

DAILY MARKET REVIEW

ON 11.11.2024

ELECTRIC POWER INDUSTRY NEWS

Support for renewable energy in Russia should end after 2035

Support for renewable energy in Russia should end after 2035, when renewable energy projects reach price parity with traditional sources, according to the revised Energy Strategy-2050 available to TASS. According to TASS, the document has been sent to the government.

Read full text: https://tass.ru/

COMPANY NEWS

Minister of Energy noted the high level of digital solutions of the Rosseti Group of Companies

The Minister of Energy of the Russian Federation Sergei Tsivilev visited the new coordination centre of the Rosseti Centre group of companies, designed to improve the efficiency of management of the electric grid complex. The minister's visit emphasized the importance of advanced digital solutions implemented to ensure the reliability and sustainability of power supply. Igor Makovskiy, on behalf of General Director of PJSC Rosseti Andrey Ryumin, demonstrated the operation of the centre's systems and reported to the minister on the effectiveness of decisions.

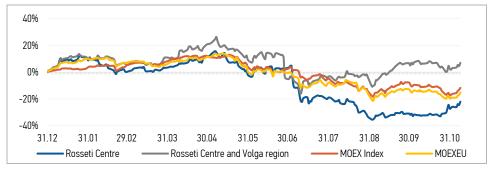
Read full text: https://www.mrsk-1.ru/

Udmurtenergo has entered a high alert mode

Due to the predicted deterioration of weather conditions in the region (freezing rain, wind increase up to 17 m/s), power engineers of the Udmurtenergo branch have been transferred to a high alert mode. 105 Udmurtenergo's crews are ready to promptly respond to possible consequences of bad weather: 462 specialists and 174 special vehicles. The branch also has 31 backup power sources with a total capacity of more than 2.5 MW, which can be used to supply electricity to socially significant facilities in the region.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Shares of <u>Rosseti Centre and Rosseti Centre and Volga region</u> included in the Non-quoted part of the list of securities admitted to trading on the St. Petersburg Exchange
- Rosseti Centre and Rosseti Centre and Volga region became laureates of the annual reports competition
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 9M 2024 published

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 734.56	1.63%	-11.76%
S&P 500	5 995.54	0.38%	25.70%
FTSE 100	8 072.39	-0.84%	4.39%
Nikkei	39 468.50	0.22%	17.94%
Sensex	79 331.71	-0.26%	9.82%
CSI300	4 104.05	-1.00%	19.61%
Bovespa	127 829.80	-1.43%	-4.74%
Source: MOEX Company calculations			

Source: MOEA, Corripa	ny calculations		
Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	98.0726	-0.15%	9.35%

105 5679

-0 13%

6 43%

Source: Central Bank of Russia, Company calculations

EURO/RUB

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 666	1 224
Trading volume, ₽ mln	29.7	23.2
Trading volume, mln pcs	67.7	70.3
Average trading volume over the last 30 days, mln pcs	62.6	69.2
% of the share capital	0.16%	0.06%

Source: MUEX	, Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4382	18.50	188.63
Rosseti Centre and Volga region	0.3297	37.16	378.87

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	0.00%	-1.59%
MoexEU	2.26%	-15.23%
Rosseti Centre*	3.30%	-22.11%
Rosseti Centre and Volga region*	2.33%	6.94%

Coid accordance	Change*	
Grid companies	per day	fr 31.12.23
Rosseti		
Rosseti Volga	2.98%	-29.74%
Rosseti Moscow Region	2.38%	12.73%
Rosseti Northern Caucasus	2.14%	-10.22%
Rosseti North-West	-0.59%	-29.65%
Rosseti Ural	1.28%	-38.45%
Rosseti Siberia	1.09%	1.09%
Rosseti South	1.20%	-21.48%
Rosseti Lenenergo	1.17%	-9.38%
Rosseti Tomsk	2.51%	-30.17%
Rosseti Kuban	0.32%	-8.55%

Source: MOEX, Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX)
Bloomberg

MRKC RM MRKC.MM

^{* -} at the market price at MOEX