

REVIEW OF WORLD STOCK MARKETS

Positive pieces of news helped European markets. The optimism of the American and Asian markets did not have much of an impression yesterday on the mood of European investors. In a greater degree the speech of the ECB head played its positive role, saying that the bank would not rush to exit from stimulus programs and did not intend to move to tighten policy in the foreseeable future. Against this background the European exchanges added within half a percent. Published in the United States statistics was of ambiguous character and had no significant effect on the dynamics of markets: on the one hand, data on applications for unemployment benefits was better than expected, on the other hand, the assessment of changes in U.S. GDP for the IV quarter of 2012 was improved by less than forecast – the growth was 0.1% instead of the expected 0.5%. At the end of the trading session the European DJStoxx 600 Index closed with a gain of 0.96%, the US S&P 500 Index fell by 0.09%.

REVIEW OF THE RUSSIAN STOCK MARKET

In the absence of internal factors the Russian market continued to consolidate at the achieved levels. Before the opening of trading some positive external background formed on the Russian market on February 28. Morning slight growth of the Russian market by the middle of the day gave way to profit-taking and till the end of the day, the MICEX Index was in the sideways movement around zero marks. At closing, the MICEX Index lost 0.08% to close trading at 1,486.04 points and the RTS Index rose by 0.25% to close at 1534.41 points. The MicexPWR Sector Index fell by 0.48%.

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy has developed a state program "Energy Efficiency and Energy Development" for 2013-2020 worth 28.6 trillion rubles

The aim of the program is "reliable supply of the country with fuel and energy resources, increasing efficiency and reducing human impact of energy on the environment".

To read full text: <http://www.bigpowernews.ru/news/document48295.phtml>

Ministry of Economic Development approved a list of indicators of investment attractiveness ranking by Russian regions in terms of new connections to the electricity grid

In addition the order of the Ministry of Economic Development approved the recommended performance indicators of grid organizations in the area of new connections.

To read full text: <http://www.bigpowernews.ru/news/document48254.phtml>

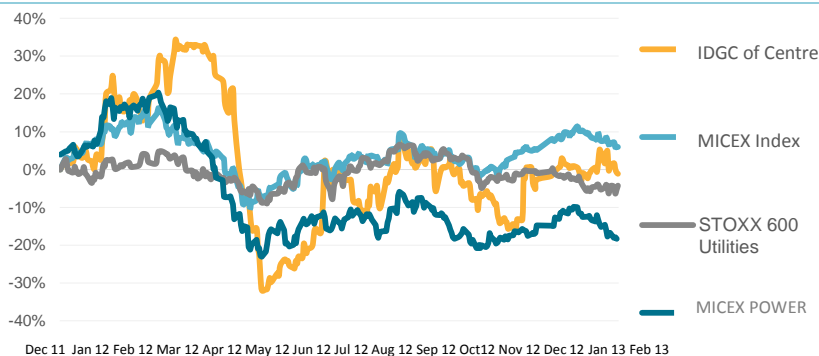
COMPANY NEWS

Lipetskenergo is implementing a program of modernization and expansion of the system of data acquisition and transmission to substations

Modernization of the data acquisition and transmission to the substations is designed to increase the operational efficiency of grid management, and, as a consequence, the reliability of power supply to consumers.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=88152

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 486,04	-0,08%	0,77%
S&P 500	1 514,68	-0,09%	6,20%
FTSE 100	6 360,81	0,55%	7,85%
DJStoxx 600	289,94	0,96%	3,67%
STOXX Utilities	249,71	1,15%	-3,58%
Nikkei	11 559,36	2,71%	11,20%
Bovespa	57 424,29	0,26%	-5,79%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	111,38	-0,44%	0,24%

* - April futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6098
Capitalisation**, billion RUR	25,745
Capitalisation**, million USD	840,77

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-0,48%	-1,75%
Shares of IDGC of Centre	-0,36%	1,63%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-0,11%	16,82%
MOESK	-1,78%	10,58%
IDGC of Northern Caucasus	-2,53%	-27,21%
IDGC of Centre and Volga Region	0,01%	14,66%
IDGC of North-West	-0,56%	-3,49%
IDGC of Urals	-1,75%	4,65%
IDGC of Siberia	-0,56%	-1,68%
IDGC of South	-1,34%	1,87%
Lenenergo	-0,50%	-5,29%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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MRKC
MRKC.RX
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