

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Metallurgists flooded the government with letters demanding to abandon the differentiation of FGC tariffs

Over the past week, metallurgists and their lobbyists sent at least five letters to senior government officials, warning that the adoption of the bill on FGC UES tariff differentiation threatens with a decline in production, investment and taxes.

Read full text: <http://www.bigpowernews.ru/>

### The State Duma approved the law on the procedure for the decommissioning of electric power facilities

The law provides for a procedure for assessing the possibility of continuing the operation of an electric power facility on market conditions and establishing a procedure for determining the list and implementation of replacement measures and sources of financing.

Read full text: <http://www.bigpowernews.ru>

## COMPANY NEWS

### “Rosseti Centre Lipetskenergo” completed the repair of the 35 kV overhead line “Vostochnaya”

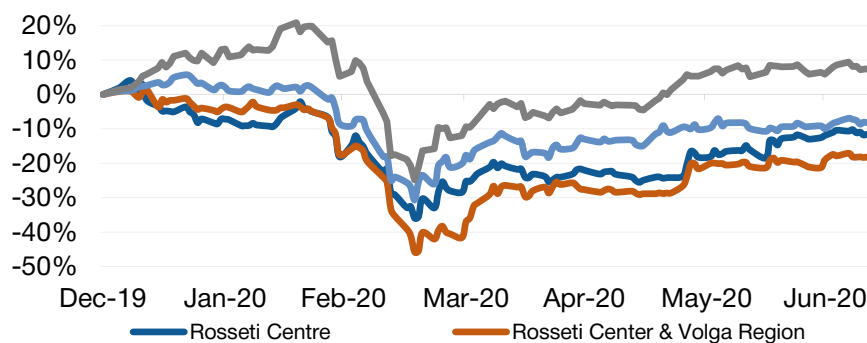
Specialists of “Rosseti Centre Lipetskenergo” have completed the repair of the high-voltage power line Conductor 35 kV “Vostochnaya Left, Right”. The line with a length of about 6 km was put into operation in 1965. The power supply of 17 settlements of the Yeletsy district with a population of more than 17 thousand people depends on its reliable operation, including a number of large facilities - the Yeletsy power supply distance of JSC Russian Railways, Yeletsy Ore-Dressing Mine LLC, JSC Yeletsy Machine-Building Plant, Kamenny open pit Golikovo LLC, JSC Yeletsy gormolzavod. Also, this line feeds the correctional labour colonies of the city of Yelets.

Read full text: <https://www.mrsk-1.ru/press-center/news>

### Power engineers of “Rosseti Center and Volga Region Kalugaenergo” were thanked for their prompt work and professionalism

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**18 June 2020** IDGC of Centre, PJSC published its integrated annual report for 2019

**8 June 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

**5 June 2020** A review of the securities market for May 2020 posted in the section “Securities Market”

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 863,12	0,40%	-6,00%
S&P 500	3 215,63	-0,62%	-0,47%
FTSE 100	6123,82	-1,41%	-18,81%
Nikkei	22 751,61	0,00%	-3,83%
Sensex	37 900,85	-0,63%	-8,13%
CSI300	4 535,54	-3,75%	10,72%
Bovespa	102 381,60	0,09%	-11,47%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	70,963	0,25%	14,63%
EURO/RUB	82,1893	0,73%	18,53%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	480		788	
Trading volume, ₺ mln	9,1		12,0	
Trading volume, mln pcs	31,2		58,3	
Average trading volume over the last 30 days, mln pcs	21,0		80,6	
% of the share capital	0,07%		0,05%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2906	12,27	172,89
Rosseti Center & Volga Region	0,2073	23,36	329,22

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-1,06%	0,69%
MoexEU	0,12%	10,77%
Rosseti Centre**	1,18%	-8,33%
Rosseti Center & Volga Region**	0,53%	-13,26%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,29%	16,08%
Rosseti FGC UES	-0,51%	-2,96%
Rosseti Volga	0,00%	-17,18%
Rosseti Moscow Region	3,02%	0,13%
Rosseti Northern Caucasus	0,62%	-13,47%
Rosseti North-West	0,20%	-5,24%
Rosseti Ural	-0,13%	-5,45%
Rosseti Siberia	0,41%	-21,36%
Rosseti South	0,10%	-18,64%
Rosseti Lenenergo	-0,49%	-14,06%
Rosseti Tomsk	4,20%	-1,86%
Rosseti Kuban	0,00%	9,75%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

**MRKC**

**MRKC.RM**

**MRKC.MM**