

ELECTRIC POWER INDUSTRY NEWS
Installed renewable energy generation capacity in Russia increased by 10.6% in 2025, reaching 7.2 GW

Installed renewable energy capacity in Russia reached 7.21 GW by the end of 2025. This figure is 10.6% higher than the 2024 figure, according to the Russian renewable energy market overview for 4Q 2025, prepared by the Renewable Energy Development Association (REDA). Installed solar power capacity in the power grid increased by 7%, reaching 2.73 GW. Wind power capacity reached 2.97 MW (+15.6%). Small hydroelectric capacity reached 1.31 GW, up from 1.29 GW the previous year.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS
A Belgorodenergo's employee won the "Engineer of the Year-2025" competition

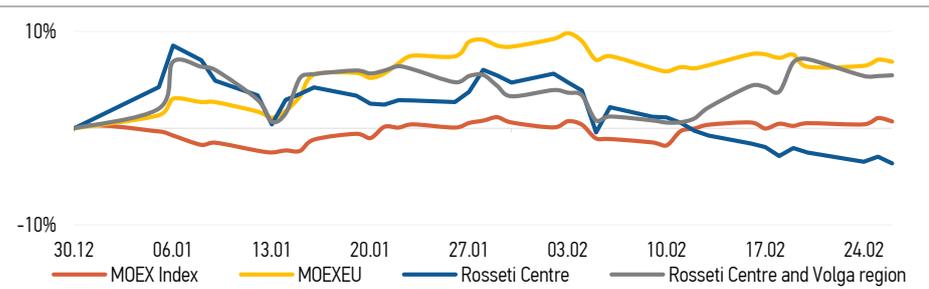
Vladislav Korzhavykh, an employee of the branch of Rosseti Centre - Belgorodenergo, won the 26th All-Russian "Engineer of the Year-2025" competition in the "Electrical Engineering (Modernization)" category.

Read full text: <https://chr.plus.rbc.ru>

Rosseti Centre and Volga region improved the reliability of power supply in more than 40 settlements in the Vladimir region

Power engineers from the branch of Rosseti Centre and Volga region - Vladimirenergo installed 24 reclosers and controlled disconnectors on 6-10 kV overhead power lines in seven districts of the Vladimir region in 2025. The implemented measures will improve the reliability of power supply for seven thousand residents in more than 40 settlements in the region.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES

IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

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World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 785.58	-0.35%	0.69%
S&P 500	6 908.86	-0.54%	0.18%
FTSE 100	10 846.70	0.37%	9.11%
Nikkei	58 753.39	0.29%	16.71%
Sensex	82 248.61	-0.03%	-2.87%
CSI300	4 726.87	-0.19%	1.63%
Bovespa	191 005.02	-0.13%	18.54%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	76.4678	-0.22%	-1.26%
EURO/RUB	90.3211	-0.29%	-1.26%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 628	611
Trading volume, ₪ mln	22.5	9.5
Trading volume, mln pcs	27.2	16.5
Average trading volume over the last 30 days, mln pcs	34.0	44.4
% of the share capital	0.06%	0.01%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0.8272	34.92	456.70
Rosseti Centre and Volga region	0.5760	64.91	848.91

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	0.38%	16.08%
MoexEU	-0.20%	6.85%
Rosseti Centre*	-0.72%	-3.66%
Rosseti Centre and Volga region*	0.07%	5.46%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	-1.37%	3.37%
Rosseti Volga	-0.29%	10.25%
Rosseti Moscow Region	0.06%	17.80%
Rosseti Northern Caucasus	-0.30%	23.54%
Rosseti North-West	0.79%	19.14%
Rosseti Ural	0.29%	15.99%
Rosseti Siberia	-0.71%	6.36%
Rosseti South	-0.12%	7.23%
Rosseti Lenenergo	0.33%	-0.46%
Rosseti Tomsk	0.48%	27.44%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.RM](#)

Reuters

[MRKC.MM](#)