

**REVIEW OF WORLD STOCK MARKETS**

**Western exchanges do not yet have a vector of further movement.** Throughout the day European markets were dominated by optimism related to, inter alia, with the markets' hopes of continuing the stimulus policy by the world's biggest Central Banks. The reason for this was the statement by the Federal Reserve Bank of Chicago on the need for such a policy to support the U.S. economy and the prime minister of Japan, who demanded that the Bank of Japan's to increase inflation rate in the coming years. However, by the end of trading the situation got worsened because of the negative statistics on industrial production in the Eurozone. At the end of the trading session the European DJStoxx 600 Index fell 0.37%, the U.S. indices closed near zero marks.

**REVIEW OF THE RUSSIAN STOCK MARKET**

**The Russian market on Monday looked better than European markets.** Before the opening of trading some moderately positive external background formed on the Russian market on 14 January. On Monday, our market looked better than the European markets, where the rise of indices was restrained by the weak statistics on industrial production in the Eurozone in November and negative dynamics of U.S. futures, having consolidated in negative territory in anticipation of Fed Head's speech. At closing, the MICEX Index rose 1.17% and the RTS Index added 1.18%. The MicexPWR Sector Index gained 2.73%.

**ELECTRIC POWER INDUSTRY NEWS**

**Too much DC: the power industry of the Russian Federation has gone into stagnation**

To read full text: <http://top.rbc.ru/economics/15/01/2013/840292.shtml>

**Power engineers of the Leningrad region changed the joint operation scheme**

The two largest distribution grid companies of the Leningrad region - controlled by the state "IDGC Holding" "Lenenergo" and private OJSC "LOESK" - from the end of 2012 could not agree on the amount of payments for electricity transmission.

To read full text: [http://www.vedomosti.ru/newspaper/article/372241/ne\\_platish\\_uhodi\\_s\\_rynka](http://www.vedomosti.ru/newspaper/article/372241/ne_platish_uhodi_s_rynka)

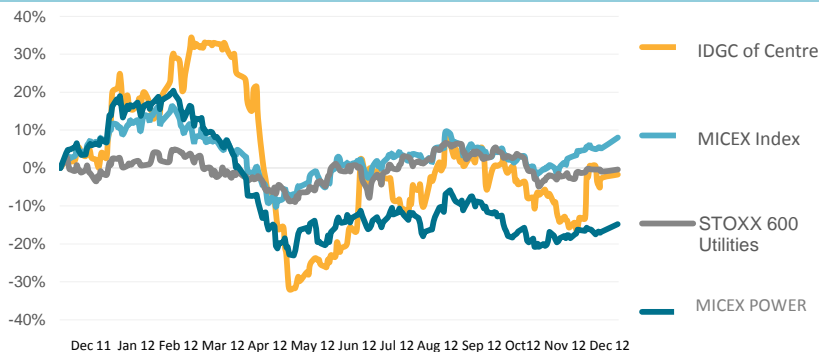
**COMPANY NEWS**

**Specialists of IDGC of Centre took part in the tests of a 10/0.4 kV pole-mounted transformer substation**

As part of IDGC of Centre's innovation project implementation to construct 0.4-10 kV distribution networks with the use of pole-mounted transformer substations the company's specialists were present at the acceptance tests of a prototype of a 10/0.4 kV pole-mounted transformer substation, connected to mains under a simplified scheme (without a switching device on the high voltage side).

To read full text: [http://www.mrsk-1.ru/ru/press/news/company/index.php?id\\_4=87995](http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87995)

**DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY**



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 528,48	1,17%	3,65%
S&P 500	1 470,68	-0,09%	3,12%
FTSE 100	6 107,86	-0,22%	3,56%
DJStoxx 600	286,01	-0,37%	2,26%
STOXX Utilities	256,22	-0,62%	-1,07%
Nikkei	10 801,57	0,00%	3,91%
Bovespa	62 080,79	0,95%	1,85%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent, USD/bbl*	111,88	1,12%	0,69%

\* - February futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6200
Capitalisation, billion RUR *	26,175
Capitalisation, million USD *	865,19

\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	2,73%	5,02%
Shares of IDGC of Centre	0,88%	3,33%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	1,55%	5,37%
MOESK	9,63%	7,46%
IDGC of North Caucasus	3,12%	5,96%
IDGC of Centre and Volga Region	1,67%	7,78%
IDGC of North-West	4,34%	7,97%
IDGC of Urals	4,61%	7,20%
IDGC of Siberia	-0,66%	-0,10%
IDGC of South	0,79%	0,69%
Lenenergo	0,01%	2,37%

Source: MICEX, Company calculations

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**Tickers**

MICEX-RTS  
Bloomberg  
Reuters

MRKC  
MRKC.RX  
MRKC.MM