

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Experts discussed technologies that increase the availability of electric vehicles

On 7 August 2020, leading experts in the field of electric transport at the Skolkovo Technopark discussed technologies that increase the availability of electric vehicles, the development of urban infrastructure and the necessary measures of state support.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

By 2024 Rosseti's non-tariff revenue in the Centre of Russia and the Volga Region should reach 11 billion rubles

Rosseti Centre and Rosseti Center and Volga Region plan to work to reduce electricity losses in the distribution grid to the standard level of 7%, increase non-tariff revenue to 11 billion rubles by 2024, as well as double labour productivity, said General Director of Rosseti Centre Igor Makovskiy.

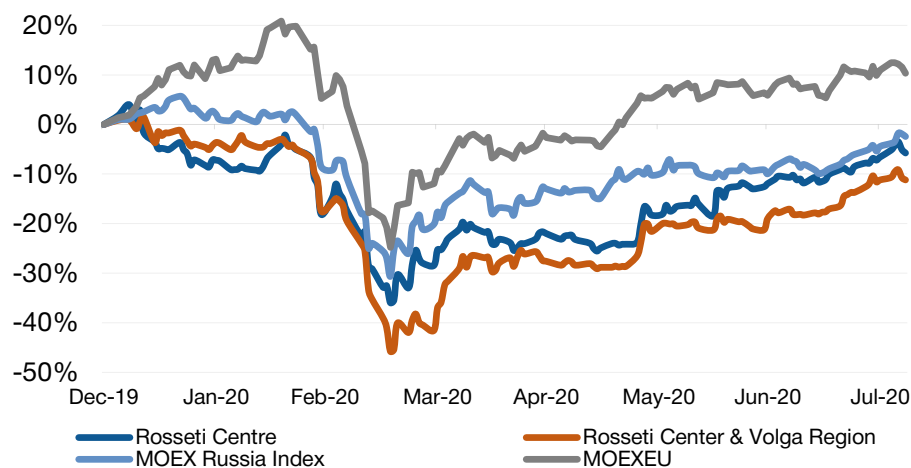
Read full text: <https://www.eprussia.ru/news/>

Voronezhenergo's specialists in the first half of the year fulfilled more than two thousand contracts for connection of consumers to grids

The branch "Rosseti Centre Voronezhenergo" summed up the results of work on connection of consumers to power grids for the first half of the year. During the specified period, power engineers fulfilled 2,159 grid connection contracts, the total connection capacity exceeded 300 MW. In total, during half a year, Voronezhenergo accepted 2,553 applications for the provision of this service.

Read full text: <https://www.mrsk-1.ru/press-center/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

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Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

[MRKC](#)
[MRKC.RM](#)
[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 972,35	-0,54%	-2,41%
S&P 500	3 351,28	0,06%	3,73%
FTSE 100	6032,18	0,09%	-20,02%
Nikkei	22 329,94	-0,39%	-5,61%
Sensex	37 978,33	-0,12%	-7,94%
CSI300	4 710,59	-1,10%	14,99%
Bovespa	102 775,50	-1,30%	-11,13%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,0397	-0,33%	17,99%
EURO/RUB	86,6178	-0,01%	24,92%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	569		697	
Trading volume, ₺ mln	3,7		10,3	
Trading volume, mln pcs	12,3		48,5	
Average trading volume over the last 30 days, mln pcs	16,6		74,3	
% of the share capital	0,03%		0,04%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Center & Volga Region	0,2128	23,95	327,88

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,52%	0,10%
MoexEU	-1,08%	10,35%
Rosseti Centre**	-1,00%	-6,25%
Rosseti Center & Volga Region**	0,33%	-10,96%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,89%	14,53%
Rosseti FGC UES	-0,33%	-0,56%
Rosseti Volga	-0,20%	-16,34%
Rosseti Moscow Region	-0,13%	-1,09%
Rosseti Northern Caucasus	0,62%	-13,13%
Rosseti North-West	0,68%	-3,18%
Rosseti Ural	-0,52%	-6,55%
Rosseti Siberia	0,21%	-22,82%
Rosseti South	0,40%	-19,13%
Rosseti Lenenergo	-0,98%	-13,78%
Rosseti Tomsk	-2,96%	-0,93%
Rosseti Kuban	-0,14%	11,95%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX