



**REVIEW OF STOCK MARKETS**

Before the opening of trading some moderately positive external background formed on the Russian market on July 2. U.S. indices S&P500 and DJIA, having started their trading session on Monday with a percent rise on the released better than expected data on manufacturing activity, ended it by 0.4-0.5% up. Asia-Pacific stock indices added an average of more than half a percent, U.S. index futures were slightly up. August Brent traded near \$103 a barrel - half a dollar below the levels of our yesterday's close.

Russian indices for the entire trading session had volatile lateral dynamics near zero. Activity of buyers was held back with a decline in Europe, where major indices lost an average of about half a percent in response to the slowdown in the U.S. market and the return of Greek problems. According to media reports, the "troika" of Greece's lenders requires in three days to submit a plan, indicating the ability of the country to follow the conditions under which they it has been given an international financial aid. Otherwise, according to MarketWatch, the Greek authorities are at risk of getting the next tranche of €8,1 billion under more stringent conditions. Released better than expected U.S. statistics on orders of industrial enterprises in June and half-point increase in U.S. indices in early trades failed to provide substantial support to the Russian and European markets.

At closing, the MICEX Index gained 0.13% to close trading at 1,337.92 points, the RTS Index fell by 0.22% to close at 1,274.07 points. The MicexPWR Sector Index increased by 0.57%, reaching 1,161.88 points. On western exchanges the European DJStoxx 600 Index closed with a loss of 0.40%, the US S&P 500 Index fell by conditional 0.05%.

**ELECTRIC POWER INDUSTRY NEWS**

**Electricity generation in Russia in January-June 2013 decreased by 6.3%**

Electricity generation in Russia in January-June 2013 decreased by 6.3% compared to the same period last year and amounted to 537.1 billion kWh, according to preliminary data of the Central Supervisory Control of fuel and energy complex of the Ministry of Energy of the Russian Federation.

To read full text: <http://1prime.ru/Energy/20130702/764587693.html>

**FTS expects in 2014 the growth of power consumption in Russia by 0.7% — up to 1,067.2 billion kWh**

At a meeting of the board of the Federal Tariff Service (FTS) on June 28 the Consolidated forecast balance of generation and supply of electric energy (power) in the UES of Russia broken down by the subjects of the Russian Federation in 2014 has been reviewed and approved.

To read full text: <http://www.bigpowernews.ru/news/document50577.phtml>

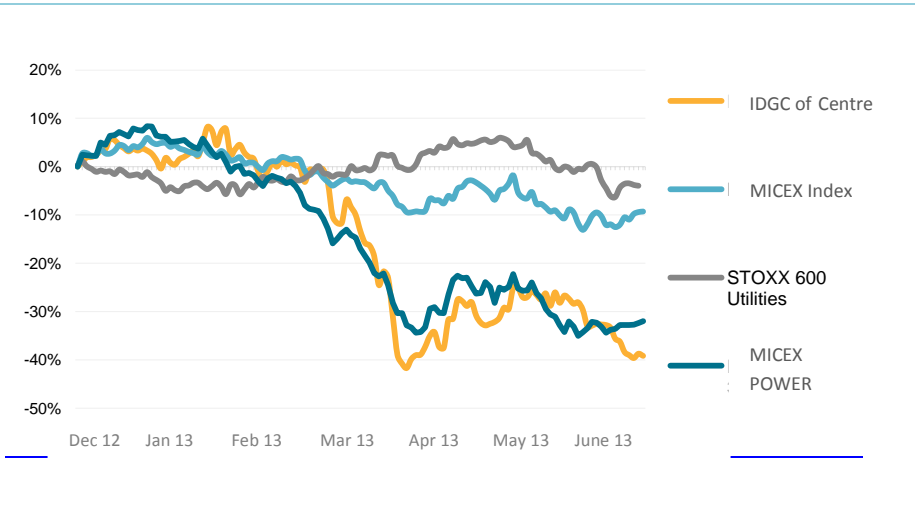
**COMPANY NEWS**

**Kostroma power engineers of IDGC of Centre increase the reliability of power supply in the region**

IDGC of Centre — Kostromaenergo division is upgrading 0.4 kV distribution networks. Major modernization began in Kostroma district.

To read full text: [http://www.mrsk-1.ru/ru/press/news/branches/?id\\_4=88598](http://www.mrsk-1.ru/ru/press/news/branches/?id_4=88598)

**DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY**



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 337,92	0,13%	-9,28%
S&P 500	1 614,08	-0,05%	13,17%
FTSE 100	6 303,94	-0,06%	6,89%
DAX	7 910,77	-0,92%	3,92%
DJStoxx 600	287,13	-0,40%	2,66%
STOXX Utilities	248,76	-0,17%	-3,95%
Nikkei	14 098,74	1,78%	35,63%
Sensex	19 463,82	-0,58%	0,19%
CSI300	2 221,98	0,39%	-11,93%
Bovespa	45 228,95	-4,24%	-25,80%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,30	-0,27%	-1,35%
USD/RUB	32,85	0,44%	8,16%
Euro/RUB	42,80	0,20%	6,40%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 243,43	-0,73%	-25,78%
Brent*, USD/bbl	104,00	0,97%	-6,40%

\* - August futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3651
Capitalisation**, billion RUB	15,41
Capitalisation**, million USD	469,19

\*\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	0,57%	-31,95%
Shares of IDGC of Centre	-0,73%	-39,15%

Source: MICEX, Company calculations

Grid companies	Change for the day fr 31.12.12	
IDGC of Volga	-0,25%	-27,03%
MOESK	1,16%	-18,70%
IDGC of Northern Caucasus	2,92%	-40,19%
IDGC of Centre and Volga Reg	-1,52%	-25,47%
IDGC of North-West	0,87%	-41,16%
IDGC of Urals	-0,43%	-21,31%
IDGC of Siberia	-0,01%	-4,64%
IDGC of South	-2,75%	-32,58%
Lenenergo	0,85%	-27,73%

Source: MICEX, Company calculations

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**Tickers**

Moscow Exchange  
Bloomberg  
Reuters

MRKC  
MRKC.RX  
MRKC.MM