

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Ministry of Energy of the Russian Federation against the "free" distribution of low-carbon certificates

The Ministry of Energy of the Russian Federation opposes the free distribution of low-carbon certificates for consumers, said Andrey Maksimov, Director of the agency's specialized department, at a meeting of the RSPF Electricity Commission.

Read full text: <https://peretok.ru/news>

COMPANY NEWS

More than 7,500 consumers applied for additional services to Kurskenergo in 2020

The branch "Rosseti Centre Kurskenergo" has summed up the results of the sale of additional services for 2020. During this period, the company received 7,693 requests for provision of the additional services. More than 5,000 contracts were concluded with consumers, of which 4,648 contracts have been executed, the rest are being performed.

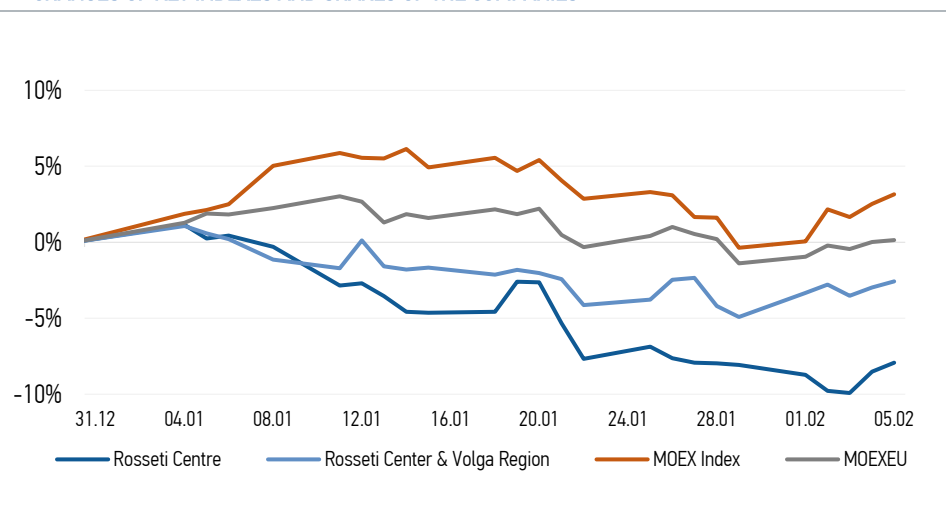
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Kirovenergo works to consolidate ownerless power grid facilities

The branch "Rosseti Center and Volga Region Kirovenergo" is working on registration of property rights in relation to ownerless power grids and their further maintenance.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

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1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 392,73	0,61%	3,15%
S&P 500	3 886,83	0,39%	3,48%
FTSE 100	6 489,33	-0,22%	-1,01%
Nikkei	28 779,19	1,54%	4,86%
Sensex	50 731,63	0,23%	6,24%
CSI300	5 483,41	0,17%	5,22%
Bovespa	120 240,30	0,82%	1,03%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	75,7293	-0,46%	2,51%
EURO/RUB	90,9206	-0,70%	0,26%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	730	538
Trading volume, ₺ mln	5,6	9,8
Trading volume, mln pcs	15,2	39,8
Average trading volume over the last 30 days, mln pcs	38,6	88,2
% of the share capital	0,04%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3694	15,60	205,93
Rosseti Center & Volga Region	0,2456	27,68	365,49

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,47%	0,52%
MoexEU	0,11%	0,13%
Rosseti Centre*	0,65%	-7,93%
Rosseti Center & Volga Region*	0,41%	-2,58%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	1,68%	-5,42%
Rosseti FGC UES	-0,63%	-2,66%
Rosseti Volga	0,00%	1,40%
Rosseti Moscow Region	-0,19%	-3,47%
Rosseti Northern Caucasus	0,64%	-4,14%
Rosseti North-West	-1,14%	3,77%
Rosseti Ural	0,00%	-3,96%
Rosseti Siberia	-0,77%	0,91%
Rosseti South	0,00%	-0,51%
Rosseti Lenenergo	1,78%	20,08%
Rosseti Tomsk	0,00%	-3,90%
Rosseti Kuban	-0,14%	8,11%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM