

DAILY MARKET REVIEW

ON 27.02.2025

ELECTRIC POWER INDUSTRY NEWS

The Duma announced that it had achieved a change in the ranges of electricity tariffs for citizens

The head of the State Duma Committee on Energy, Nikolai Shulginov, reported at a plenary session on decisions to eliminate the negative consequences of establishing differentiated tariffs for electricity, the chamber's website reports.

The speaker of the State Duma, Vyacheslav Volodin, gave Shulginov this order in connection with numerous complaints about unreasonably increased fees.

After working with the Ministry of Energy and the FAS, Shulginov reported that the government resolution adopted as a result of interaction with deputies will remove the unjustified burden on bona fide consumers.

Read full text: https://interfax.ru/

COMPANY NEWS

Rosseti Centre summed up the results of work on grid connection of consumers of the Belgorod region for 2024

In 2024, the branch of Rosseti Centre - Belgorodenergo executed 5,116 grid connection agreements with a total capacity of 86.2 MW. In the border districts, power engineers connected 2,312 electrical installations with a capacity of 32.4 MW.

Among the most energy-intensive consumers are a fruit storage facility in the Ivnyansky district, a dairy complex in Krasnogvardeisky, new lines of a plant for production of protein, feed flour and fats in the Prokhorovsky district, the main building of STI NSTU MISIS in Stary Oskol, and School 21 in Belgorod.

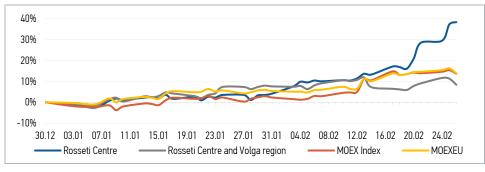
Read full text: https://kommersant.ru/

Power engineers of the branch of Rosseti Centre and Volga region - Nizhnovenergo completed reconstruction work on the 110 kV Pavlovo substation

The substation was commissioned in 1928 and now supplies electricity to such city-forming enterprises as the Pavlovsk Plant of Artistic Metal Products named after Kirov and the Pavlovsk Bus Plant, which produces the most popular Russian buses.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region approved the Companies' Business Plan for 2025
- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS

World	V. I	C	hange
indexes	Value	per day	fr 31.12.24
M0EX Russia	3 276,00	-1,51%	13,63%
S&P 500	5 956,06	0,01%	0,83%
FTSE 100	8 731,46	0,72%	7,52%
Nikkei	38 142,37	-0,25%	-4,39%
Sensex	74 602,12	0,00%	-4,66%
CSI300	3 959,94	0,87%	-0,98%
Bovespa	124 768,71	-0,96%	3,73%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	86,6318	-1,79%	-14,80%
EURO/RUB	90,9403	-1,70%	-14,29%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 067	3 217
Trading volume, ₽ mln	171,6	73,8
Trading volume, mln pcs	258,9	198,0
Average trading volume over the last 30 days, mln pcs	89,6	133,6
% of the share capital	0,61%	0,18%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽bln	MCap, \$ mln
Rosseti Centre	0,6628	27,98	323,00
Rosseti Centre and Volga region	0,3728	42,01	484,97

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.24
STOXX 600 Utilities	0,60%	4,17%
MoexEU	-2,00%	13,86%
Rosseti Centre*	0,82%	38,31%
Rosseti Centre and Volga region*	-2,64%	8,37%

Source: MOEX, Company calculations

Crid companies	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	-1,57%	10,69%
Rosseti Volga	1,08%	23,36%
Rosseti Moscow Region	-2,96%	13,39%
Rosseti Northern Caucasus	-1,68%	14,51%
Rosseti North-West	-2,36%	32,21%
Rosseti Ural	-3,85%	28,40%
Rosseti Siberia	-2,15%	11,07%
Rosseti South	-2,19%	33,62%
Rosseti Lenenergo	-2,77%	28,48%
Rosseti Tomsk	-0,85%	22,97%
0 140574 0 1 1 1 1		

Source: MOEX, Company calculations

* - at the market price at MOEX

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru http://www.mrsk-1.ru/en/investors/



Tickers

Moscow Exchange (MOEX)

Bloomberg Reuters

g MRKC RM MRKC.MM

MRKC