

REVIEW OF STOCK MARKETS

Before the opening of trading some moderately negative external background formed on the Russian market on October 14. Last Friday, the major U.S. indices ended with the growth of 0.6-0.8% on the optimistic statements by U.S. politicians on the constructive nature of the negotiations on budget issues and the national debt ceiling. At the same time, the Asia Pacific MSCI index, excluding Japan resting on Monday, declined by 0.3%, and the U.S. futures were losing more than half a percent. The reasons for the sales were, firstly, not realized hopes for resolution of the budget crisis in the U.S. – according to media reports, the White House rejected the Republican proposal to raise the ceiling on borrowing for a minimum of six weeks, secondly, weak data from China, where September data on exports and inflation were worse than expected. December Brent was trading around \$110.5 per barrel, at the level of our closing on Friday.

Most of the trading session on Monday, Russian and European indices were under pressure from the U.S. problems and the Chinese statistics, had a small loss, on average, about half a percent. Some support to the markets by limiting the activity of sellers was given by the released better than analysts' forecasts report on industrial production in the Eurozone in August. At the end of the day, the Russian indices were able to play back half of the day's losses after not as negative as this was indicated by the dynamics of futures start of trading in the United States.

According to the results of the trades, the MICEX Index lost 0.19% to close trading at 1,510.20 points and the RTS Index fell by 0.21% to close at 1,473.97 points. The MicexPWR Sector Index decreased by 0.06%, reaching 1,077.64 points. On Western exchanges the European DJStoxx 600 Index rose by 0.2%, and the American S&P 500 Index went another 0.41% up.

ELECTRIC POWER INDUSTRY NEWS

The bill for the "last mile" has been submitted to the Duma

The bill for the "last mile" has been submitted to the Duma and can be reviewed by the Committee on Energy this week already, "Interfax" was informed by the Committee Chairman Ivan Grachev.

To read full text: <http://www.interfax.ru/afx.asp?id=e4fea14c-f063-554d-b672-68871d534bde>

The Departments by 22 October will prepare proposals for the application from 1 July 2014 of the tariff regulation based on the alternative boiler plant

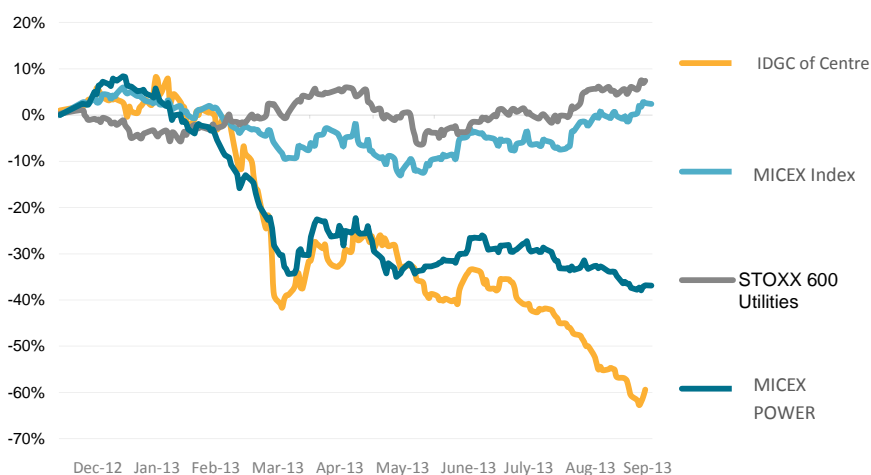
To read full text: <http://www.bigpowernews.ru/news/document52472.phtml>

COMPANY NEWS

The Government of the Yaroslavl region awarded Yarenergo for quality

To read full text: http://yamovosti.com/rus/company/mrsk_centra/mrsk311

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 510,20	-0,19%	2,41%
S&P 500	1 710,14	0,41%	19,91%
FTSE 100	6 507,65	0,32%	10,34%
DAX	8 723,81	-0,01%	14,60%
DJStoxx 600	312,22	0,20%	11,63%
STOXX Utilities	278,17	0,47%	7,41%
Nikkei	14 404,74	0,00%	38,57%
Sensex	20 607,54	0,38%	6,08%
CSI300	2 472,54	0,16%	-2,00%
Bovespa	54 170,60	1,92%	-11,13%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,36	0,23%	2,86%
USD/RUB	32,21	-0,44%	6,06%
Euro/RUB	43,60	-0,18%	8,39%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 272,48	0,02%	-24,05%
Brent*, USD/bbl	111,04	-0,22%	-0,06%

* - November futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2437
Capitalisation**, billion RUB	10,29
Capitalisation**, million USD	319,39

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	-0,06%	-36,88%
Shares of IDGC of Centre**	3,92%	-59,38%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	-1,59%	-55,75%
FGC UES	0,21%	-51,47%
IDGC of Volga	-0,75%	-60,02%
MOESK	-0,10%	-20,56%
IDGC of Northern Caucasus	-2,33%	-40,00%
IDGC of Centre and Volga Reg	0,73%	-56,54%
IDGC of North-West	0,27%	-47,52%
IDGC of Urals	0,86%	-64,43%
IDGC of Siberia	0,00%	-10,55%
IDGC of South	-0,97%	-34,81%
Lenenergo	-1,12%	-54,10%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM