

**Statement of material fact
on other events (actions) that, in the opinion of the issuer, have a significant impact
on the value or quotations of its securities**

| 1. General information | |
|---|---|
| 1.1. Full company name (for a commercial organization) or name (for a non-commercial organization) of the issuer | Public Joint stock company «Rosseti Centre» |
| 1.2. Issuer's address indicated in the unified state register of legal entities | Moscow, 119017, Malaya Ordynka, 15 |
| 1.3. Primary state registration number (PSRN) of the issuer (if any) | 1046900099498 |
| 1.4. Taxpayer identification number (TIN) of the issuer (if any) | 6901067107 |
| 1.5. Unique issuer's code assigned by the Bank of Russia | 10214-A |
| 1.6. Web page address used by the issuer for information disclosure | https://www.e-disclosure.ru/portal/company.aspx?id=7985; https://www.mrsk-l.ru/information/ |
| 1.7. Date of occurrence of an event (material fact) about which a message has been compiled | 30.11.2023 |
| 2. Contents of the statement | |
| <p>2.1. Short description of the event (action), occurrence (performance) of which, in the opinion of the issuer, has an impact on the value or quotations of its securities: making a decision by the issuer on the timing and procedure for sending offers from potential buyers with a proposal to conclude Preliminary agreements in relation to uncertificated unconvertible interest-bearing exchange-traded bonds of series 001P-03, placed under the Program of exchange-traded bonds of series 001P with registration number 4-10214-A-001P-02E dated 21.12.2016, registration number of the issue 4B02-03-10214-A-001P dated 27.11.2023 (hereinafter – the Bonds). International securities identification number (code) (ISIN) RU000A107AG6, international classification of financial instruments code (CFI) DBXUXB.</p> <p>2.2. If a corresponding event (action) is related or linked to a third party - the full company name (for a commercial organization) or the name (for non-profit organizations), location, taxpayer identification number (TIN) (if any), primary state registration number (PSRN) (if any) or surname, name, patronymic name (if any) of that person: it is not possible to provide the information, since the information affects potential buyers of the Bonds.</p> <p>2.3. If a corresponding event (action) is related to the decision made by the authorized management body (authorized official) of the issuer or a third party, - the name of the authorized management body (authorized official), the date of adoption and the content of the decision taken, and if the decision is made by the collegial management body of the issuer or the third party – also the date and number of minutes of the meeting (session) of the authorized collegial management body of the issuer or the third party: Name of the authorized management body that made the decision: General Director of Rosseti Centre, PJSC Decision date: «30» November 2023, Order № 433-TSA dated «30» November 2023.</p> <p>Content of the decision adopted: To establish that the placement of the Bonds of series 001P-03 is carried out by collecting targeted applications from purchasers for the acquisition of the Bonds of series 001P-03 at a fixed price and interest rate for the first coupon, predetermined by the Issuer (the Book building). To establish the deadline for sending offers from potential buyers to conclude preliminary agreements, according to which the potential buyer and the Underwriter undertake to conclude, on the start date of placement of the Bonds of series 001P-03, the main purchase and sale agreements of the Bonds of series 001P-03 (hereinafter – the Preliminary agreements), begins at 11-00 am Moscow time on 30 November 2023 and ends at 4-00 pm Moscow time on 30 November 2023. The date and/or time of expiration of the deadline for sending offers from potential buyers for the conclusion of the Preliminary agreements, initially established by a decision of the authorized management body of the Issuer, may be changed by a decision of the authorized management body of the Issuer. To establish that offers with a proposal to conclude the Preliminary agreements for the Bonds of series 001P-03 should be sent to Gazprombank (Joint Stock Company), attention: Semyon Odintsov, e-mail: Syndicate@gazprombank.ru. To approve the form of an offer from a potential buyer with a proposal to conclude the Preliminary agreement for the Bonds of series 001P-03 (Appendix #1).</p> <p>Appendix # 1 The offer form from a potential buyer with a proposal to conclude a preliminary purchase and sale agreement for the Bonds of series 001P-03:</p> <p>[LETTERHEAD OF POTENTIAL BUYER]</p> <p>Date:</p> <p>To GPB Bank (JSC) Attention: Semyon Odintsov</p> | |

E-mail: Syndicate@gazprombank.ru

OFFER ON CONCLUSION OF A PRELIMINARY PURCHASE AND SALE AGREEMENT

We have familiarized ourselves with the conditions and procedure for participation in the placement by open subscription of uncertificated unconvertible interest-bearing exchange-traded bonds of series of Public Joint stock company «Rosseti Centre», registration number of the issue 4B02-03-10214-A-001P dated 27.11.2023 (hereinafter – the Bonds).

Having carefully analyzed the financial, economic, legal and other risks and consequences of the acquisition and ownership of the Bonds, we, [acting as a trustee (for management companies),] hereby undertake to conclude, on the date of commencement of the placement of the Bonds, the main purchase and sale agreements for our acquisition of the Bonds, on the following terms:

| | |
|--|------------------|
| The maximum amount for which we are willing to purchase the Bonds (Russian rubles)* | [please specify] |
| The minimum premium amount for calculating the procedure for determining the size of the second to forty-second coupons on the Bonds, in percent per annum (hereinafter - the Premium) | [please specify] |
| The minimum rate of the first coupon on the Bonds at which we are ready to purchase the Bonds for the specified maximum amount, in percent per annum taking into account the Premium | [please specify] |

The maximum amount for which we are willing to purchase the Bonds is equal to the sum of the maximum number of the Bonds that we are ready to purchase, multiplied by the placement price of the Bonds (1,000 (One thousand) rubles for one Bond).

This offer is valid until the start date of the placement of the Bonds, information about which is published by the Issuer in the manner and within the time limits provided for in the document containing the conditions for the placement of the Bonds.

By submitting this offer, we agree that it may be rejected, accepted in whole or in part.

Please send a Notice of acceptance of this offer to the following coordinates: for transmission by email: [indicate the email address of the responsible employee of your office]

Sincerely,

Name:

Job title:

Stamp here.

* This amount does not include expenses associated with the purchase of the Bonds and settlements.

2.4. If a corresponding event (action) may have a significant impact on the value or quotations of securities of the issuer, - identification signs of securities:

uncertificated unconvertible interest-bearing exchange-traded bonds of series 001P-03, placed under the Program of exchange-traded bonds of series 001P with registration number 4-10214-A-001P-02E dated 21.12.2016, registration number of the issue 4B02-03-10214-A-001P dated 27.11.2023. International securities identification number (code) (ISIN) RU000A107AG6, international classification of financial instruments code (CFI) DBXUXB.

2.5. The date of the event (action), and if the event occurs in relation to a third party (the action is performed by a third party) - also the date on which the issuer knew or should have known about the occurrence of the event (action): **30.11.2023.**

3. Signature

3.1. Acting Deputy General Director
for Corporate and Legal Activities,
under power of attorney
D-CA/70 of 17.04.2023

(signature)

L.A. Burlakova

3.2. Date «30» November 2023.