ROSSETI

DAILY MARKET REVIEW

ON 26.11.2026

ELECTRIC POWER INDUSTRY NEWS

Putin instructed implementing the "take-or-pay" principle for new electricity grid consumers starting in 2027

Russian President Vladimir Putin has instructed the government to ensure that, effective 1 January 2027, the "take-or-pay" principle is applied to electricity transmission services for new consumers connecting to the power grid. The government is also tasked with considering the potential extension of this principle to all consumers. This directive is included in a list of presidential instructions, published on the Kremlin's website on 24 November, following the President's working visit to Vladivostok on 2-3 September 2026.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Bryanskenergo installed over 145 bird protection devices in the Bryansk region

Since the beginning of the year, specialists from the branch of Rosseti Centre - Bryanskenergo have installed 147 bird protection devices (anti-perching guards) on overhead power lines rated at 35 kV and above. The largest number of these Russian-made devices were installed in the Vygonichsky and Pochepsky districts.

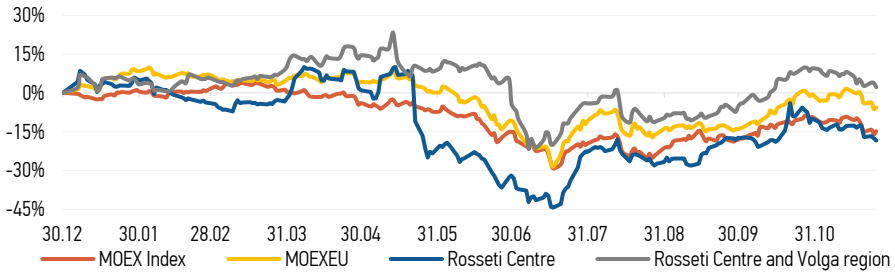
Read full text: https://www.mrsk-1.ru/

Ivenergo's Youth Council hosted debate-style meetings for school students

The Youth Council of the branch of Rosseti Centre and Volga region – Ivenergo organized open-discussion, debate-style meetings for high school students. The events took place at School No. 14 and Lyceum No. 33 in Ivanovo, as well as at Gymnasium No. 3 in the town of Teykovo. Young professionals from Ivenergo served as moderators. To ensure a dynamic discussion and encourage the active participation of every student, the organizers divided the students into teams.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The 2025 annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC were awarded the Grand Prix at the Moscow Exchange's XXIX annual report competition
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their financial statements for 9 months of 2026, prepared under RAS
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their Interim Financial Statements for 6 months of 2026 under IFRS

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	82.1664	0.02%	6.09%
EURO/RUB	89.8818	-0.44%	-1.74%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 198	503
Trading volume, ₽ mln	9.7	10.6
Trading volume, mln pcs	13.9	19.0
Average trading volume over the last 30 days, mln pcs	83.6	40.6
% of the share capital	0.03%	0.02%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.7006	29.58	359.98
Rosseti Centre and Volga region	0.5583	62.92	765.75

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	1.45%	-14.81%
MoexEU	0.69%	-5.66%
Rosseti Centre*	-1.02%	-18.40%
Rosseti Centre and Volga region*	-1.53%	2.22%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	-2.91%	-18.32%
Rosseti Volga	-2.10%	37.85%
Rosseti Moscow Region	-0.56%	22.46%
Rosseti Northern Caucasus	-1.56%	-13.75%
Rosseti North-West	-1.89%	31.30%
Rosseti Ural	0.93%	41.54%
Rosseti Siberia	-2.49%	-18.31%
Rosseti South	-0.26%	-6.73%
Rosseti Lenenergo	-1.45%	-15.54%
Rosseti Tomsk	0.00%	5.49%

Source: MOEX, Company calculations
** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM