



IDGC OF CENTRE

DAILY MARKET REVIEW

29 June, Monday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on 26 June some moderately negative external background formed on the Russian market. On Thursday the US indices DJIA and S&P500 fell 0.3-0.4%, on Friday the composite index of the Asia-Pacific region MSCI Asia Pacific lost more than 0.5%. The main reason for pessimism of investors is still the Greek problem. Of the total dynamics of the markets in the Asian session the 8% fall of the Chinese CSI300 index was different on growing fears of redundancy of the Chinese stock market rally. August Brent traded near \$63.4 per barrel – half a dollar higher than our closing on 25 June. As noted in the agency Bloomberg, oil prices were frozen in a narrow sideways movement in anticipation of new drivers – the volatility index, calculated by the Chicago Board Options Exchange, updated its minimum since the end of October last year.

The Russian market on Friday was recovering from active sales on 25 June, in the middle of the day the MICEX Index growth was about 0.5%. At the same time the western exchanges were dominated by lateral dynamics near zero waiting for news on the situation with Greece. According to media reports, lenders defined another deadline for completion of negotiations – Saturday, when a meeting of the Eurogroup is to be held. As reported by Bloomberg, on Thursday the leaders of the Eurozone's countries did not discuss in detail the terms of the agreement with Greece after several rounds of negotiations, held at different levels, they ended inconclusively, and identified the Saturday's Eurogroup meeting as the last chance for Athens to reach an agreement with creditors to obtain credit tranche. The market sentiment got improved after the publication of the Guardian that Greece and creditors as much as possible have brought positions closer on an agreement to provide financial assistance to the country. In particular, according to the newspaper, after the parties reached an agreement on key issues, including the pension reform and the basic provisions of VAT, the money value of the remaining controversy was only about €300 million. In addition, the investors had the strong support of statistics from the US, where the consumer confidence index in June, exceeding expectations, increased to a maximum of five months.

At the end of the trading session the MicexPWR Sector Index looked worse than the market mainly due to the decrease in shares of FGC UES and Enel Russia.

ELECTRIC POWER INDUSTRY NEWS

"Russian Grids" held a general meeting of NP TSO

June 25, 2015 in the central office of "Russian Grids" a general meeting of Non-Profit Partnership of Territorial Grid Organizations (NP TSO) was held.

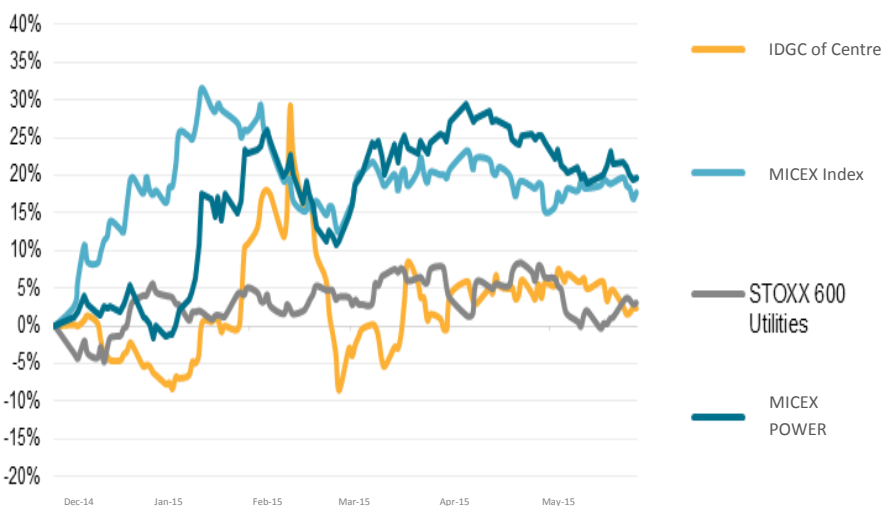
To read full text: <http://www.mrsk-1.ru/press-center/news/holding/48428/>

COMPANY NEWS

IDGC of Centre took part in the round table "Policy in the sphere of housing and communal services payments: how to reduce the burden on the population and increase the efficiency of the industry"

To read full text: <http://www.mrsk-1.ru/press-center/news/company/48412/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.14
MICEX	1 644,45	0,76%	17,75%
S&P 500	2 101,49	-0,04%	2,07%
FTSE 100	6 753,70	-0,79%	2,86%
DAX	11 492,43	0,17%	17,20%
DJStoxx 600	396,85	0,12%	15,86%
STOXX Utilities	325,17	0,16%	3,08%
Nikkei	20 706,15	-0,31%	18,65%
Sensex	27 811,84	-0,30%	1,14%
CSI300	4 336,20	-7,87%	22,71%
Bovespa	54 016,97	1,58%	8,02%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.14
Euro/USD	1,12	-0,35%	-8,14%
USD/RUB	54,60	0,98%	-2,94%
Euro/RUB	61,20	1,01%	-10,45%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.14
Gold, USD/oz	1 175,52	0,20%	-0,75%
Brent*, USD/bbl	63,26	0,09%	0,64%

* - August futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2585
Capitalisation**, billion RUB	10,91
Capitalisation**, million USD	199,87

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.14
MICEX-Power Index	0,19%	19,55%
Shares of IDGC of Centre**	0,00%	2,38%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.14
JSC Russian Grids	0,00%	15,63%
FGC UES	-1,98%	37,95%
IDGC of Volga	-1,63%	-13,26%
MOESK	0,57%	-30,00%
IDGC of Northern Caucasus	0,31%	32,23%
IDGC of Centre and Volga Reg	-1,41%	-27,74%
IDGC of North-West	-1,00%	17,39%
IDGC of Urals	-4,73%	31,75%
IDGC of Siberia	-0,65%	-32,11%
IDGC of South	1,25%	4,85%
Lenenergo	0,33%	72,00%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

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