

REVIEW OF WORLD STOCK MARKETS

The good news was not enough for a positive closure of the European markets. All day the European markets were under pressure with the "fiscal cliff" problem in the U.S., losing an average of about half a percent. From a more serious decline the stocks were held with the European news: Firstly, the Eurozone finance ministers agreed on a mandate that will be given to the European Central Bank to supervise banks - one more step on the way to the possibility of direct recapitalization of troubled banks in the region, secondly, the Eurogroup, having evaluated the results of redemption of its bonds by Greece, approved the allocation of the next tranche of financial aid. By the end of trading the Combined European Index DJStoxx600 for the first time since early December closed with a loss of 0.34%. Major U.S. indices fell by 0.56% -0.72%.

REVIEW OF THE RUSSIAN STOCK MARKET

The Russian market closed with losses as in Europe. Before the opening of trading some neutral external background formed on the Russian market on December 13. The Russian market during the day was dominated by the sale. Domestic players did not show a great desire to purchases, following the sentiment in the European markets. Published in the second half of the day good statistics from the United States could not support the market - retail sales in November were somewhat worse than expected, the number of applications for unemployment has declined to the lows since early October, producer prices in November fell more than expected. The neutral start of trading in the U.S. helped slightly to reduce the daily losses. The MICEX Index lost 0.25% and the RTS Index fell by 0.48%. The MicexPWR Sector Index decreased 0.09%.

ELECTRIC POWER INDUSTRY NEWS

IDGC Holding will work with SkolTekh and with leading companies in the field of modelling complex energy systems

Skolkovo Institute of Science and Technology (SkolTekh) has signed bilateral cooperation agreements with four leading companies – with JSC "IDGC Holding", OJSC "System Operator of the Unified Energy System", Industrial Group En+ and CJSC "Energy Forecasting Agency".

To read full text: <http://www.holding-mrsk.ru/press/news/detail.php?ID=10957>

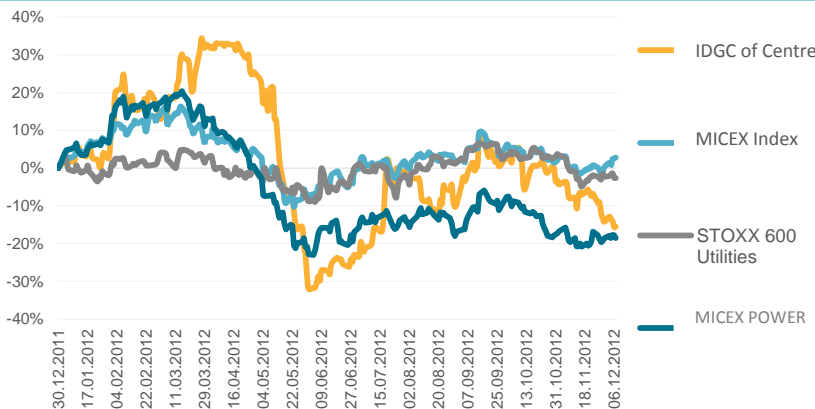
COMPANY NEWS

Voronezh region has entered the top five regions in terms of preparation for winter

According to the Federal Agency for Construction and Housing and Communal Services of the Russian Federation, the Voronezh region has entered the top five regions of the country in terms of readiness for the autumn-winter operation period.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=87885

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 462,87	-0,25%	4,32%
S&P 500	1 419,45	-0,63%	12,87%
FTSE 100	5 929,61	-0,27%	6,41%
Nikkei	9 742,73	1,68%	15,23%
Bovespa	59 316,75	-0,26%	4,52%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	107,91	-1,45%	0,49%

* - January futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5353
Capitalisation, billion RUR *	22,599
Capitalisation, million USD *	735,36

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-0,09%	-16,35%
Shares of IDGC of Centre	3,20%	-13,20%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	0,32%	-10,03%
MOESK	2,09%	-8,12%
IDGC of North Caucasus	-0,76%	-49,25%
IDGC of Centre and Volga Region	0,17%	15,07%
IDGC of North-West	-2,91%	-19,91%
IDGC of Urals	0,00%	2,39%
IDGC of Siberia	0,40%	-14,77%
IDGC of South	-0,66%	-23,53%
Lenenergo	-1,01%	-31,77%

Source: MICEX, Company calculations

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Tickers

MICEX-RTS
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM