

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

More than 6.7 GW of renewable energy capacity to be commissioned in Russia in 2023-2035

Reducing the cost of construction of power plants operating on the basis of renewable energy sources (RES) will increase the planned volume of commissioning of "green" capacities while decreasing the burden on consumers to pay for them. This was announced by Andrey Maksimov, Director of the Electricity Development Department of the Ministry of Energy of the Russian Federation, at a meeting of sections of the Expert Council under the State Duma Committee on Energy.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Smolenskenergo plans to improve the skills of about 1,300 employees this year

In 2021, "Rosseti Centre Smolenskenergo" will organize training, retraining and advanced training for 1,277 employees. Smolenskenergo is interested in workers with specialized and higher education.

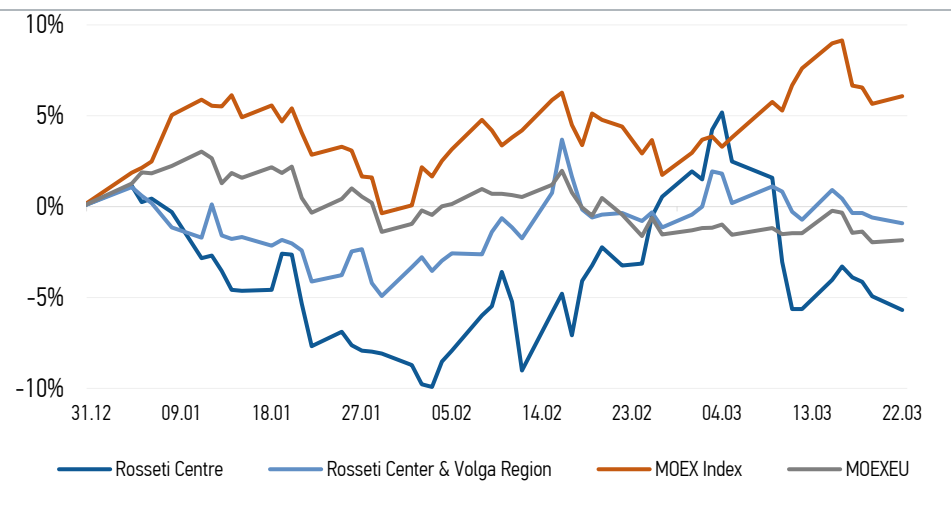
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Udmurtenergo" increases electrical safety of children's institutions

"Rosseti Center and Volga Region Udmurtenergo", within the framework of the investment program, continues to work on reconstruction of overhead power lines passing through premises of children's institutions. Power engineers moved 4 overhead power lines in the Zavyalovsky, Sarapulsky and Karakulinsky districts of Udmurtia outside the territories of schools and children's institutions.

Read full text: <https://mrsk-cp.ru/press-center/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

11 March 2021 Audited consolidated financial results of "[Rosseti Center and Volga Region](#)" for 2020 were published

10 March 2021 Audited consolidated financial results of "[Rosseti Centre](#)" for 2020 were published

25 February 2021 Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 2020 under RAS were published

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 489,07	0,40%	6,08%
S&P 500	3 940,59	0,70%	4,91%
FTSE 100	6 726,10	0,26%	2,60%
Nikkei	29 174,15	-2,07%	6,30%
Sensex	49 771,29	-0,17%	4,23%
CSI300	5 057,15	1,00%	-2,96%
Bovespa	114 978,90	-1,07%	-3,39%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,1390	0,65%	0,36%
EURO/RUB	88,433	0,36%	-2,48%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	1 254	547
Trading volume, ₺ mln	2,3	12,9
Trading volume, mln pcs	6,1	51,8
Average trading volume over the last 30 days, mln pcs	46,6	87,4
% of the share capital	0,01%	0,05%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3784	15,98	215,48
Rosseti Center & Volga Region	0,2498	28,15	379,72

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,04%	-3,31%
MoexEU	0,11%	-1,85%
Rosseti Centre*	-0,79%	-5,68%
Rosseti Center & Volga Region*	-0,32%	-0,91%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,44%	-12,01%
Rosseti FGC UES	0,13%	-3,54%
Rosseti Volga	0,68%	-2,36%
Rosseti Moscow Region	-0,29%	-14,93%
Rosseti Northern Caucasus	-0,29%	-6,52%
Rosseti North-West	0,09%	1,01%
Rosseti Ural	0,13%	-3,96%
Rosseti Siberia	-0,44%	-10,69%
Rosseti South	-0,43%	-4,31%
Rosseti Lenenergo	-0,17%	11,47%
Rosseti Tomsk	0,00%	-5,45%
Rosseti Kuban	0,00%	4,42%

Source: MOEX, Company calculations

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ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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