

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Forecast of falling demand reduced to 2%

Energy market regulators improve expectations for a decline in electricity consumption for the year. The Ministry of Energy and System Operator expect a 2% drop in demand, which is almost twice as good as previous forecasts. In 2021, there is even hope for a slight excess of the 2019 figures. However, experts doubt such a quick recovery and are preparing for prolonged stagnation in the market.

Read full text: <https://www.kommersant.ru/>

FAS developed a methodology for calculating the amount of cross-subsidization, taken into account in grid tariffs for industrial consumers

Read full text: <http://www.bigpowernews.ru/markets/>

COMPANY NEWS

Igor Makovskiy: by the end of 2020, 9 digital control centres for grids of regions and large cities will be created in Rosseti Centre and Rosseti Centre and Volga Region

Rosseti Centre and Rosseti Centre and Volga Region continue to implement projects to create in the regions of their operational responsibility (20 constituent entities of the Russian Federation) digital Grid Control Centres (GCC) and City Dispatch Points (CDP). The work has been ongoing since 2019 as part of the digital transformation program.

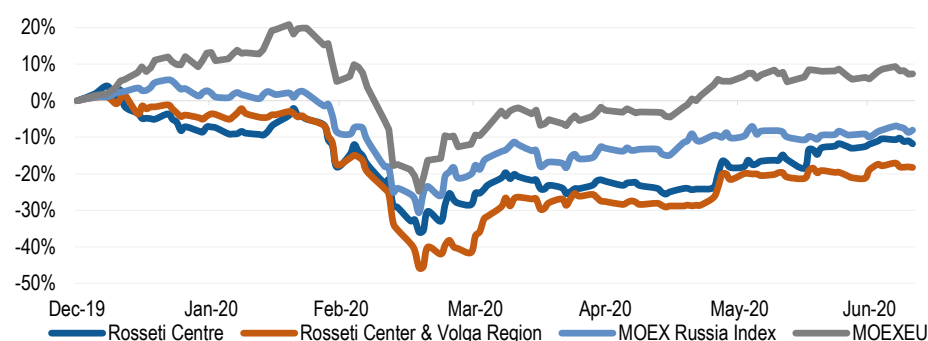
Read full text: <https://www.mrsk-1.ru/press-center/news/company/>

General Director of Rosseti Centre Igor Makovskiy inspected the progress of work at the "Sputnik" digital substation in Voronezh

General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga Region, Igor Makovskiy, paid a working visit to the Voronezh branch of the company, where he examined preparations for commissioning of the new 110 kV "Sputnik" substation in Voronezh.

Read full text: <https://www.mrsk-1.ru/press-center/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

5 June 2020 A review of the securities market for May 2020 posted in the section "Securities Market"

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 800,94	0,67%	-8,04%
S&P 500	3 152,05	0,00%	-2,44%
FTSE 100	6019,05	-0,51%	-20,20%
Nikkei	22 290,81	-1,06%	-5,77%
Sensex	36 520,84	-0,59%	-11,47%
CSI300	4 736,43	-2,16%	15,62%
Bovespa	99 002,10	-0,16%	-14,39%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	70,88	-0,50%	14,50%
EURO/RUB	80,4134	0,01%	15,97%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	408	627
Trading volume, ₺ mln	3,3	13,3
Trading volume, mln pcs	11,7	67,9
Average trading volume over the last 30 days, mln pcs	36,2	106,9
% of the share capital	0,03%	0,06%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2802	11,83	166,89
Rosseti Center & Volga Region	0,1964	22,13	312,27

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	1,27%	-0,77%
MoexEU	0,15%	7,37%
Rosseti Centre**	-0,64%	-11,61%
Rosseti Center & Volga Region**	0,36%	-17,82%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,65%	10,86%
Rosseti FGC UES	1,42%	-4,32%
Rosseti Volga	-2,40%	-19,77%
Rosseti Moscow Region	0,50%	-6,38%
Rosseti Northern Caucasus	0,23%	-13,13%
Rosseti North-West	0,30%	-7,48%
Rosseti Ural	0,39%	-5,58%
Rosseti Siberia	1,04%	-21,52%
Rosseti South	0,72%	-20,66%
Rosseti Lenenergo	0,33%	-14,63%
Rosseti Tomsk	0,00%	-12,56%
Rosseti Kuban	0,84%	12,89%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM