

## ELECTRIC POWER INDUSTRY NEWS

### The share of electricity sales at market prices in the Far East may increase to 100% as early as 1 July

The Russian government may accelerate the liberalization of energy prices in the Far East by increasing the share of electricity and capacity sales of Far Eastern hydroelectric power plants at market prices to 100% from the current 2.5% as early as 1 July 2025 (while maintaining regulated tariffs for the population). It is also proposed to change the unification of price zones of Siberia and the East to 1 July instead of the end of 2028, which may increase final energy prices by 4%. These measures are being considered as part of a comprehensive solution to support RusHydro, whose Far Eastern thermal assets are traditionally problematic due to understated tariffs.

Read full text: <https://peretok.ru/>

## COMPANY NEWS

### Yarenergo discussed grid connection issues with developers

A meeting in the open dialogue format was held with participation of heads of the Ministry of Construction and Housing and Public Utilities of the Yaroslavl Region, the branch of Rosseti Centre, PJSC - Yarenergo and representatives of leading construction organizations. They analyzed step by step the procedure for grid connection of buildings under construction, the timing of work and the procedure for making payments for connecting facilities to the power supply.

Read full text: <https://yar.mk.ru/>

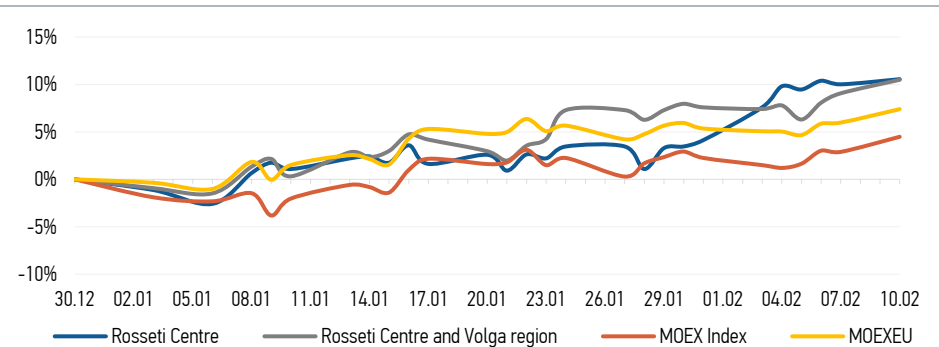
### Tulenergo warns: follow the rules for operating motor vehicles in security zones of power transmission lines!

Power engineers of Rosseti Centre and Volga region, PJSC - Tulenergo remind of the need to comply with the rules of safe behaviour near electrical installations.

Heads of enterprises, organizations and institutions, private entrepreneurs, as well as residents of the Tula region must comply with the requirements for protection of electrical networks when carrying out work using motor vehicles.

Read full text: <https://mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Boris Ebzeev headed [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#)
- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- [Rosseti Centre and Rosseti Centre and Volga region](#) assigned the highest non-financial reporting rating

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	3 012,39	1,55%	4,49%
S&P 500	6 066,44	0,67%	2,70%
FTSE 100	8 767,80	0,77%	7,96%
Nikkei	38 801,17	0,04%	-2,74%
Sensex	77 311,80	-0,70%	-1,20%
CSI300	3 901,06	0,21%	-2,45%
Bovespa	125 571,81	0,76%	4,40%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	97,2762	0,00%	-4,33%
EURO/RUB	101,2243	0,00%	-4,60%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Volga Reg
Number of deals, pcs	1 350	1 202
Trading volume, P mln	11,2	18,8
Trading volume, mln pcs	21,2	49,4
Average trading volume over the last 30 days, mln pcs	46,0	69,3
% of the share capital	0,05%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,5298	22,37	229,93
Rosseti Centre and Volga region	0,3801	42,84	440,36

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,39%	1,74%
MoexEU	1,34%	7,40%
Rosseti Centre*	0,49%	10,56%
Rosseti Centre and Volga region*	1,31%	10,49%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	1,02%	3,36%
Rosseti Volga	0,36%	7,19%
Rosseti Moscow Region	0,94%	10,74%
Rosseti Northern Caucasus	-2,85%	4,02%
Rosseti North-West	-0,15%	15,62%
Rosseti Ural	1,41%	21,92%
Rosseti Siberia	-0,70%	-0,44%
Rosseti South	0,07%	14,46%
Rosseti Lenenergo	-1,99%	8,35%
Rosseti Tomsk	0,00%	17,31%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)