



## REVIEW OF STOCK MARKETS

Before the opening of trading on Friday 03 June some moderately positive external background formed on the Russian market. On Thursday the US indices DJIA and S&P500 rose by 0.3%, on Friday the composite index of the Asia-Pacific region MSCI Asia Pacific showed similar dynamics. The markets were supported by a rise in oil prices and in line with expectations published US statistics on the number of new jobs in May (by ADP version) and applications for unemployment benefits. August Brent futures traded near the mark of \$50.2 per barrel, or \$0.2 higher than the close on 02 June. Brent quotes ended the trading session above \$50 a barrel for the first time since early November 2015. The main driver of the growth in oil prices was a report of the US Department of Energy, which recorded a decline in reserves and production in the country. At the same time, investors ignored another manifestation of OPEC's inability to take any practical steps to stabilize the oil market. According to the media, before the summit the cartel's members discussed the possibility of introducing a new production ceiling at the level of 32.4 million barrels per day, but at the very meeting this question was not practically considered mainly due to Iran's position, seeking to reach the pre-sanction production level. As a result, the only outcome of the OPEC summit was the election of a new Secretary General of the organization.

The Russian and European markets ended the week in sales, which was due to weak US statistics. According to the Department of Labor, job growth in the US economy in May by 38 thous. was the worst since September 2010, in addition, another 59 thous. jobs were lost following the review in March-April. Unemployment fell to the lowest level since August 2007 of 4.7%, but this was due to retirement of 664 thous. people from the labour force simultaneously. The decline in business activity in the US services in May exceeded forecasts, the ISM Non-Manufacturing Index fell by record rates since November 2008 to the lowest level since February 2014. Against this background, the loss of European and American stock market indices in the second half of the day was close to a percent. The rate of decline of the MICEX Index was less significant due to the stability of the cost of Brent crude around the level of \$49.5 per barrel – the oil prices were supported by a fall in the dollar against major world currencies more than 1.5%.

During the trading session the MicexPWR Sector Index outperformed. The main contribution to the final MicexPWR growth was made by shares of Inter RAO, which closed the day with a 9% increase.

## ELECTRIC POWER INDUSTRY NEWS

### Consumption and production of electric energy for the whole of the Russian Federation for 5 months 2016 rose by 0.5% and 0.7%, respectively

According to operational data of JSC "SO UES", the electric energy consumption in the Unified Energy System of Russia amounted to 76.4 billion kWh in May 2016, which is 0.5% more than the volume of consumption in May 2015. Consumption of electricity in May 2016 in the whole of Russia amounted to 78.5 billion kWh, which is also 0.5% more than in May 2015.

Read full text: <http://www.bigpowernews.ru/markets/document70878.phtml>

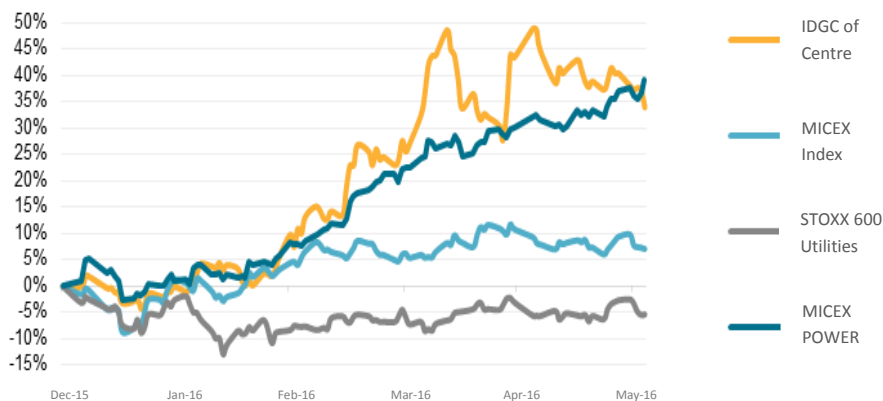
## COMPANY NEWS

### IDGC of Centre successfully completed a project for implementation of an energy management system

IDGC of Centre was issued a certificate confirming compliance with the ISO 50001 international standard: 2011 "Energy Management Systems". The compliance was confirmed by independent experts of Certification Association "Russian Register".

Read full text: <https://www.mrsk-1.ru/press-center/news/company/53400/>

## DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.15
MICEX	1 886,84	-0,21%	7,12%
S&P 500	2 099,13	-0,29%	2,70%
FTSE 100	6 209,63	0,39%	-0,52%
DAX	10 103,26	-1,03%	-5,96%
DJStoxx 600	341,29	-0,89%	-6,70%
STOXX Utilities	289,84	0,10%	-5,32%
Nikkei	16 642,23	0,48%	-12,56%
Sensex	26 843,03	0,00%	2,78%
CSI300	3 189,33	0,70%	-14,52%
Bovespa	50 619,50	1,47%	16,77%

Source: Bloomberg, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.15
Euro/USD	1,14	1,89%	-6,50%
USD/RUB	66,75	0,20%	-8,42%
Euro/RUB	74,82	0,82%	-6,12%

Source: Bloomberg, Company calculations

Raw	Value	Change	
		per day	fr 31.12.15
Gold, USD/oz	1 244,20	2,74%	17,26%
Brent*, USD/bbl	49,64	-0,80%	18,73%

\* - August futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2615
Capitalisation**, billion RUB	11,04
Capitalisation**, million USD	165,40

Source: Central Bank of Russia, Company calculations

Russian indexes	Change	
	per day	fr 31.12.15
MICEX-Power Index	1,77%	39,12%
Shares of IDGC of Centre**	-2,43%	34,03%

Source: Bloomberg, Company calculations

Grid companies	Change**	
	per day	fr 31.12.15
Rosseti	3,00%	30,48%
FGC UES	0,75%	134,01%
IDGC of Volga	-3,23%	46,27%
MOESK	-0,19%	38,80%
IDGC of Northern Caucasus	-1,01%	17,60%
IDGC of Centre and Volga Reg	-0,95%	33,12%
IDGC of North-West	-0,68%	60,95%
IDGC of Urals	-0,80%	30,00%
IDGC of Siberia	-3,84%	-2,46%
IDGC of South	0,25%	26,60%
Lenenergo	-2,06%	24,45%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

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### Tickers

Moscow Exchange (MOEX)  
Bloomberg  
Reuters

MRKC  
MRKC RX  
MRKC.MM