# DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

## Electricity production in Russia has grown by 13% in 5 years, and introduction of new generating capacities amounted to almost 10 GW

Electricity production in Russia has grown by 13% in five years, and introduction of new generating capacities amounted to almost 10 GW. This was announced by Russian Prime Minister Mikhail Mishustin, speaking with the Cabinet of Ministers' report in the State Duma. "In general, over five years, the introduction of new generating capacities amounted to almost 10 GW. The electricity production has grown by 13%," he said.

Read full text: https://www.bigpowernews.ru/

#### **COMPANY NEWS**

#### Rosseti Centre modernized the 110/6 kV Ochistnye substation in Stary Oskol

Power engineers from the branch of Rosseti Centre - Belgorodenergo have completed work on modernization and technical re-equipment of the 110/6 kV Ochistnye substation in Stary Oskol. The power supply of the treatment facilities, the pumping station, the water intake and the Heart Clinic, as well as the entire southwestern part of the city, the villages of Neznamovo, Ampilovka and Sorokino, where about 4.5 thousand people live, depends on it.

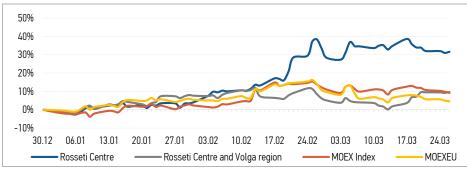
Read full text: https://www.bel-pobeda.ru/

### Power engineers of Rosseti Centre and Volga region provided electricity to an apartment building in Ivanovo

Employees of the Ivenergo branch provided electricity to the new family residential complex Ilyinsky on Bakinsky Proyezd Street in Ivanovo. To carry out the grid connection, specialists designed and constructed more than 0.4 km of a 0.4 kV overhead power line, and also laid more than 0.1 km of a 0.4 kV cable line. The maximum capacity of the grid connection was 86 kW. The apartment building is designed to accommodate more than 50 families.

Read full text: https://www.mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



**IR-NEWS** 

- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 2024 published
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 2024 under IFRS
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> approved the Companies' Business Plan for 2025

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### ON 27.03.2025

| World       |            | Change  |             |  |
|-------------|------------|---------|-------------|--|
| indexes     | Value      | per day | fr 31.12.24 |  |
| MOEX Russia | 3 146.31   | -0.58%  | 9.13%       |  |
| S&P 500     | 5 712.20   | -1.12%  | -3.30%      |  |
| FTSE 100    | 8 689.59   | 0.30%   | 7.00%       |  |
| Nikkei      | 37 692.00  | -0.23%  | -5.52%      |  |
| Sensex      | 77 288.50  | -0.93%  | -1.23%      |  |
| CSI300      | 3 919.36   | -0.33%  | -1.99%      |  |
| Bovespa     | 132 520.00 | 0.34%   | 10.17%      |  |

Source: MOEX, Company calculations

| Value   | Change  |                               |  |
|---------|---------|-------------------------------|--|
|         | per day | fr 31.12.24                   |  |
| 84.1930 | 0.38%   | -17.20%                       |  |
| 92.3409 | 0.89%   | -12.97%                       |  |
|         | 84.1930 | Value per day   84.1930 0.38% |  |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares   | Rosseti<br>Centre |               | Rosseti Centre<br>& Volga Reg |                 |
|---|-------------------|---------------|-------------------------------|-----------------|
| Number of deals, pcs  |                   | 850           |                               | 769             |
| Trading volume, ₽ mln                                       |                   | 11.6          |                               | 28.7            |
| Trading volume, mln pcs                                     |                   | 18.4          |                               | 76.1            |
| Average trading volume<br>over the last 30 days, mln<br>pcs |                   | 103.5         |                               | 177.7           |
| % of the share capital                                      |                   | 0.04%         |                               | 0.07%           |
| Source: MOEX, Company calculations                          |                   |               |                               |                 |
| Shares  | Price*, ₽         | MCap<br>₽ bln |                               | MCap,<br>\$ mln |
| Rosseti Centre  | 0.6306            | 26.           | 62                            | 316.21          |
| Rosseti Centre and<br>Volga region                          | 0.3772            | 42.           | 51                            | 504.91          |
| Source: MOEX, Company calculations                          |                   |               |                               |                 |
| Comparison with indexes                                     |                   | Change        |                               |                 |
| companson with indexes                                      |                   |               |                               |                 |

|                                  | per day | TF 31.12.24 |
|----------------------------------|---------|-------------|
| STOXX 600 Utilities              | 0.57%   | 7.55%       |
| MoexEU                           | -0.31%  | 4.61%       |
| Rosseti Centre*                  | 0.48%   | 31.59%      |
| Rosseti Centre and Volga region* | 0.48%   | 9.65%       |
|                                  |         |             |

Source: MOEX, Company calculations

| Crideomonico                     | Change* |             |  |
|----------------------------------|---------|-------------|--|
| Grid companies                   | per day | fr 31.12.24 |  |
| Rosseti                          | 0.68%   | 3.69%       |  |
| Rosseti Volga                    | 0.07%   | 16.09%      |  |
| Rosseti Moscow Region            | -0.04%  | 4.23%       |  |
| Rosseti Northern Caucasus        | 0.10%   | 17.32%      |  |
| Rosseti North-West               | 0.42%   | 27.15%      |  |
| Rosseti Ural                     | -1.35%  | 23.61%      |  |
| Rosseti Siberia                  | -0.82%  | 5.93%       |  |
| Rosseti South                    | -0.52%  | 31.05%      |  |
| Rosseti Lenenergo                | 0.06%   | 19.33%      |  |
| Rosseti Tomsk                    | -0.31%  | 14.49%      |  |
| Source MOEV Company adjoutations |         |             |  |

\* - at the market price at MOEX

#### Tickers

Moscow Exchange (MOEX) Bloomberg Reuters <u>MRKC</u> <u>MRKC RM</u> <u>MRKC.MM</u>