

DAILY MARKET REVIEW

ON 23.10.2025

ELECTRIC POWER INDUSTRY NEWS

Russia's energy sector adapts to special operating conditions

The Federation Council approved important legislative changes concerning the energy sector's operation under special conditions. The document was presented by Yury Fedorov, Deputy Chair of the Federation Council Committee on Economic Policy, according to the press service of the Federation Council of the Federal Assembly of the Russian Federation.

Read full text: <https://www.eprussia.ru>

COMPANY NEWS

"Pirated" communications: no power or internet

Specialists from the branch of Rosseti Centre and Volga region - Vladimirenergo continue their systematic work to identify illegal installation of fiber-optic communication lines (FOCL) on power transmission lines maintained by the energy company.

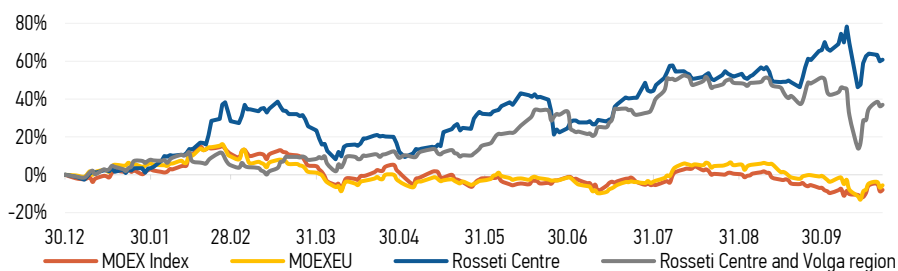
Read full text: <https://mrsk-cp.ru>

Rosseti Centre and Volga region held a career guidance session for Ivanovo schoolchildren at the Career Navigator forum

The meeting was held at the Prityazhenie Social Competence Centre in Ivanovo. The students learned about the development of the region's energy industry, explored the variety of specialties and areas of work within the energy company, and found out the school subjects that future energy workers should focus on.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 653,00	0,78%	-7,98%
S&P 500	6 699,40	-0,53%	13,42%
FTSE 100	9 515,00	0,93%	17,17%
Nikkei	48 640,50	-1,37%	21,92%
Sensex	84 426,34	0,00%	7,90%
CSI300	4 592,57	-0,33%	14,84%
Bovespa	144 844,00	0,53%	20,42%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81,3475	-0,01%	-20,00%
EURO/RUB	94,6656	0,30%	-10,78%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 339	605
Trading volume, P mln	12,0	11,2
Trading volume, mln pcs	15,6	23,8
Average trading volume over the last 30 days, mln pcs	138,4	181,5
% of the share capital	0,04%	0,02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7708	32,54	400,03
Rosseti Centre and Volga region	0,4712	53,10	652,79

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,29%	23,21%
MoexEU	1,33%	-5,56%
Rosseti Centre*	0,57%	60,85%
Rosseti Centre and Volga region*	0,58%	36,98%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,47%	-17,11%
Rosseti Volga	0,30%	79,12%
Rosseti Moscow Region	-0,55%	8,38%
Rosseti Northern Caucasus	0,11%	6,95%
Rosseti North-West	-1,42%	59,72%
Rosseti Ural	0,11%	2,92%
Rosseti Siberia	-3,07%	-23,02%
Rosseti South	-0,61%	24,72%
Rosseti Lenenergo	0,14%	1,32%
Rosseti Tomsk	0,00%	14,84%

Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 35-18

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



Tickers

Moscow Exchange (MOEX)

MRKC

Bloomberg

MRKC.RM

Reuters

MRKC.MM