ROSSETI

DAILY MARKET REVIEW

ON 19.11.2025

ELECTRIC POWER INDUSTRY NEWS

Interim results of the UNEG development in 2025 summarized

At a meeting with the management of its branches – MES, Andrey Murov, First Deputy General Director of PJSC Rosseti, summarized the company's performance in managing the Unified National Electric Grid (UNEG) for the first 10 months of 2025. He noted the readiness of the main grid for the heating season, with all branches receiving the relevant certificates on time. Ensuring a high level of infrastructure reliability was named among the priority tasks.

Read full text: https://rosseti.ru

COMPANY NEWS

Rosseti Centre and Volga region to install nearly 15,000 smart electricity meters in the Tula region

The branch of Rosseti Centre and Volga region - Tulenergo is carrying out the scheduled installation of smart electricity meters in the Tula region. In accordance with Federal Law No. 522-FZ, the energy company will install nearly 15,000 smart meters.

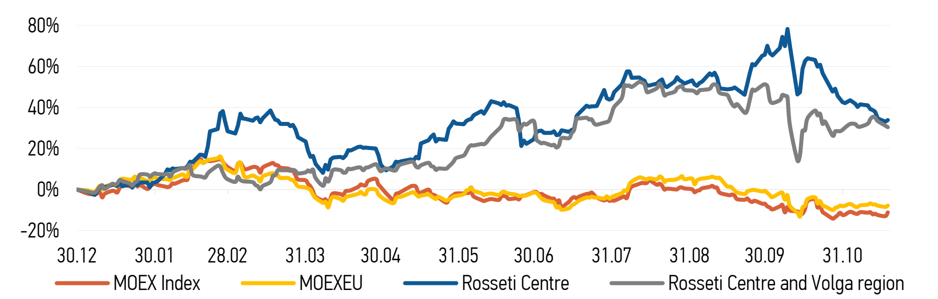
Read full text: https://gazeta-schekino.ru

Rosseti Centre and Volga region delivered 41 new vehicles to its branches

Rosseti Centre and Volga region continues the scheduled upgrade of its branch fleet. The vehicles have been delivered to power engineers in the Kirov region and the Mari El Republic. The vehicles boast excellent cross-country ability and capacity, allowing them to transport both personnel and necessary equipment to the work site. The simple design and maintainability of the vehicles allow for maintenance in any conditions. The new vehicles will increase the mobility of repair crews and reduce response time to come to energy facilities.

Read full text: https://energyland.info

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under RAS
- Rosseti Centre and Rosseti Centre and Volga region won the Moscow Exchange Annual Report Competition
- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS

World indexes	Value	Change per day	Change fr 31.12.24
MOEX Russia	2 563,07	2,09%	-11,10%
S&P 500	6 617,37	-0,82%	12,03%
FTSE 100	9 552,30	-1,27%	17,62%
Nikkei	48 851,00	-2,93%	22,45%
Sensex	84 673,02	-0,33%	8,21%
CSI300	4 568,19	-0,65%	14,23%
Bovespa	156 522,13	-0,30%	30,13%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	Change fr 31.12.24
USD/RUB	81,1302	0,00%	-20,21%
EURO/RUB	94,4179	-0,72%	-11,01%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 351	925
Trading volume, ₽ mln	15,0	27,5
Trading volume, mln pcs	23,3	61,4
Average trading volume over the last 30 days, mln pcs	134,9	168,6
% of the share capital	0,06%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0,6416	27,09	333,87
Rosseti Centre and Volga region	0,4487	50,57	623,29

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.24
STOXX 600 Utilities	-0,80%	27,40%
MoexEU	0,71%	-7,78%
Rosseti Centre*	0,63%	33,89%
Rosseti Centre and Volga region*	-0,55%	30,44%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.24
Rosseti	0,86%	-17,50%
Rosseti Volga	0,83%	89,02%
Rosseti Moscow Region	0,72%	13,56%
Rosseti Northern Caucasus	-0,12%	4,39%
Rosseti North-West	0,51%	56,08%
Rosseti Ural	1,12%	11,22%
Rosseti Siberia	3,38%	-22,67%
Rosseti South	1,44%	20,44%
Rosseti Lenenergo	2,28%	5,12%
Rosseti Tomsk	-0,32%	10,25%

Source: MOEX, Company calculations
** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM