

DAILY MARKET REVIEW

ON 30.10.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti approves new innovative development and energy efficiency policies

The Board of Directors of PJSC Rosseti approved new versions of the Innovative Development Policy and the Energy Conservation and Energy Efficiency Policy, the company's press service reported. These policies apply to all Rosseti Group's companies. The policies were developed taking into account recent changes, specifying the objectives of Rosseti Group's innovative, scientific, and technical development, as well as energy efficiency improvements.

Read full text: https://www.bigpowernews.ru

COMPANY NEWS

The team from Rosseti Centre's Belgorod branch won the regional stage of the Rosseti Group Case-R championship

The semifinal cluster stages of the Rosseti Group's corporate team championship for solving Case-R cases were held in Moscow and Saratov. Young specialists from branches of Rosseti Centre and Rosseti Centre and Volga region participated. They were tasked with proposing a comprehensive technological and organizational solution to industry-specific challenges related to ensuring energy security for electric grid facilities in accordance with a regional scenario.

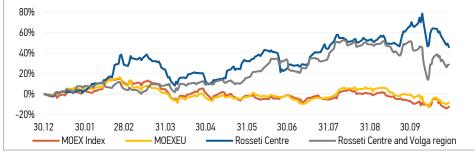
Read full text: https://www.mrsk-1.ru

For 9 nine months of 2025 Rosseti Centre and Volga region connected over 1,800 consumers in the Republic of Mari El to power grids

The branch of Rosseti Centre and Volga region - Marienergo summarized the results of grid connection work for 9 months of 2025. Power engineers executed 1,845 grid connection contracts. The total capacity supplied to consumers amounted to 28 MW. Among the new customers were economically and socially significant facilities in the region, such as agricultural enterprises, medical and sports facilities.

Read full text: https://mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2025 under RAS
- Rosseti Centre and Rosseti Centre and Volga region won the Moscow Exchange Annual Report Competition
- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS

World		Change		
indexes	Value	per day	fr 31.12.24	
M0EX Russia	2 523,35	1,13%	-12,48%	
S&P 500	6 890,59	0,00%	16,65%	
FTSE 100	9 756,14	0,61%	20,13%	
Nikkei	51 127,00	1,81%	28,16%	
Sensex	84 997,13	0,44%	8,63%	
CSI300	4 747,84	1,19%	18,72%	
Bovespa	148 632,94	0,82%	23,57%	

Source: MOEX. Co	mpanv calculations
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Currency retee	Value	Change		
Currency rates	value	per day	fr 31.12.24	
USD/RUB	79,8174	1,05%	-21,50%	
EURO/RUB	92,9395	1,00%	-12,41%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	11 045	1 414
Trading volume, ₽ mln	167,3	30,9
Trading volume, mln pcs	239,9	69,9
Average trading volume over the last 30 days, mln pcs	147,4	182,7
% of the share capital	0,57%	0,06%

Source:	MOFX	Com	nanv	cal	CH	lati	on
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Shares	Price*, ₽	MCap, ⊋ bln	MCap, \$ mln
Rosseti Centre	0,6974	29,44	368,88
Rosseti Centre and Volga region	0,4420	49,81	624,08

Source: MOEX, Company calculations

Communican with indexes	Change		
Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	0,19%	24,99%	
MoexEU	0,43%	-8,54%	
Rosseti Centre*	-2,41%	45,53%	
Rosseti Centre and Volga region*	0,11%	28,49%	

Source: MOEX Company calculations

Cold company calculations	Change*		
Grid companies	per day	fr 31.12.24	
Rosseti	0,81%	-19,40%	
Rosseti Volga	3,15%	77,11%	
Rosseti Moscow Region	2,30%	8,43%	
Rosseti Northern Caucasus	0,00%	5,49%	
Rosseti North-West	-2,26%	49,51%	
Rosseti Ural	0,64%	0,41%	
Rosseti Siberia	-0,36%	-26,77%	
Rosseti South	0,79%	19,33%	
Rosseti Lenenergo	-0,07%	-2,20%	
Rosseti Tomsk	0,00%	10,25%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX) Bloomberg

Reuters

MRKC MRKC RM MRKC.MM

^{* -} at the market price at MOEX