

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately positive external background formed on the Russian market on October 21. Last Friday, the major U.S. indices finished with the growth of 0.2-1.3%, the S&P500 index again renewed its historical maximum on good corporate reporting and investor expectations that the Federal Reserve in the current environment will be forced to postpone the folding of incentives. According to economists surveyed by Bloomberg, the U.S. Central Bank will be able to start the first reduction of QE- 3 not earlier than March 2014, as the October shutdown of the U.S. government, firstly, worsened the GDP growth in the fourth quarter and, secondly, as experts believe, will not allow the Fed to properly assess the economic situation in the country. Most Asia-Pacific markets showed a positive trend, the average growth of the major indices was over half a percent. December Brent was trading around \$110 per barrel – half a dollar higher than our closing on Friday.

For the whole day Russian and European indices had their lateral dynamics near zero. The markets have risen significantly in recent weeks – the index of developed countries MSCI World has reached levels of December 2007, the German DAX and the U.S. S&P500 are trading at historic highs – and investors are cautious at current levels. In addition, writes Bloomberg, investors are in no hurry to make decisions before the publication of macroeconomic data on the U.S. labour market – tomorrow with a delay of almost three weeks because of the shutdown of the government there will be a report on unemployment for September. Published throughout the day ambiguous statements of U.S. companies and released slightly worse than expected statistics on sales of existing homes in the U.S. in September had no significant effect on the dynamics of trading.

Following the trades, the MICEX Index gained 0.02% to close trading at 1,533.61 points and the RTS Index fell by 0.15% to close at 1,514.39 points. The MicexPWR Sector Index rose by 0.94%, reaching 1,102.89 points. On Western exchanges the European DJStoxx 600 Index increased by 0.34%, and the American S&P 500 index closed near zero.

ELECTRIC POWER INDUSTRY NEWS

The proceedings of the All-Russian seminar "The preliminary results of the tariff regulation in 2013, and the tasks of the state regulation in 2014" have been published

17 – 18 October 2013 in Sochi, the Federal Tariff Service with the support of the Krasnodar Territory Administration held the All-Russian seminar on the theme: "The preliminary results of the tariff regulation in 2013, and the tasks of the state regulation in 2014".

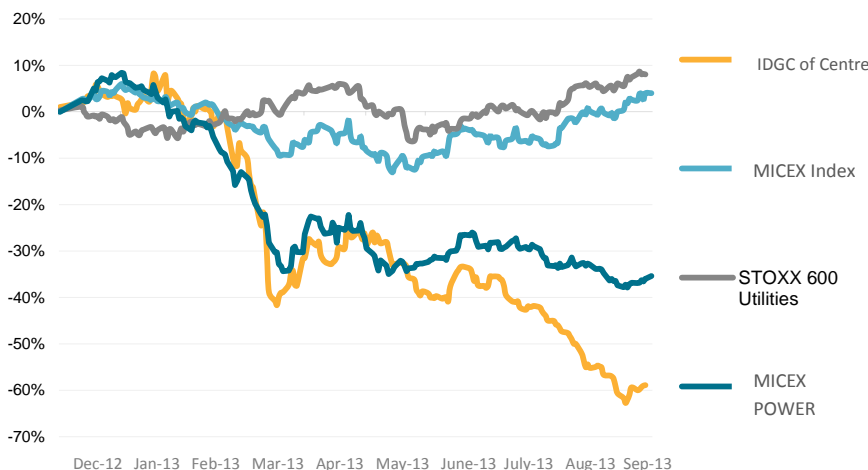
To read full text: <http://www.bigpowernews.ru/research/docs/document52617.phtml>

COMPANY NEWS

Supreme Arbitration Court refused NLMK to review the case concerning the recovery from IDGC

To read full text: <http://www.bigpowernews.ru/news/document52612.phtml>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 533,61	0,02%	3,99%
S&P 500	1 744,66	0,01%	22,33%
FTSE 100	6 654,20	0,48%	12,82%
DAX	8 867,22	0,02%	16,48%
DJStoxx 600	319,54	0,34%	14,25%
STOXX Utilities	279,79	-0,10%	8,04%
Nikkei	14 693,57	0,91%	41,35%
Sensex	20 893,89	0,05%	7,55%
CSI300	2 471,32	1,87%	-2,05%
Bovespa	56 077,43	1,26%	-8,00%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,37	-0,08%	3,63%
USD/RUB	31,85	-0,73%	4,85%
Euro/RUB	43,56	0,11%	8,28%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 316,02	-0,02%	-21,45%
Brent*, USD/bbl	109,64	-0,27%	-1,32%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2465
Capitalisation**, billion RUB	10,41
Capitalisation**, million USD	326,78

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	0,94%	-35,41%
Shares of IDGC of Centre**	0,24%	-58,92%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	6,29%	-53,40%
FGC UES	2,82%	-48,87%
IDGC of Volga	1,42%	-59,51%
MOESK	-2,15%	-16,53%
IDGC of Northern Caucasus	-0,25%	-38,91%
IDGC of Centre and Volga Reg	0,49%	-56,43%
IDGC of North-West	2,97%	-47,52%
IDGC of Urals	0,69%	-63,33%
IDGC of Siberia	0,47%	-12,50%
IDGC of South	2,38%	-34,52%
Lenenergo	0,40%	-54,29%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC
MRKC.RX
MRKC.MM