

REVIEW OF WORLD STOCK MARKETS

Sales dominated in Western markets. European markets continue to be under pressure from uncertainty in anticipation of the two-day meeting of the Eurogroup, which, inter alia, discussed the situation in Spain and Greece, the issues of consolidation of the banking cooperation in the region. The news of the high risk of slowing global GDP according to the IMF, as well as the downgrade of Cyprus immediately by three notches by Moody's put additional pressure on the markets. The speech of ECB President for the European Parliament did not add confidence to the European markets either, in which he stated that the Eurozone economy faces a long road to recovery, which is complicated by the crisis of confidence in the currency bloc. By close of trading, the combined European index DJStoxx600 decreased by 0.45%. Major U.S. indices closed for a second day with losses, this time more substantial from 0.81% to 1.52%.

REVIEW OF THE RUSSIAN STOCK MARKET

Oil prices kept the market from a significant loss. Before the opening of trading on the Russian market neutral external background was formed on October 9. Throughout the day, our market was with volatile dynamics near the zero mark - growing to an escalation of tensions in the Middle East oil prices allowed investors to ignore the pessimistic mood in Europe. MICEX Index being in a small plus shortly before the end of the trading session, still ended the day in negative - sellers became active after the half-point reduction of the U.S. market in early trading. At closing, MICEX Index lost 0.05% and RTS rose 0.11%. MicexPWR industry index lost 0.93%.

ELECTRIC POWER INDUSTRY NEWS

IDGC Holding agreed to an exchange of shares of "Kurganenergo" to share in "Lenenergo"

The state got down to deal with energy efficiency for more than ten years ago. The government encourages switching to energy saving technologies by both using standards, and by providing financial support to organizations.

To read full text: <http://www.rbcdaily.ru/2012/10/10/tek/562949984893173>

Third SPO of IDGC Holding may exceed 25% of the outstanding shares, it could be followed by Kubanenergo, IDGC of North Caucasus and Lenenergo

The Board of Directors of IDGC Holding has decided to convene on November 13 an extraordinary meeting of shareholders to consider the placement of an additional issue.

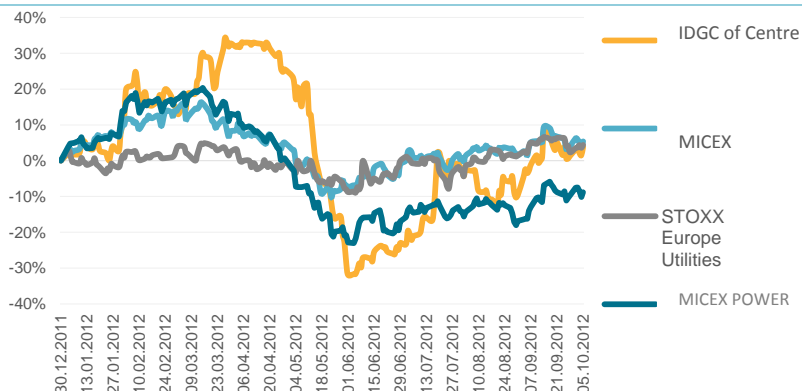
To read full text: <http://www.bigpowernews.ru/news/document45228.phtml>

COMPANY NEWS

Bryanskenergo took part in a meeting of the staff to ensure security of power supply of consumers in the Bryansk region

To read full text: http://www.mrsk-1.ru/press/news/branches/index.php?id_4=87550

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 472,94	-0,05%	5,04%
S&P 500	1 441,48	-0,99%	14,62%
FTSE 100	5 810,25	-0,54%	4,27%
Nikkei	8 769,59	-1,06%	3,72%
Bovespa	58 939,46	-0,64%	3,85%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	114,50	2,40%	6,63%

* - November futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,6472
Capitalisation, billion rbl. *	27,32
Capitalisation, million USD *	879,20

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-0,93%	-9,93%
Shares of IDGC of Centre	-0,43%	4,95%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	2,66%	-5,00%
MOESK	-1,59%	-23,75%
IDGC of North Caucasus	-0,74%	-40,03%
IDGC of Centre and Volga Region	-1,02%	11,86%
IDGC of North-West	-0,99%	-19,42%
IDGC of Urals	-0,16%	-21,29%
IDGC of Siberia	0,75%	-16,02%
IDGC of South	-0,42%	-21,53%
Lenenergo	4,05%	-26,87%

Source: MICEX, Company calculations

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Codes of shares

MICEX-RTS
Bloomberg
Reuters

MRKS
MRKS RX
MRKS.MM