

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately positive external background formed on the Russian market on 28 November. On Wednesday, the U.S. DJIA and S&P500 indices, adding 0.2%, again updated their historical highs. Asia-Pacific stock indices growth averaged over one percent, and the U.S. index futures were slightly up. Markets were supported by good U.S. data, which raised, writes Bloomberg, investor optimism regarding the world's largest economy: data on applications for unemployment benefits and the November consumer confidence index were better than expected. January Brent was trading at \$111.5 per barrel – \$0.5 higher than our closing on Wednesday. Oil prices rose despite the increase in oil inventories in the U.S., according to the Department of Energy, to its highest level since June. These negative data were offset by information that Libya cannot restore oil production due to collisions of the government troops with Islamists in the east of the country, which produces up to 60% of Libyan oil.

The new records of the U.S. indices became a cause for cautious optimism on the Russian and European markets, during the day the indices added within a half percent. Trading activity was low as exchanges in the U.S. were closed in observance of Thanksgiving Day. Ambiguous European statistics had no impact on investor sentiment: on the one hand, in Germany in November, contrary to expectations, the number of unemployed increased, on the other hand, the composite index of confidence in the Eurozone in November, exceeding forecasts, increased to a maximum of more than two years.

Following the results of the day, the MICEX Index gained 0.27% to close trading at 1,479.46 points, and the RTS index rose by 0.16% to close at 1,404.31 points. The MicexPWR Sector Index increased by 0.11%, reaching 945.83 points. On Western exchanges the DJStoxx 600 European Index rose by 0.35%, and the American S&P 500 index did not trade.

ELECTRIC POWER INDUSTRY NEWS

A report of the Russian Energy Minister Alexander Novak "On the status and prospects of development of electric power industry in Russia" was published at the Government Hour in the Federation Council November 27, 2013

To read full text: <http://www.bigpowernews.ru/research/docs/document53364.phtml>

The Government has approved changes to the order of regulating electricity losses on the basis of comparative analysis

To read full text: <http://www.bigpowernews.ru/news/document53357.phtml>

COMPANY NEWS

IDGC of Centre contributes to the development of the agro-industrial complex of the Kursk region

IDGC of Centre — Kurskenergo division has completed the reconstruction of one of the most significant for the Kursk region power facilities — the 110/10kV Substation "Beketovo". The work was performed under the investment program of Kurskenergo for 2013.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88934

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 479,46	0,27%	0,32%
S&P 500	1 807,23	0,00%	26,72%
FTSE 100	6 654,47	0,08%	12,83%
DAX	9 387,37	0,39%	23,32%
DJStoxx 600	325,19	0,35%	16,27%
STOXX Utilities	280,95	0,40%	8,48%
Nikkei	15 727,12	1,80%	51,29%
Sensex	20 534,91	0,56%	5,70%
CSI300	2 439,53	1,04%	-3,31%
Bovespa	51 846,83	-0,03%	-14,94%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,36	0,19%	3,02%
USD/RUB	33,00	0,05%	8,66%
Euro/RUB	44,83	0,42%	11,43%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 244,65	0,55%	-25,71%
Brent*, USD/bbl	110,86	-0,40%	-0,23%

* - January futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2129
Capitalisation**, billion RUB	8,99
Capitalisation**, million USD	272,34

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	0,11%	-44,60%
Shares of IDGC of Centre**	1,38%	-64,52%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	-0,14%	-64,44%
FGC UES	-0,79%	-60,08%
IDGC of Volga	-4,56%	-72,34%
MOESK	0,83%	-20,53%
IDGC of Northern Caucasus	-0,81%	-49,43%
IDGC of Centre and Volga Reg	0,82%	-65,60%
IDGC of North-West	0,91%	-57,37%
IDGC of Urals	-1,63%	-73,87%
IDGC of Siberia	-1,14%	-21,02%
IDGC of South	-2,24%	-40,30%
Lenenergo	-1,27%	-65,61%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC
MRKC.RX
MRKC.MM