

REVIEW OF STOCK MARKETS

Before the opening of trading some neutral external background formed on the Russian market on July 24. On Tuesday, U.S. S&P500 and DJIA Indices closed mixed with changes of 0.2%. There was no single trend on Asia-Pacific markets either - released better than expected Apple's statements were offset by lower manufacturing activity in China in July - according to HSBC preliminary data, up to 11-month low, and the slowdown in Japan's exports in June. September Brent was trading around the level of \$108.5 per barrel – at the level of our closing on Tuesday. Data of the American Petroleum Institute supported oil prices, for the fourth consecutive week fixing the reduction of fuel reserves.

On Wednesday, the Russian market was moving opposite with the European exchanges. In the morning, reduction of the MICEX Index reached one percent, while the main European indices showed an average of more than a half-point increase on the good, which turned out better than expected, statistics on business activity in the Eurozone in July. According to preliminary data, the industrial and composite PMI of the Eurozone rose above the critical 50-point mark for the first time in the last one and a half and two years, respectively, primarily due to strong performance in Germany. However, the rise of European markets was restrained with ambiguous information of U.S. companies - in particular, investors were disappointed by the quarterly results and the reduction of annual forecasts of Caterpillar, the world's largest manufacturer of road construction and mining equipment. Against this backdrop, trading in the United States began with a slight decline in indices, despite strong statistics on the housing market - new home sales in June rose to a maximum of five years, European markets significantly reduced the growth rate, and Russian indices ended the trading session near the day's lows.

At the end of the day, the MICEX Index lost 0.70% and the RTS Index fell by 0.76%. The MicexPWR Sector Index fell by 0.33%. On Western exchanges the European DJStoxx 600 Index closed the day with a gain of 0.55%, while the U.S. S&P 500 Index fell by 0.38%.

ELECTRIC POWER INDUSTRY NEWS

Power companies are trying to get through to the FTS

In a declared against "cross-subsidization" was power companies do not lose hope to get a clear position on the application of rates and fees of "cross-subsidization" on the generator voltage from the Federal Tariff Service (FTS of Russia).

To read full text:

http://ejnews.ru/articles/2013/07/23/Energetiki_pyitayutsya_dostuchatsya_do_FST_13473

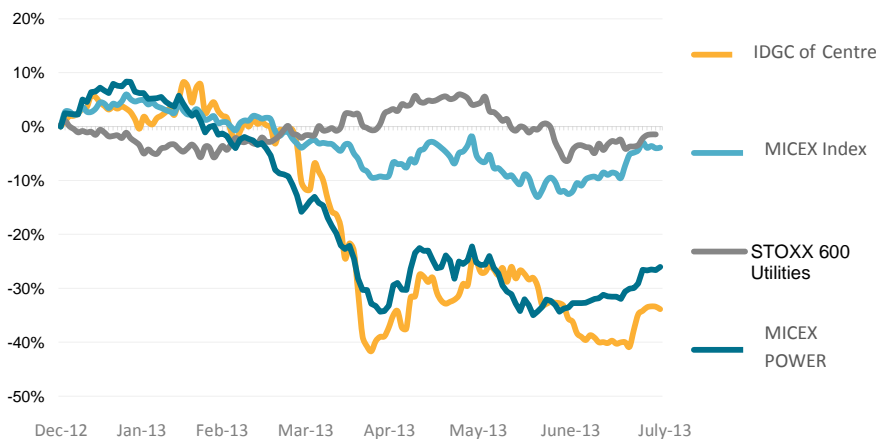
COMPANY NEWS

IDGC of Centre presented the results of the company for the development of a unified data network based on fiber-optic communication lines

"High-speed data networks are the basis for the grid infrastructure of IDGC of Centre," underlines Andrey Dudin. "Therefore, the construction of new fiber-optic lines is an investment in the future and the solution of a social problem, which will allow to organize the necessary conditions for improving the reliability of the power grid complex of IDGC of Centre."

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88653

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 407,41	-0,70%	-4,56%
S&P 500	1 685,94	-0,38%	18,21%
FTSE 100	6 620,43	0,35%	12,25%
DAX	8 379,11	0,78%	10,07%
DJStoxx 600	301,10	0,55%	7,66%
STOXX Utilities	257,55	0,91%	-0,55%
Nikkei	14 731,28	-0,32%	41,71%
Sensex	20 090,68	-1,04%	3,42%
CSI300	2 249,15	-0,74%	-10,85%
Bovespa	48 374,23	-0,91%	-20,64%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,32	-0,13%	0,07%
USD/RUB	32,31	-0,04%	6,38%
Euro/RUB	42,62	0,26%	5,95%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 322,14	-0,82%	-21,08%
Brent*, USD/bbl	107,19	-1,13%	-3,53%

* - August futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3905
Capitalisation**, billion RUB	16,49
Capitalisation**, million USD	510,24

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	-0,33%	-26,28%
Shares of IDGC of Centre	-1,59%	-34,92%

Source: MICEX, Company calculations

Grid companies	Change for the day fr 31.12.12	
IDGC of Volga	-1,95%	-20,18%
MOESK	0,43%	-14,14%
IDGC of Northern Caucasus	-0,91%	-26,19%
IDGC of Centre and Volga Reg	-0,51%	-30,34%
IDGC of North-West	-1,18%	-21,24%
IDGC of Urals	0,21%	-25,58%
IDGC of Siberia	0,03%	0,91%
IDGC of South	-1,81%	-16,62%
Lenenergo	-1,01%	-21,96%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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MRKC
MRKC.RX
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