	14,57%
IDGC of Siberia	0,41%	-19,11%
IDGC of South	-1,92%	-0,97%
Lenenergo	1,45%	40,00%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Before the opening of trading on 27 April some moderately positive external Last Friday the US indices DJIA and and the S&P500 updated its historical highs. included in the calculation base of the index, earnings, which, according to FactSet, years, which is 73%. On Monday, the steady demonstrated by most of the major indices of the Japanese Nikkei, which had small "A" from "A+", the outlook – "stable". "The Japanese government did not include for the current fiscal year to replace the in a press release from Fitch. June Brent above the level at the end of our trading on by both the acceleration of military data of the oilfield services company Baker oil rigs in the US last week fell to the lowest

session the MICEX Index had a half-point somewhat better. In the absence of dynamics of the European indices mainly confirmation of the commitment of the Fed 29. According to Bloomberg, the of the United States since the beginning of wisdom of the Fed's rate hikes in the coming Barclays, the market is now estimating interest rate by the Fed in September 2015 day, despite a slight increase of US indices taking started in the Russian market, the

MicexPWR Sector Index looked significantly in shares of Irkutskenergo. On the day the contribution to the MicexPWR growth. information that the board of directors up to 10 billion rubles for 2014, or up to 2.1 dividend yield of 22% by the close of

ELECTRIC POWER INDUSTRY NEWS

FTS is concerned with the imbalance in favour of "generators" in the final price of electricity

It may need to change the power market operation, linking it to the heat market, according to the Agency.

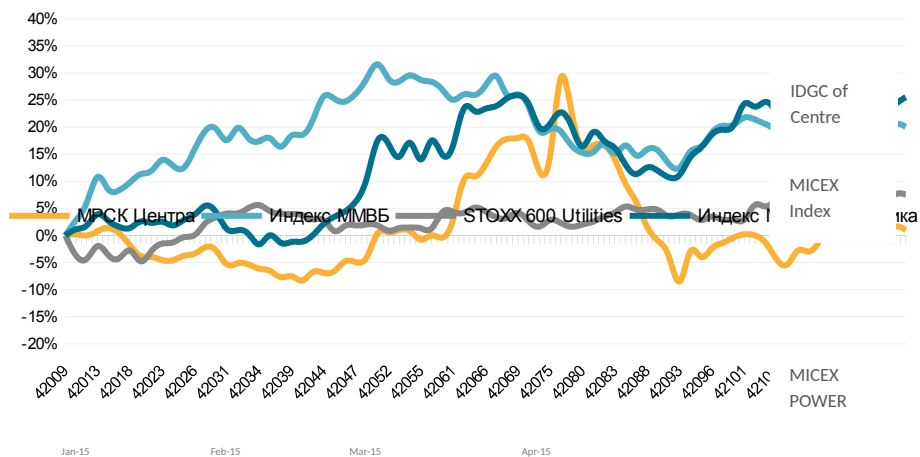
To read full text: <http://www.bigpowernews.ru/news/document63612.phtml>

COMPANY NEWS

Employees of IDGC of Centre on the eve of the 70th anniversary of the Great Victory landscaped memorial sites

To read full text: <http://www.mrsk-1.ru/press-center/news/company/47898/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



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