

## REVIEW OF STOCK MARKETS

Before the opening of trading on Wednesday 5 February some moderately positive external background formed on the Russian market. On Tuesday the US indices DJIA and S&P500 closed with a growth of 1.4-1.5%, on Wednesday the composite index of the Asia-Pacific region MSCI Asia Pacific added 0.6% on information about the preparation by the PRC authorities of a wide range of stimulus measures. According to media reports, the People's Bank of China, which has poured nearly a quarter trillion dollars into the financial system for two days, is considering the possibility of further easing its monetary policy, the Chinese government plans to ease the tax burden and provide subsidies to the sectors most affected by the virus. In addition, statistics provided support for investors in the Asian session – in January indices of consolidated business activity in Japan and Australia rose above the threshold of 50 points for the first time since October last year. April Brent futures were trading around \$54.5 per barrel, at the level of our close on 4 February. The negative statistics of the American Petroleum Institute, which recorded an increase in oil reserves above forecasts, were offset by expectations of an additional reduction in oil production by OPEC+ countries in the amount of 0.5-1 million barrels per day to compensate for the fall in energy demand due to the coronavirus epidemic.

On Wednesday, global stock markets continued to rise steadily on expectations of minimizing damage to the global economy from an outbreak of coronavirus. In the middle of the trading session, the MOEX Russia Index and the Stoxx Europe 600 Index added more than a percent on media reports on successes in developing drugs to fight coronavirus. Chinese epidemiologists said they found an effective drug for treating pneumonia, British scientists said they significantly accelerated the development of a vaccine for Wuhan coronavirus and that it will be tested on animals next week. An additional positive factor for investors was the published statistics. The growth of business activity in the Eurozone in January accelerated for the second month in a row and has been the highest since August last year. As noted by IHS Markit, the manufacturing sector is showing signs of stabilization after the severe downturn observed last year, and growth in the service sector remains hopefully steady. In the US, in January, the index of business activity in the service sector, which accounts for almost 90% of the US GDP, exceeding forecasts, rose to a maximum of five months. According to ADP, in January, the number of jobs increased at a record pace over five years – by 291 thousand. At the end of the day, the growth rates of the MOEX Russia Index slowed to 0.5%, despite the continued optimistic sentiment on Western markets and the growth of Brent quotes to around \$56.5 per barrel.

At the end of the trading session, the electric utilities sector index outperformed, mainly due to growth of shares of FGC UES and Unipro.

## ELECTRIC POWER INDUSTRY NEWS

### Reduction in electricity consumption and generation in Russia in January 2020 exceeded 3%

Electricity consumption in January 2020 in the Unified Energy System of Russia (UES) decreased by 3.3% compared to the level of 2018 and amounted to 98.9 billion kWh, in Russia as a whole, the indicator decreased by 3.2% to 100.5 billion kWh, according to SO UES.

Read full text: <http://www.bigpowernews.ru/markets/document91780.phtml?1&q=>

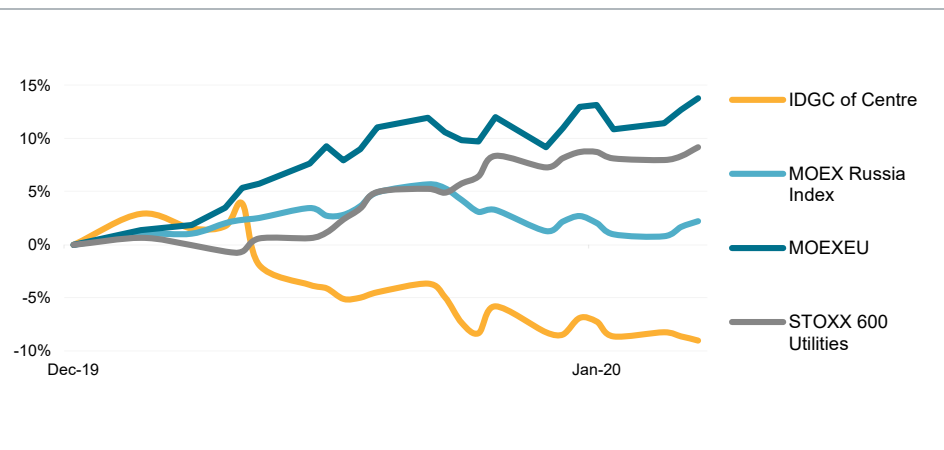
## COMPANY NEWS

### The construction of the Sputnik substation, the launch of digital facilities in 4 regions and the stylized Mayak pole are the results of Pavel Livinskiy's visit to Voronezh

The head of Rosseti's Group of Companies Pavel Livinskiy, during a working visit to Voronezh, monitored the construction of the new 110 kV Sputnik substation, took part in the launching ceremony of new digital facilities for operational-technological management and integrated security located in the Belgorod, Voronezh, Kostroma and Tula regions and together with Governor of the Voronezh region Alexander Gusev opened the stylized pole of the Mayak power line.

Read full text: <https://www.mrsk-1.ru/press-center/news/company/71351/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 114,25	0,54%	2,25%
S&P 500	3 322,13	0,74%	2,83%
FTSE 100	7 487,17	0,64%	-0,73%
Nikkei	23 319,56	1,02%	-1,42%
Sensex	41 142,66	0,87%	-0,27%
CSI300	3 828,53	1,13%	-6,54%
Bovespa	116 834,8	1,11%	1,03%

Source: Company calculations (19:00 MSK)

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	63,4342	-0,74%	2,47%
EURO/RUB	70,1265	-0,94%	1,13%

Source: Company calculations (19:00 MSK)

Liquidity	IDGC of Centre & Volga Region	
	IDGC of Centre	IDGC of Centre & Volga Region
Number of transactions, pcs.	1 190	1 125
Trading volume, ₺ mln	22,9	21,0
Trading volume, mln pcs.	79,4	90,9
Average trading volume over the last 30 days, mln pcs.	76,5	268,6
% of the authorized capital	0,19%	0,08%

Source: Company calculations

Shares	Price**, ₺	MCap**, \$ mln	
		₺ bln	\$ mln
IDGC of Centre	0,2884	12,18	191,94
IDGC of Centre & Volga Reg	0,2316	26,10	411,46

Source: Central Bank of Russia, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,85%	9,22%
MOEXEU	0,99%	13,84%
IDGC of Centre**	-0,41%	-9,02%
IDGC of Centre & Volga Region**	1,14%	-3,10%

Source: Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti, ordinary shares	0,64%	18,90%
FGC UES	2,47%	14,13%
IDGC of Volga	1,07%	1,41%
MOESK	-0,41%	1,97%
IDGC of Northern Caucasus	-1,00%	-1,00%
IDGC of North-West	0,57%	-0,28%
IDGC of Urals	-0,47%	2,91%
IDGC of Siberia	-0,40%	-19,26%
IDGC of South	0,42%	-2,58%
Lenenergo, ordinary shares	1,28%	0,85%
TRK, ordinary shares	0,46%	0,93%
Kubanenergo	2,15%	19,34%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

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### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC  
MRKC RM  
MRKC.MM