

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy prepared a strategy for development of the industry

The draft strategy for the development of the power grid complex of the Russian Federation until 2035, which Kommersant got acquainted with, suggests a reduction in cross-subsidization in the industry over the next 15 years by 60%, to 100 billion rubles. Analysts consider the plan very optimistic, as it implies a significant increase in prices for the population. Other controversial and not yet approved by the government initiatives, differentiation of the tariff of transmission grids and introduction of payment for the grid reserve of capacity, are already causing criticism of industrial consumers.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Igor Makovskiy: Rosseti Centre and Rosseti Center and Volga Region are among the leaders in the social efficiency rating of the largest Russian companies

The AK&M rating agency has published the results of the third social efficiency ranking of the largest Russian companies. The study was conducted to show companies that bring maximum benefits to society with minimal impact on the environment and to find a balance between the burden of enterprises on the environment and their positive impact on society.

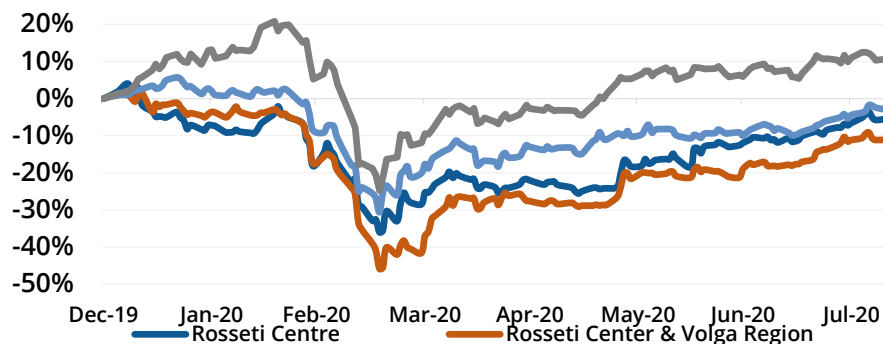
Read full text: <https://www.mrsk-1.ru/press-center/news/>

For 6 months of 2020, "Rosseti Center and Volga Region Tulenergo" signed more than 2.4 thousand contracts for provision of additional services

According to the results of work for 6 months of this year, the proceeds from the sale of additional services in "Rosseti Center and Volga Region Tulenergo" amounted to 41.477 million rubles. These funds will be used to finance additional production programs and modernize the region's power grid complex.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 993,69	-2,06%	-1,71%
S&P 500	3 385,51	0,32%	4,79%
FTSE 100	6013,34	-1,61%	-20,27%
Nikkei	22 880,62	-1,00%	-3,28%
Sensex	38 319,70	-0,76%	-7,11%
CSI300	4 666,11	-1,57%	13,90%
Bovespa	101 467,90	0,61%	-12,26%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	73,2392	-0,26%	18,31%
EURO/RUB	87,4037	0,07%	26,05%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
	Number of deals, pcs	1 352
Trading volume, ₺ mln	12,1	16,9
Trading volume, mln pcs	41,2	76,8
Average trading volume over the last 30 days, mln pcs	17,0	85,9
% of the share capital	0,10%	0,07%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2900	12,36	168,78
Rosseti Center & Volga Region	0,2186	24,74	337,76

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,88%	-1,60%
MoexEU	-2,45%	7,64%
Rosseti Centre**	-3,33%	-8,52%
Rosseti Center & Volga Region**	-0,68%	-8,54%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-3,83%	10,56%
Rosseti FGC UES	-2,58%	-1,81%
Rosseti Volga	-1,40%	-16,96%
Rosseti Moscow Region	-2,56%	0,46%
Rosseti Northern Caucasus	-0,85%	-14,13%
Rosseti North-West	-0,87%	-4,02%
Rosseti Ural	-0,39%	-8,00%
Rosseti Siberia	0,00%	-22,49%
Rosseti South	-0,40%	-18,89%
Rosseti Lenenergo	-0,66%	-14,49%
Rosseti Tomsk	0,86%	9,30%
Rosseti Kuban	-2,95%	18,87%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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