

DAILY MARKET REVIEW

ON 26.12.2024

ELECTRIC POWER INDUSTRY NEWS

Novak reported a 3% increase in energy consumption in Russia in 2024

In Russia, energy consumption in 2024 will grow by 3% compared to 2023, Deputy Prime Minister Alexander Novak told the Russia 24 TV channel.

Earlier, the Ministry of Energy also estimated the growth of energy consumption in the autumn-winter period of 2024-2025 at 3.3% compared to the autumn-winter period of 2023-2024.

The average annual growth rate of energy consumption in 2023-2030 is estimated at 2.1%, System Operator reported earlier.

In 2023, energy consumption in Russia reached 1.139 trillion kWh, generation amounted to 1.152 trillion kWh.

Read full text: https://interfax.ru/

COMPANY NEWS

The best employees of Yarenergo were awarded in Yaroslavl

In honour of the Power Engineer's Day, the best employees of the branch of Rosseti Centre, PJSC - Yarenergo were awarded at a gala event in the Yaroslavl State Philharmonic.

Awards, including government, industry, departmental and corporate, were given to 112 employees of the industry.

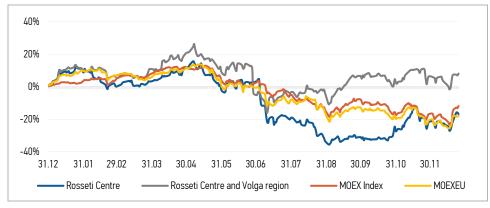
Read full text: https://yar.mk.ru/

Tulenergo is holding a Customer Day

On 26 December 2024, Thursday, from 8:00 am to 5:00 pm, Acting Director of the branch of Rosseti Centre and Volga region, PJSC - Tulenergo Alexey Savostin will hold an in-person reception of consumers at the address: Tula, Timiryazeva St., 99 (building of the Office of the Tulenergo branch).

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a
 presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating
- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> published performance results for 9 months of 2024 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 732,83	1,56%	-11,82%
S&P 500	6 040,04	0,00%	26,63%
FTSE 100	8 136,99	0,00%	5,22%
Nikkei	39 130,43	0,24%	16,93%
Sensex	78 452,25	0,00%	8,60%
CSI300	3 985,63	0,05%	16,16%
Bovespa	120 766,57	0,00%	-10,00%

Sourco	MOEY	Compan	y calculations
Source:	IYIUEA.	COTTIDUIT	v calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	99,8729	-1,71%	11,36%
EURO/RUB	104,2310	-0,97%	5,08%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 526	961
Trading volume, ₽ mln	17,2	18,5
Trading volume, mln pcs	36,8	55,6
Average trading volume over the last 30 days, mln pcs	73,4	91,9
% of the share capital	0,09%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4680	19,76	197,83
Rosseti Centre and Volga region	0,3334	37,57	376,21

Source: MOEX, Company calculations

Comparison with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	0,00%	-3,52%	
MoexEU	0,57%	-17,94%	
Rosseti Centre*	-1,14%	-16,81%	
Rosseti Centre and Volga region*	1,09%	8,14%	

Source: MOEX, Company calculations

C-idi	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-0,81%	-32,32%	
Rosseti Volga	0,08%	12,55%	
Rosseti Moscow Region	-0,98%	-13,31%	
Rosseti Northern Caucasus	-0,13%	-35,96%	
Rosseti North-West	1,21%	-44,27%	
Rosseti Ural	-0,12%	-10,43%	
Rosseti Siberia	5,15%	-19,40%	
Rosseti South	-0,27%	-16,52%	
Rosseti Lenenergo	-1,18%	-32,89%	
Rosseti Tomsk	-0,37%	-20,35%	

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Bloomberg

Reuters

Moscow Exchange (MOEX)

MRKC RM MRKC.MM

MRKC