

DAILY MARKET REVIEW

ON 19.01.2026

ELECTRIC POWER INDUSTRY NEWS

The Federal Antimonopoly Service has prepared a list of groups of entities holding dominant positions in the wholesale energy market

The Federal Antimonopoly Service of Russia has published a list of economic entities (groups of entities) holding dominant positions in the wholesale electricity (capacity) market within price zones. The document is available on the agency's website.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Belgorodenergo reminds of the inadmissibility of exceeding the maximum grid load

Abnormally cold weather has set in in the Belgorod region. According to forecasters, temperatures will drop to -18 degrees Celsius from 16 to 19 January. Given this, as well as the tense situation in the region's power grid, the branch of Rosseti Centre - Belgorodenergo calls attention to the inadmissibility of exceeding the maximum grid load.

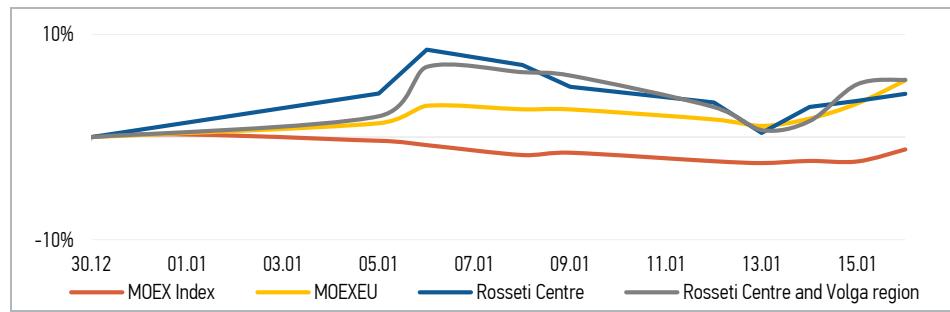
Read full text: <https://eepir.ru>

Rosseti Centre and Volga region summarized the results of the Kirov region's divisions' fire safety competition

The branch of Rosseti Centre and Volga region, PJSC - Kirovenergo held its annual competition for the best fire safety among its Distribution Zones. The competition aims to ensure fire safety at electrical grid facilities. The competition was held throughout 2025. An expert committee evaluated the branch's divisions based on a variety of criteria.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

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Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC RM](#)

Reuters

[MRKC MM](#)

World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 733.75	1.20%	-1.19%
S&P 500	6 940.01	-0.06%	0.63%
FTSE 100	10 235.29	-0.04%	2.96%
Nikkei	53 936.17	-0.32%	7.14%
Sensex	83 570.35	0.23%	-1.30%
CSI300	4 731.87	-0.41%	1.73%
Bovespa	164 799.98	-0.46%	2.28%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	78.5280	-0.05%	1.40%
EURO/RUB	91.8123	-0.42%	0.37%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg	
		per day	fr 31.12.25
Number of deals, pcs	2 374	1 281	
Trading volume, ₽ mln	36.0	27.2	
Trading volume, mln pcs	40.2	47.1	
Average trading volume over the last 30 days, mln pcs	48.2	65.6	
% of the share capital	0.10%	0.04%	

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.8948	37.78	481.06
Rosseti Centre and Volga region	0.5767	64.99	827.64

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	1.13%	4.94%
MoexEU	2.17%	5.51%
Rosseti Centre*	0.68%	4.22%
Rosseti Centre and Volga region*	0.40%	5.58%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	2.41%	10.00%
Rosseti Volga	0.82%	0.49%
Rosseti Moscow Region	1.61%	6.66%
Rosseti Northern Caucasus	0.00%	7.19%
Rosseti North-West	3.15%	15.05%
Rosseti Ural	1.89%	4.55%
Rosseti Siberia	1.92%	-4.17%
Rosseti South	-0.73%	0.74%
Rosseti Lenenergo	2.09%	8.92%
Rosseti Tomsk	18.01%	29.88%

Source: MOEX, Company calculations

* - at the market price at MOEX