ROSSETI

DAILY MARKET REVIEW

ON 03.11.2026

ELECTRIC POWER INDUSTRY NEWS

The Government plans to prepare for a transition to a "take-or-pay" principle for power grid services by April 2027

The Russian Government intends to amend its regulatory legal acts by 27 April 2027, to shift the payment model for electricity transmission services to one based on the maximum capacity requested by a consumer at the time of grid connection. This measure is included in the implementation plan for the Energy Strategy through 2050, approved by Government Order No. 3170-r on 31 October.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Belgorodenergo's power engineers provided additional power to two schools in the regional centre

Specialists from the branch of Rosseti Centre - Belgorodenergo completed the grid connection for two general education institutions that underwent comprehensive modernization as part of the "Youth and Children" national project. A total of 0.78 MW of additional electrical capacity was allocated to these facilities.

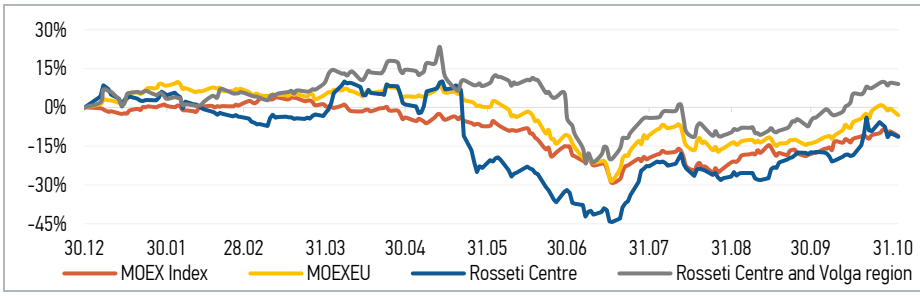
Read full text: https://www.mrsk-1.ru/

Marienergo's specialists conducted electrical safety training for instructors from the "Stop Threat" child safety school

The annual All-Russian gathering of instructors from the "Stop Threat" child safety school took place in Yoshkar-Ola. Representatives from across the country, including Moscow, Nizhny Novgorod, Perm, Penza, Yekaterinburg, Samara, Saratov, Chelyabinsk, Ufa, Yaroslavl, Kazan, Yakutsk, Tyumen, Cheboksary, Izhevsk, Kstovo, and Saint Petersburg, attended the event.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The 2025 annual reports of Rosseti Centre, PJSC and Rosseti Centre and Volga region, PJSC were awarded the Grand Prix at the Moscow Exchange's XXIX annual report competition
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their financial statements for 9 months of 2026, prepared under RAS
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their Interim Financial Statements for 6 months of 2026 under IFRS

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	80.5573	0.00%	4.02%
EURO/RUB	89.6603	0.00%	-1.99%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	5 946	1 720
Trading volume, ₽ mln	80.8	42.3
Trading volume, mln pcs	106.3	71.0
Average trading volume over the last 30 days, mln pcs	89.8	53.2
% of the share capital	0.25%	0.06%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.7608	32.12	398.72
Rosseti Centre and Volga region	0.5955	67.11	833.09

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	-1.98%	-11.10%
MoexEU	-2.47%	-3.04%
Rosseti Centre*	-1.65%	-11.39%
Rosseti Centre and Volga region*	-0.43%	9.03%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	-1.23%	-9.53%
Rosseti Volga	3.33%	51.55%
Rosseti Moscow Region	-0.58%	18.73%
Rosseti Northern Caucasus	1.89%	-6.57%
Rosseti North-West	-0.68%	44.02%
Rosseti Ural	1.49%	43.06%
Rosseti Siberia	-0.41%	-8.54%
Rosseti South	-1.19%	-7.72%
Rosseti Lenenergo	0.42%	-5.44%
Rosseti Tomsk	0.00%	10.98%

Source: MOEX, Company calculations
** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM