

ELECTRIC POWER INDUSTRY NEWS

Grid tariffs in the Russian energy sector may grow by an average of 6% from July 2024

Tariffs for electricity transmission in Russia from July 2024 may increase by 6%, according to the forecast of the Ministry of Economic Development, submitted as part of the budget package to the State Duma. "To compensate grid companies for the inflationary increase of costs in 2022, the growth of regulated tariffs of grid organizations for all categories of consumers on average across the country from 1 December 2022 is estimated at 9%, from 1 July 2024 - at the level of 6%, from 1 July 2025 - at the level of 5%," the document says.

Read full text: <https://www.interfax.ru/>

COMPANY NEWS

Bryanskenergo to repair cable lines of the trolleybus enterprise

The branch of Rosseti Centre, PJSC - Bryanskenergo is carrying out work in Bryansk on the overhaul of cable lines of MUE "Bryansk Trolleybus Administration" as part of the implementation of the infrastructure project of the Bryansk region "Modernization of urban public transport". The project passed the state examination, and the power engineers started work.

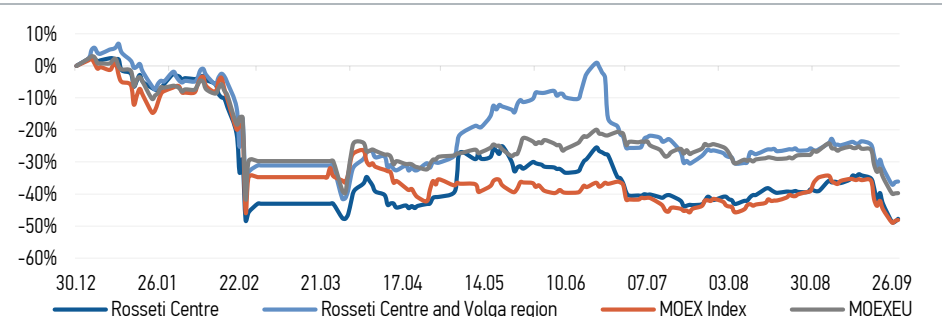
Read full text: <https://www.ruscable.ru/news/>

Innovative activities of Rosseti Centre and Rosseti Centre and Volga region were discussed in Nizhny Novgorod

On behalf of Igor Makovskiy, General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga region, a training and methodological gathering of specialists from the Office of Technological Development and Digitalization of 20 branches of the companies was held in Nizhny Novgorod.

Read full text: <https://www.ruscable.ru/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [A company of the Rosseti Group was the first in the energy sector to attract green financing](#) by signing an agreement with Sovcombank
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 6 months of 2022 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 1H 2022 published

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World indexes	Value	Change	
		per day	fr 31.12.21
MOEX Russia	1 963.86	0.53%	-48.15%
S&P 500	3 719.04	1.97%	-21.97%
FTSE 100	7 005.39	0.30%	-5.13%
Nikkei	26 173.98	-1.50%	-9.09%
Sensex	56 598.28	-0.89%	-2.84%
CSI300	3 828.71	-1.63%	-22.50%
Bovespa	108 451.20	0.07%	3.46%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.21
USD/RUB	58.1756	0.30%	-21.69%
EURO/RUB	55.9953	0.12%	-33.39%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	681	374
Trading volume, P mln	2.8	3.0
Trading volume, mln pcs	12.9	20.4
Average trading volume over the last 30 days, mln pcs	28.4	43.5
% of the share capital	0.03%	0.02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.2156	9.10	156.46
Rosseti Centre and Volga region	0.1474	16.61	285.54

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.21
STOXX 600 Utilities	0.79%	-18.42%
MoexEU	0.11%	-39.75%
Rosseti Centre*	1.70%	-47.72%
Rosseti Centre and Volga region*	0.27%	-36.11%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.21
Rosseti	0.43%	-55.63%
Rosseti FGC UES	2.15%	-60.93%
Rosseti Volga	-0.20%	-50.70%
Rosseti Moscow Region	0.97%	-28.65%
Rosseti Northern Caucasus	2.24%	-65.95%
Rosseti North-West	-0.93%	-58.57%
Rosseti Ural	2.40%	-22.65%
Rosseti Siberia	-1.65%	-39.94%
Rosseti South	-0.89%	-38.32%
Rosseti Lenenergo	-0.91%	-34.84%
Rosseti Tomsk	-0.79%	-30.47%
Rosseti Kuban	-0.20%	-22.98%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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