

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Energy consumption in Russia in 2025 may increase by 3%

In Russia, electricity consumption in 2025 may increase by 3% compared to 2024, the System Operator told journalists.

"The forecast for Russia for 2025 is 1 trillion 226.2 billion kWh, which is 3% higher than in 2024," said a representative of the operator.

As the head of the operator, Fyodor Opadchiy, told journalists earlier, electricity consumption in Russia in 2024 increased by 3.1%. The indicator reached almost 1.192 trillion kWh, the operator's materials specified. A similar increase was recorded directly in the unified energy system of Russia, where consumption amounted to 1.174 trillion kWh. At the same time, according to the materials, generation increased by 2.9%.

Read full text: <u>https://interfax.ru/</u>

COMPANY NEWS

Brighter and safer: power engineers have modernized lighting in four regions

Rosseti Centre and Rosseti Centre and Volga region continue to work on upgrading street lighting in the regions of responsibility. The companies' specialists have installed thousands of new energy-efficient lighting fixtures that improve the safety and comfort of residents of the Udmurt Republic, Belgorod, Ivanovo and Yaroslavl regions.

Read full text: https://mrsk-cp.ru/

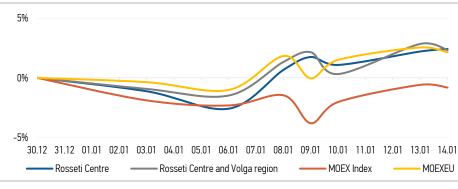
On 16 January, Kirovenergo to organize a Customer Day for residents of the region

On Thursday, 16 January, a Customer Day will be held at the branch of Rosseti Centre and Volga region - Kirovenergo. During a personal reception, residents of the Kirov region will be able to consult on issues of connection to electric grids.

The event will be held in the public reception room of the Vyatka Chamber of Commerce and Industry at the address: Kirov, Profsoyuznaya St., 4. Reception hours: from 10:00 to 12:00.

Read full text: <u>https://mrsk-cp.ru/</u>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Boris Ebzeev headed <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u>
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a
- presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- <u>Rosseti Centre and Rosseti Centre and Volga region</u> assigned the highest non-financial reporting rating

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ON 15.01.2025

World		Change	
indexes	Value	per day	fr 31.12.24
MOEX Russia	2 859,51	-0,23%	-0,82%
S&P 500	5 842,91	0,11%	-1,08%
FTSE 100	8 201,54	-0,28%	0,99%
Nikkei	38 474,30	-1,83%	-3,56%
Sensex	76 499,63	0,22%	-2,23%
CSI300	3 820,54	2,63%	-4,46%
Bovespa	119 298,67	0,25%	-0,82%
Source: MOEX, Company calculations			

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	102,7081	0,78%	1,01%
EURO/RUB	104,8556	-0,18%	-1,18%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 395	849
Trading volume, ₽ mln	14,6	26,1
Trading volume, mln pcs	29,8	74,3
Average trading volume over the last 30 days, mln pcs	51,2	85,8
% of the share capital	0,07%	0,07%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4908	20,72	201,74
Rosseti Centre and Volga region	0,3520	39,67	386,24

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,26%	-2,22%
MoexEU	-0,40%	2,14%
Rosseti Centre*	0,20%	2,42%
Rosseti Centre and Volga region*	-0,51%	2,33%

Source: MOEX, Company calculations

Critican	Change*	
Grid companies	per day	fr 31.12.24
Rosseti	-0,99%	1,22%
Rosseti Volga	-1,24%	4,56%
Rosseti Moscow Region	0,21%	3,81%
Rosseti Northern Caucasus	-0,22%	8,78%
Rosseti North-West	-3,16%	11,36%
Rosseti Ural	-2,84%	9,82%
Rosseti Siberia	-1,09%	2,96%
Rosseti South	-2,92%	16,42%
Rosseti Lenenergo	-0,48%	7,32%
Rosseti Tomsk	-3,17%	7,77%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX) <u>MRKC</u> Bloomberg <u>MRKC RM</u> Reuters <u>MRKC.MM</u>