

# DAILY MARKET REVIEW

ON 18.12.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

# In the Russian Federation they are studying the use of dividends for investments by energy companies with state participation

The Ministry of Energy of the Russian Federation is preparing decisions on some large energy companies with state participation on the use of their dividend flow for investments. This was stated by Deputy Minister of Energy Evgeniy Grabchak at a meeting of the Council on Gasification of the Subjects of the Russian Federation under the Federation Council.

"We are already making such decisions for some companies, at least with state participation, or they are being prepared - this is the use of the dividend flow to investment sources. For large companies, we understand that this can be," he said. This measure is proposed by the Ministry of Energy as one of the ways to find investments in the electric power industry for development of the general scheme of power supply until 2042.

Read full text: https://tass.ru/

#### **COMPANY NEWS**

### Igor Makovskiy's annual press conference was held in Moscow

Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, held an annual meeting with journalists dedicated to the results of 2024, and also spoke about the company's key achievements over the past six years.

The event was held in the company's recently opened coordination centre, where the head demonstrated a new data-based management model.

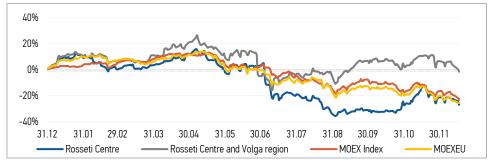
Read full text: https://mrsk-1.ru/

## A Customer Day to be held at Marienergo

The branch of Rosseti Centre and Volga region, PJSC — Marienergo invites consumers of the region to a Customer Day. Tomorrow, 19 December, Director of the branch of Rosseti Centre and Volga region, PJSC — Marienergo Sergey Khlusov will consult consumers of the region and answer questions. This format has been introduced to improve the quality of communication and service to residents of the republic.

Read full text: https://mrsk-cp.ru/

### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



#### **IR-NEWS**

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2024 under IFRS

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 377,15	-1,78%	-23,30%
S&P 500	6 050,61	-0,39%	26,85%
FTSE 100	8 195,20	-0,81%	5,97%
Nikkei	39 364,68	-0,24%	17,63%
Sensex	80 662,49	-1,33%	11,66%
CSI300	3 922,03	0,26%	14,31%
Bovespa	124 698,04	0,92%	-7,07%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	102,9125	-0,50%	14,74%
EURO/RUB	108.7016	-0.29%	9.59%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 985	1 734
Trading volume, ₽ mln	27,2	33,5
Trading volume, mln pcs	66,3	110,4
Average trading volume over the last 30 days, mln pcs	76,0	83,2
% of the share capital	0,16%	0,10%

Source: MOEX. Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4102	17,32	168,28
Rosseti Centre and Volga region	0,3032	34,17	332,03

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.23
STOXX 600 Utilities	-0,48%	-2,89%
MoexEU	-0,21%	-25,67%
Rosseti Centre*	-3,30%	-27,09%
Rosseti Centre and Volga region*	-1,91%	-1,65%

Source: MOEX, Company calculations

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Cuid composico	Change*	
Grid companies	per day	fr 31.12.23
Rosseti	-0,82%	-39,90%
Rosseti Volga	0,25%	6,95%
Rosseti Moscow Region	-0,94%	-17,81%
Rosseti Northern Caucasus	-1,36%	-39,62%
Rosseti North-West	-2,00%	-56,45%
Rosseti Ural	-2,37%	-26,24%
Rosseti Siberia	-2,80%	-45,11%
Rosseti South	-5,18%	-36,79%
Rosseti Lenenergo	0,18%	-40,04%
Rosseti Tomsk	-1.14%	-23.30%
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Source: MOEX, Company calculations

\* - at the market price at MOEX

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## **Tickers**

Moscow Exchange (MOEX)

Bloomberg Reuters

MRKC RM MRKC.MM

MRKC