

DAILY MARKET REVIEW

ON 19.01.2026

ELECTRIC POWER INDUSTRY NEWS

The Federal Antimonopoly Service has prepared a list of groups of entities holding dominant positions in the wholesale energy market

The Federal Antimonopoly Service of Russia has published a list of economic entities (groups of entities) holding dominant positions in the wholesale electricity (capacity) market within price zones. The document is available on the agency's website.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS

Belgorodenergo reminds of the inadmissibility of exceeding the maximum grid load

Abnormally cold weather has set in in the Belgorod region. According to forecasters, temperatures will drop to -18 degrees Celsius from 16 to 19 January. Given this, as well as the tense situation in the region's power grid, the branch of Rosseti Centre - Belgorodenergo calls attention to the inadmissibility of exceeding the maximum grid load.

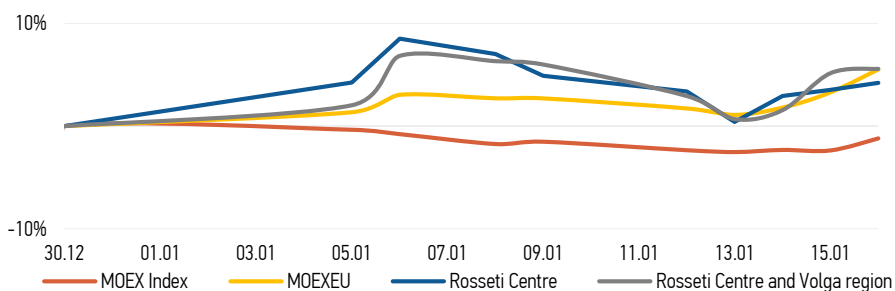
Read full text: <https://eepir.ru>

Rosseti Centre and Volga region summarized the results of the Kirov region's divisions' fire safety competition

The branch of Rosseti Centre and Volga region, PJSC - Kirovenergo held its annual competition for the best fire safety among its Distribution Zones. The competition aims to ensure fire safety at electrical grid facilities. The competition was held throughout 2025. An expert committee evaluated the branch's divisions based on a variety of criteria.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

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| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.25 |
| MOEX Russia | 2 733.75 | 1.20% | -1.19% |
| S&P 500 | 6 940.01 | -0.06% | 0.63% |
| FTSE 100 | 10 235.29 | -0.04% | 2.96% |
| Nikkei | 53 936.17 | -0.32% | 7.14% |
| Sensex | 83 570.35 | 0.23% | -1.30% |
| CSI300 | 4 731.87 | -0.41% | 1.73% |
| Bovespa | 164 799.98 | -0.46% | 2.28% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.25 |
| USD/RUB | 78.5280 | -0.05% | 1.40% |
| EURO/RUB | 91.8123 | -0.42% | 0.37% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti | |
|---|---------|--------------------|
| | Centre | Centre & Volga Reg |
| Number of deals, pcs | 2 374 | 1 281 |
| Trading volume, P mln | 36.0 | 27.2 |
| Trading volume, mln pcs | 40.2 | 47.1 |
| Average trading volume over the last 30 days, mln pcs | 48.2 | 65.6 |
| % of the share capital | 0.10% | 0.04% |

Source: MOEX, Company calculations

| Shares | Price*, P | MCap, P bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre | 0.8948 | 37.78 | 481.06 |
| Rosseti Centre and Volga region | 0.5767 | 64.99 | 827.64 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| | per day | fr 31.12.25 |
| STOXX 600 Utilities | 1.13% | 4.94% |
| MoexEU | 2.17% | 5.51% |
| Rosseti Centre* | 0.68% | 4.22% |
| Rosseti Centre and Volga region* | 0.40% | 5.58% |

Source: MOEX, Company calculations

| Grid companies | Change* | |
|---------------------------|---------|-------------|
| | per day | fr 31.12.25 |
| Rosseti | 2.41% | 10.00% |
| Rosseti Volga | 0.82% | 0.49% |
| Rosseti Moscow Region | 1.61% | 6.66% |
| Rosseti Northern Caucasus | 0.00% | 7.19% |
| Rosseti North-West | 3.15% | 15.05% |
| Rosseti Ural | 1.89% | 4.55% |
| Rosseti Siberia | 1.92% | -4.17% |
| Rosseti South | -0.73% | 0.74% |
| Rosseti Lenenergo | 2.09% | 8.92% |
| Rosseti Tomsk | 18.01% | 29.88% |

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)