DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti expects the group's revenue by the end of 2024 to exceed RUB 1.5 trillion

The revenue of the group of companies managed by PJSC Rosseti this year may exceed RUB 1.5 trillion, Rosseti's CEO Andrey Ryumin told Prime Minister Mikhail Mishustin.

According to Ryumin, "in principle, our positive trends continue." "First of all, we are seeing an increase in electricity supply," he noted.

"In general, I can say based on the expected results of the year: we see positive dynamics in almost the majority of our key indicators," Ryumin concluded.

Read full text: https://interfax.ru/

COMPANY NEWS

The best representatives of the region's energy complex were awarded in Orel

A ceremonial event dedicated to the Power Engineer's Day was held in the Round Hall of the Orel Region Administration. The awards to the employees of the leading energy companies of the region were presented by Acting Chairman of the Orel Regional Council of People's Deputies Mikhail Vdovin and Governor of the Orel Region Andrey Klychkov.

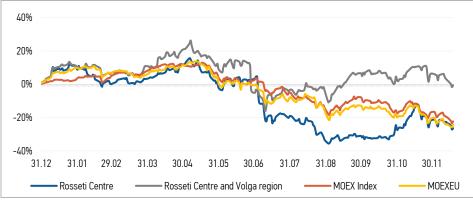
Read full text: https://oreloblsovet.ru/

Nizhnovenergo to hold a Customer Day on 19 December

On 19 December 2024, from 11:00 am to 7:00 pm, a Customer Day will be held at the site of the Public Support Headquarters at the address: Nizhny Novgorod, Malaya Pokrovskaya St., 2A. The management of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo will consult consumers on issues of electricity supply and consumption.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- <u>Rosseti Centre and Rosseti Centre and Volga region</u> assigned the highest non-financial reporting rating
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2024 under IFRS

Rosseti Centre, PJSC 119017, Moscow, Malaya Ordynka St., 15 Corporate Governance Department +7 (495) 747 92 92, ext. 33-34 ir@mrsk-1.ru http://www.mrsk-1.ru/en/investors/



ON 19.12.2024

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 409,35	1,35%	-22,26%
S&P 500	5 872,16	-2,95%	23,11%
FTSE 100	8 199,11	0,05%	6,02%
Nikkei	39 081,71	-0,72%	16,79%
Sensex	80 237,87	-0,55%	11,07%
CSI300	3 941,89	0,51%	14,89%
Bovespa	120 771,88	-3,15%	-10,00%
Source: MOEX, Company calculations			

Currenterentere	Value	Change	
Currency rates	Value	per day	fr 31.12.23
USD/RUB	102,9979	0,08%	14,84%
EURO/RUB	108,3444	-0,33%	9,23%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 940	1 213
Trading volume, ₽ mln	18,5	35,6
Trading volume, mln pcs	44,7	116,1
Average trading volume over the last 30 days, mln pcs	73,5	84,3
% of the share capital	0,11%	0,10%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4142	17,49	169,78
Rosseti Centre and Volga region	0,3067	34,56	335,58

Source: MOEX, Company calculations		
Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,58%	-3,45%
MoexEU	1,76%	-24,36%
Rosseti Centre*	0,98%	-26,38%
Rosseti Centre and Volga region*	1,15%	-0,52%

Source: MOEX, Company calculations

Critican	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	0,24%	-39,75%
Rosseti Volga	0,84%	7,85%
Rosseti Moscow Region	0,00%	-17,81%
Rosseti Northern Caucasus	-0,28%	-39,78%
Rosseti North-West	8,14%	-52,91%
Rosseti Ural	4,86%	-22,65%
Rosseti Siberia	18,19%	-35,13%
Rosseti South	12,11%	-29,13%
Rosseti Lenenergo	1,69%	-39,03%
Rosseti Tomsk	-1,54%	-24,48%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

TICKETS	
Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM