

DAILY MARKET REVIEW

ON 26.11.2024

ELECTRIC POWER INDUSTRY NEWS

The results of the 15th work season of the student crews of the Rosseti Group have been summed up

The annual meeting of the energy crews of the Rosseti Group, which brought together more than 150 students, has ended in Moscow. The event was attended by Deputy General Director - Head of Staff of PJSC Rosseti Vladimir Kharitonov, Director of HR Management and Organizational Development of the company Daria Borisova, Head of the Central Headquarters of the Russian Student Crews (RSC), member of the Public Chamber of the Russian Federation Dmitry Paramonov, Head of the ERA of Russia Association Arkady Zamoskovny, representatives of the HR departments of electric grid companies and invited experts.

Read full text: https://www.rosseti.ru/

COMPANY NEWS

Sergei Tsivilev: Rosseti has done a great job in the Kursk border area, worthy of the highest praise

Russian Energy Minister Sergei Tsivilev held a meeting with the staff of the branch of Rosseti Centre - Kurskenergo, the rapid deployment group and the Bars-TEK fighters. The head of the Russian Ministry of Energy talked to the employees, thanked them for their selfless work, noting its importance both on a national scale and for the life of each person. He called the daily hard work of the power engineers, who again and again, despite the risk, return the light to people, real heroism.

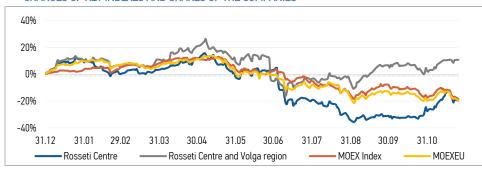
Read full text: https://www.mrsk-1.ru/

Tulenergo warns about telephone scammers

The "Power Engineers' Hotline "Light Line 220" of Rosseti Centre, PJSC receives information from citizens about calls in which fraudsters, posing as employees of PJSC Rosseti, try to convince consumers to replace or install an electricity meter.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Shares of <u>Rosseti Centre and Rosseti Centre and Volga region</u> included in the Non-quoted part of the list of securities admitted to trading on the St. Petersburg Exchange
- Rosseti Centre and Rosseti Centre and Volga region became laureates of the annual reports competition
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 9M 2024 published

World			Change	
indexes	Value	per day	fr 31.12.23	
M0EX Russia	2 530.69	-1.95%	-18.34%	
S&P 500	5 987.37	0.30%	25.53%	
FTSE 100	8 291.68	0.36%	7.22%	
Nikkei	38 735.00	1.18%	15.75%	
Sensex	80 171.54	1.33%	10.98%	
CSI300	3 848.09	-0.46%	12.15%	
Bovespa	129 036.10	-0.07%	-3.84%	

	LIOTI	0	- 1	
Source:	MUEX,	Company	calcul	ations

Currency retec	Value	unange		
Currency rates	value	per day	fr 31.12.23	
USD/RUB	102.5761	0.00%	14.37%	
EURO/RUB	107.4252	0.00%	8.30%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 274	1 017
Trading volume, ₽ mln	32.5	29.7
Trading volume, mln pcs	71.9	87.1
Average trading volume over the last 30 days, mln pcs	89.9	70.2
% of the share capital	0.17%	0.08%

Source: MUEX	, Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4520	19.08	186.03
Rosseti Centre and Volga region	0.3415	38.49	375.20

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with intexes	per day	fr 31.12.23	
STOXX 600 Utilities	0.00%	0.70%	
MoexEU	-2.09%	-19.63%	
Rosseti Centre*	-0.66%	-19.66%	
Rosseti Centre and Volga region*	0.29%	10.77%	

Source: MOEX, Company calculations

Crid companies	C	Change*		
Grid companies	per day	fr 31.12.23		
Rosseti	-3.06%	-33.72%		
Rosseti Volga	-0.56%	11.55%		
Rosseti Moscow Region	-0.62%	-12.72%		
Rosseti Northern Caucasus	0.12%	-31.48%		
Rosseti North-West	1.16%	-41.88%		
Rosseti Ural	-3.83%	-7.33%		
Rosseti Siberia	-1.22%	-24.35%		
Rosseti South	0.00%	-15.92%		
Rosseti Lenenergo	-3.14%	-34.17%		
Rosseti Tomsk	0.00%	-15.63%		
Rosseti Kuban	-6.38%	-40.31%		

Source: MOEX, Company calculations

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

http://www.mrsk-1.ru/en/investors/



Tickers

Reuters

Moscow Exchange (MOEX)
Bloomberg

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX