

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Head of Rosseti Andrey Ryumin spoke about the company's priorities at a meeting of the Federation Council Committee on Economic Policy

The central theme of the meeting chaired by Andrey Kutepov was the participation of Rosseti in infrastructure projects of national importance, including the development of the BAM and Transsib in accordance with the May decrees of the President of the Russian Federation.

Read full text: <http://www.rosseti.ru/press/news/>

COMPANY NEWS

Kostromaenergo introduces new technologies to energy students

The branch "Rosseti Centre Kostromaenergo" conducted a tour to the enterprise for students - graduates of the power engineering faculty of the Kostroma State Agricultural Academy. The event was aimed at attracting future engineers to work after graduation.

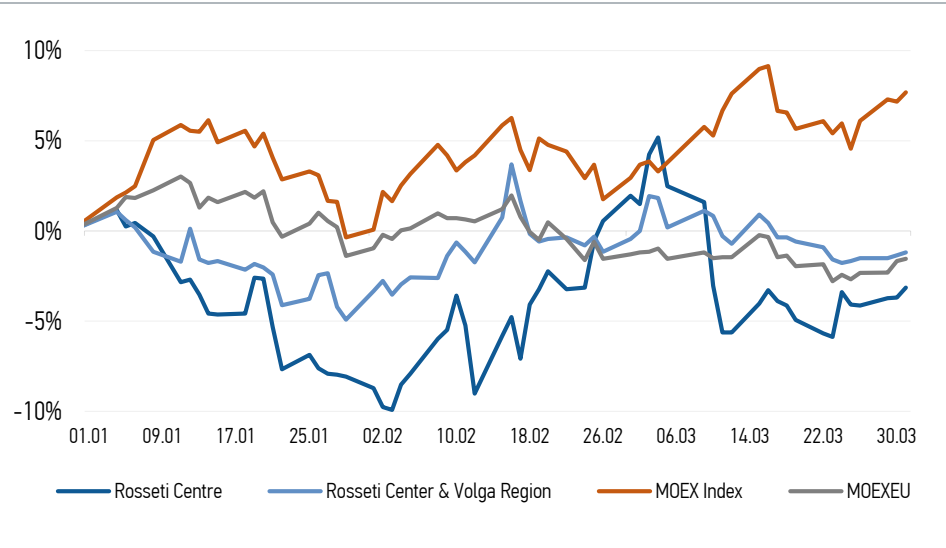
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Kalugaenergo" received gratitude for the prompt connection to grids of feldsher-obstetric centres

Taking into account the high social importance of health care facilities, the power engineers promptly carried out the grid connection of feldsher-obstetric points in the village of Golosilovka and the village of Kosmachevo in the Lyudinovsky district of the Kaluga region.

Read full text: <https://mrsk-cp.ru/press-center/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice
- [Rosseti Centre - managing organization of Rosseti Center and Volga Region](#) held a conference call and webcast dedicated to the consolidated performance results of the Companies for 2020
- Audited consolidated financial results of "[Rosseti Centre](#)" and of "[Rosseti Center and Volga Region](#)" for 2020 were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 541,72	0,47%	7,68%
S&P 500	3 972,89	0,36%	5,77%
FTSE 100	6 713,63	-0,86%	2,41%
Nikkei	29 178,80	-0,86%	6,32%
Sensex	49 509,15	-1,25%	3,68%
CSI300	5 048,36	-0,91%	-3,13%
Bovespa	116 633,70	-0,18%	-2,00%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	75,7023	-0,17%	2,47%
EURO/RUB	88,8821	-0,52%	-1,99%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	1 519	634
Trading volume, ₺ mln	8,2	11,4
Trading volume, mln pcs	21,2	45,7
Average trading volume over the last 30 days, mln pcs	38,7	65,1
% of the share capital	0,05%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap	
		₺ bln	\$ mln
Rosseti Centre	0,3886	16,41	216,72
Rosseti Center & Volga Region	0,2491	28,07	370,83

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,14%	-0,61%
MoexEU	0,13%	-1,54%
Rosseti Centre*	0,57%	-3,14%
Rosseti Center & Volga Region*	0,16%	-1,19%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,86%	-15,15%
Rosseti FGC UES	0,02%	-2,67%
Rosseti Volga	0,23%	-3,02%
Rosseti Moscow Region	-0,90%	-13,68%
Rosseti Northern Caucasus	0,66%	-6,93%
Rosseti North-West	0,28%	-1,84%
Rosseti Ural	1,16%	-3,09%
Rosseti Siberia	4,81%	-11,86%
Rosseti South	0,44%	-5,54%
Rosseti Lenenergo	-0,33%	14,91%
Rosseti Tomsk	0,00%	-5,45%
Rosseti Kuban	-0,42%	3,69%

Source: MOEX, Company calculations

* - at the market price at MOEX

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM