

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosseti summed up the results of the interregional competition for maintenance of automated control systems for power grids

The first interregional competition of Rosseti's personnel for maintenance of relay protection devices and automated process control systems took place in two stages. The first one involved solving problems of analyzing technological disturbances and operation of relay protection and automation devices, as well as in terms of remote diagnostics and troubleshooting of automated process control systems. The second is implementation of practical tasks on the basis of the Training Centre of Rosseti Lenenergo.

Read full text: <https://www.rosseti.ru/press/news/>

COMPANY NEWS

Tambovenergo completed the construction of outdoor lighting networks for rural roads

The branch of Rosseti Centre - Tambovenergo, under the contract with the Administration of the Sosnovsky district of the Tambov region, constructed 2.3 kilometers of outdoor lighting lines on previously unlit sections of the regional road network. To light the roads, LED lighting fixtures with automated control systems for outdoor lighting were installed.

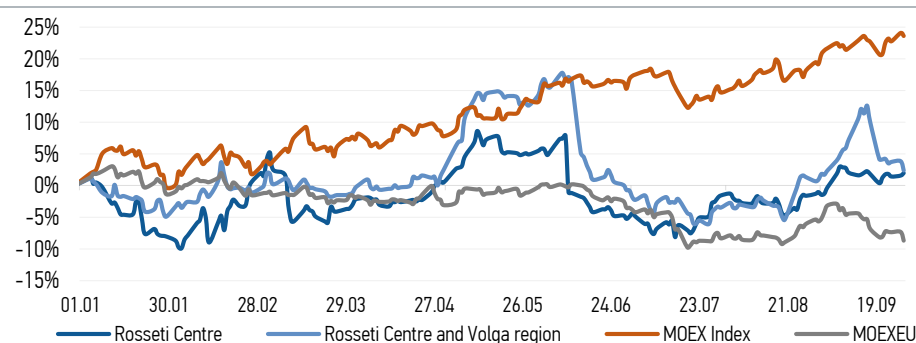
Read full text: <http://tambov.holme.ru/news/>

Nizhnovenergo's employees won the corporate race at the sports festival "Running Day"

In the framework of the All-Russian competition "Cross of Nations" held on 25 September, a team of employees of Rosseti Centre and Volga region - Nizhnovenergo took the first place in the corporate race, which started at the Nizhny Novgorod stadium. The team of 13 power engineers took the 1st place in the 800 metres race. The team runner Alexander Ivanov finished first in this relay.

Read full text: https://www.mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 065,46	-0,39%	23,61%
S&P 500	4 352,63	-2,04%	15,88%
FTSE 100	7 028,10	-0,50%	7,20%
Nikkei	30 183,96	-0,19%	9,98%
Sensex	59 667,60	-0,68%	24,95%
CSI300	4 883,83	0,13%	-6,28%
Bovespa	110 123,90	-3,05%	-7,47%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72,6613	-0,48%	-1,64%
EURO/RUB	85,0355	-0,75%	-6,23%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	590	801
Trading volume, P mln	5,4	15,0
Trading volume, mln pcs	13,2	58,0
Average trading volume over the last 30 days, mln pcs	17,7	90,7
% of the share capital	0,03%	0,05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4090	17,27	237,64
Rosseti Centre and Volga region	0,2581	29,09	400,31

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-1,80%	-4,76%
MoexEU	-1,49%	-8,69%
Rosseti Centre*	0,39%	1,94%
Rosseti Centre and Volga region*	-1,41%	2,38%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,18%	-27,42%
Rosseti FGC UES	-0,66%	-15,44%
Rosseti Volga	-0,60%	-14,87%
Rosseti Moscow Region	-0,91%	-6,87%
Rosseti Northern Caucasus	0,22%	-5,23%
Rosseti North-West	-0,35%	4,97%
Rosseti Ural	1,47%	2,47%
Rosseti Siberia	-1,81%	-8,21%
Rosseti South	-1,49%	-5,24%
Rosseti Lenenergo	0,32%	20,65%
Rosseti Tomsk	0,26%	-0,26%
Rosseti Kuban	0,00%	2,36%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM