



IDGC OF CENTRE

DAILY MARKET REVIEW

10 September, Wednesday

2014

REVIEW OF STOCK MARKETS

Before the opening of trading on 09 September some moderately negative external background formed on the Russian market. On Monday the U.S. indices DJIA and S&P500 lost 0.2-0.3%, as noted by Bloomberg, due to lowering stock prices of oil companies after the fall in fuel prices. Major indices of the Asia-Pacific region on Tuesday showed no single trend, and U.S. futures were slightly down. October Brent traded near \$100 a barrel – \$0.5 higher than our closing on 08 September.

On Tuesday the Russian market was dominated by some moderately positive mood – the MICEX Index most of the day had more than half-point plus. Our market was supported by the information that the European Union had postponed the introduction of a new package of sanctions against Russia. According to the official version, as stated by the President of the European Council, new restrictive measures were approved on Monday, and they would take effect in the next few days – the time required for the "assessment of the implementation of the ceasefire agreement and the peace plan". At the same time, according to The Wall Street Journal, the introduction of new sanctions was postponed due to the positions of some countries, led by Finland, which made for a delay of sanctions for the period of negotiations between Russia, Ukraine and representatives of the unrecognized republics of Lugansk and Donetsk. In addition, writes WSJ, the head of the Finnish Government noted that Finland was concerned about "possible retaliatory sanctions from Russia". At the end of the day the growth rate of the MICEX Index fell to a quarter percent after some negative start of trading in the United States, where, as reported by Bloomberg, investors' concerns in relation to the earlier-than-expected increase in base interest rates of the Central American Bank are growing.

During the trading session the MicexPWR Sector Index was generally in line with the market dynamics. On Western exchanges the European DJStoxx 600 lost 0.35%, and the U.S. S&P Index was 0.65% minus.

ELECTRIC POWER INDUSTRY NEWS

Mr. Medvedev approved a "roadmap" to implement audit in energy companies

To read full text: <http://www.eprussia.ru/news/base/2014/102453.htm>

A working visit to Shandong Electric Power Equipment Co., Ltd. (SPECO Group)

To read full text: http://www.rosseti.ru/press/news/?ELEMENT_ID=19478

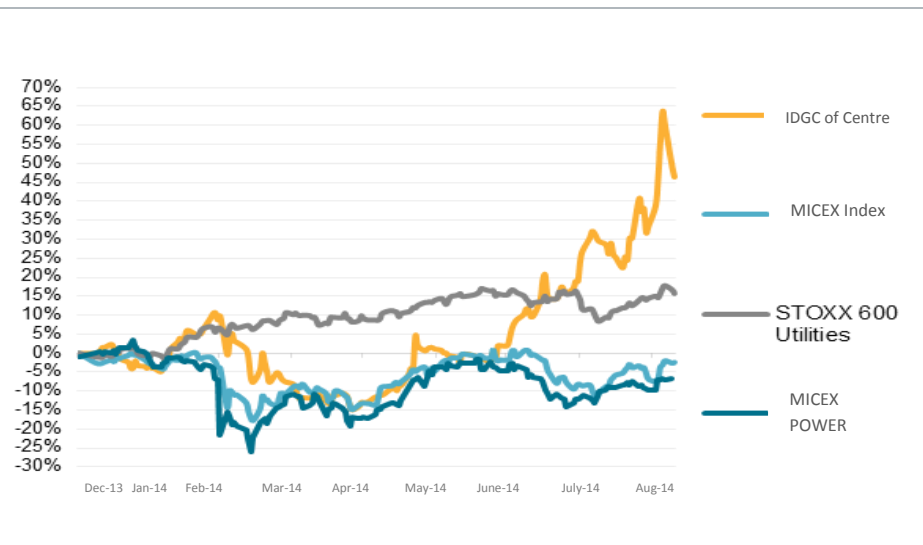
COMPANY NEWS

IDGC of Centre successfully passed an audit of the existing management system in compliance with the international standard ISO 9001:2008

In order to improve the efficiency of the quality management system the international certification body BSI conducted a surveillance audit of the management current system in IDGC of Centre, which took place in the executive office, as well as in the branches "Bryanskenergo", "Kostromaenergo" and "Tverenergo".

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=89629

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.13
MICEX	1 468,17	0,23%	-2,39%
S&P 500	1 988,44	-0,65%	7,58%
FTSE 100	6 829,00	-0,08%	1,18%
DAX	9 710,70	-0,49%	1,66%
DJStoxx 600	344,87	-0,35%	5,06%
STOXX Utilities	322,11	-0,84%	15,73%
Nikkei	15 749,15	0,28%	-3,33%
Sensex	27 265,32	-0,20%	28,79%
CSI300	2 445,22	-0,16%	4,94%
Bovespa	58 676,34	-0,87%	13,92%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.13
Euro/USD	1,29	-0,14%	-6,33%
USD/RUB	37,09	0,45%	13,31%
Euro/RUB	47,98	0,42%	6,69%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.13
Gold, USD/oz	1 255,47	0,00%	4,48%
Brent*, USD/bbl	99,16	-1,04%	-7,60%

* - October futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3201
Capitalisation**, billion RUB	13,51
Capitalisation**, million USD	364,39

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.13
MICEX-Power Index	0,39%	-6,85%
Shares of IDGC of Centre**	-1,90%	46,43%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.13
JSC Russian Grids	0,00%	-31,92%
FGC UES	1,92%	-38,17%
IDGC of Volga	-0,08%	12,73%
MOESK	0,23%	-27,24%
IDGC of Northern Caucasus	6,03%	18,52%
IDGC of Centre and Volga Reg	-0,11%	62,81%
IDGC of North-West	-3,00%	12,60%
IDGC of Urals	2,54%	-5,13%
IDGC of Siberia	0,00%	25,53%
IDGC of South	-1,61%	17,87%
Lenenergo	2,26%	16,81%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM