

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Consumers offer generators to pay off the renewed TPPs on their own

The industry proposes to change the rules for payback of projects for the modernization of old thermal power plants, reducing their dependence on mandatory payments from the energy market. Consumers believe that generators should finance at least 20-35% of project costs from their profits from selling electricity in a competitive day-ahead market.

Read full text: <http://www.bigpowernews.ru/news/>

## COMPANY NEWS

### Since the beginning of the year Kurskenergo's employees identified six facts of theft of power equipment

The branch "Rosseti Centre Kurskenergo" carries out systematic work to counteract theft of power equipment and identify perpetrators. Power engineers, together with representatives of law enforcement agencies and municipal authorities, regularly conduct raids to identify unlicensed collection points for non-ferrous and ferrous metal scrap, provide the investigating authorities with all the necessary information to identify and punish the thieves. Measures taken bring results.

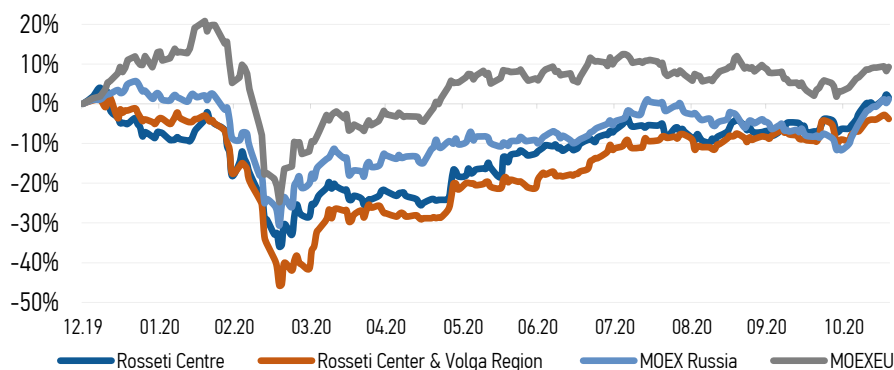
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### The main reporting document of Rosseti Center and Volga Region again became the winner of the annual reports contest

On 16 November 2020, the awards ceremony for the winners of the XXIII annual contest of annual reports took place. The annual report of Rosseti Center and Volga Region at the end of 2019 became the winner in the nomination "The best annual report of a company with a capitalization of up to 40 billion rubles".

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**27 October 2020** The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

**7 September 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

**24 August 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 080,68	0,93%	1,14%
S&P 500	3 567,79	-1,16%	10,43%
FTSE 100	6 385,24	0,31%	-15,34%
Nikkei	25 728,14	-1,10%	8,76%
Sensex	44 180,05	0,52%	7,09%
CSI300	4 891,67	-0,06%	19,41%
Bovespa	106 119,10	-1,05%	-8,24%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	76,253	-0,87%	23,18%
EURO/RUB	90,3903	-0,86%	30,36%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	665	493
Trading volume, ₺ mln	2,3	10,8
Trading volume, mln pcs	7,2	46,9
Average trading volume over the last 30 days, mln pcs	21,0	73,0
% of the share capital	0,02%	0,04%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3222	13,59	178,28
Rosseti Center & Volga Region	0,2305	25,93	340,08

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,27%	4,93%
MoexEU	0,92%	9,25%
Rosseti Centre**	0,00%	1,64%
Rosseti Center & Volga Region**	0,35%	-3,56%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	0,84%	21,76%
Rosseti FGC UES	1,99%	-1,29%
Rosseti Volga	-0,36%	-22,25%
Rosseti Moscow Region	0,94%	7,60%
Rosseti Northern Caucasus	2,20%	-0,87%
Rosseti North-West	0,68%	-2,81%
Rosseti Ural	-0,15%	-17,21%
Rosseti Siberia	-0,80%	0,32%
Rosseti South	2,25%	-22,84%
Rosseti Lenenergo	0,54%	-20,88%
Rosseti Tomsk	0,00%	-11,16%
Rosseti Kuban	1,19%	6,60%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM