

REVIEW OF WORLD STOCK MARKETS

Stock trading in Europe and America in the first days of May was on a positive wave. The main reason for buying was positive corporate reporting and statements by U.S. regulators to continue the program to stimulate economic growth. An additional incentive for the growth was the American labour market statistics, which turned out better than expected. Published by the U.S. Department of Labour data showed a decline in the unemployment rate to the lowest level since December 2008. The news brought relief to the stock markets, as the figure confirms the recovery of the labour market and, therefore, increases the likelihood of continued economic growth in general. At the end of the trading session on Friday the European DJStoxx 600 Index closed with a gain of 1.06%, the US S&P 500 Index rose by 1.05%

REVIEW OF THE RUSSIAN STOCK MARKET

Despite the All-Russian May holidays, the Moscow Exchange started working already on the second of May. Over the last two trading days of last week, the Russian market added significantly mainly due to growth in the western exchanges. Additional support to the domestic market was given by higher oil prices because of rising tensions in the Middle East. Price per barrel of Brent crude oil moved away from the psychological level of \$100 and at the close of trading was around \$104. On Friday, the MICEX Index gained 2.29% to close trading at 1,408.03 points, the MicexPWR Sector Index rose by 1.14%, reaching 1,322.45 points.

ELECTRIC POWER INDUSTRY NEWS

Electricity industry did not have enough laws

Chairman of the Audit Chamber Sergey Stepashin reported to the Prime Minister Dmitry Medvedev on the gaps in the legislation in the electricity industry. In his letter to the Prime Minister the chief auditor of the country says about the lack of regulations concerning the determination of the level of profitability in the tariff setting and documents governing the tariff policy in the infrastructure sectors of the economy.

To read full text: <http://izvestia.ru/news/549699>

COMPANY NEWS

IDGC of Centre has published its RAS statements for 1Q 2013

The statements will be available on the corporate web-site at:

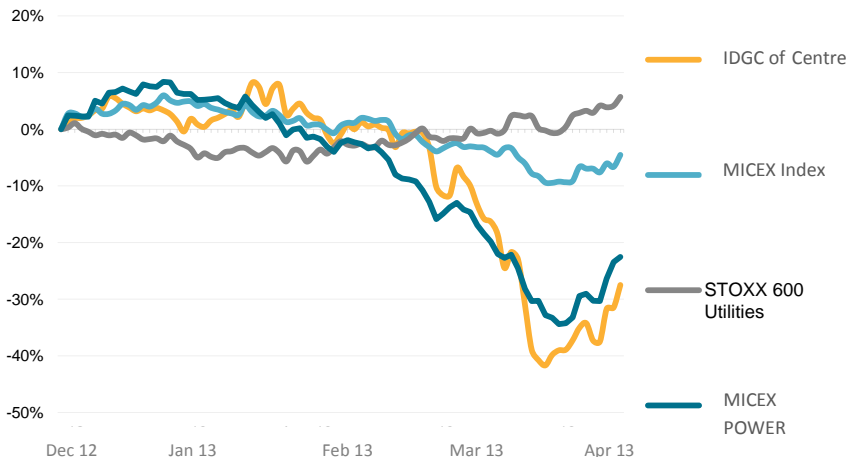
<http://www.mrsk-1.ru/ru/information/statements/rbsu/2013/>

Kurskenergo increases productive supply of electric energy

The electricity supply to the grid of IDGC of Centre — Kurskenergo division for the first quarter of this year amounted to 1,571.9 million kW/h. At the same time the productive supply indicator reached 1,441.2 million kW/h or 11.5 million kW/h higher than last year.

To read full text: [http://www.mrsk-1.ru/ru/press/news/branches/?id\\_4=88394](http://www.mrsk-1.ru/ru/press/news/branches/?id_4=88394)

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 408,03	2,29%	-4,52%
S&P 500	1 614,42	1,05%	13,20%
FTSE 100	6 521,46	0,94%	10,57%
DJStoxx 600	301,04	1,06%	7,64%
STOXX Utilities	273,79	1,50%	5,72%
Nikkei	13 694,04	0,00%	31,73%
Bovespa	55 488,08	0,30%	-8,96%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	104,19	1,30%	-6,23%

\* - June futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,4351
Capitalisation**, billion RUR	18,37
Capitalisation**, million USD	591,72

\*\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	1,14%	-22,55%
Shares of IDGC of Centre	5,84%	-27,48%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	2,62%	-32,73%
MOESK	3,05%	-10,60%
IDGC of Northern Caucasus	-3,41%	-43,32%
IDGC of Centre and Volga Region	3,27%	-17,42%
IDGC of North-West	2,37%	-26,54%
IDGC of Urals	-1,81%	-29,16%
IDGC of Siberia	-2,36%	-1,14%
IDGC of South	0,47%	-18,30%
Lenenergo	1,50%	-27,39%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange  
Bloomberg  
Reuters

MRKC  
MRKC.RX  
MRKC.MM